Agency Budget Request

FISCAL YEAR 2027–2028

Ancillary Appropriations

800 — Office of Group Benefits



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BUDGET REQUEST

Fiscal Year Ending June 30,2028

NAME OF DEPARTMENT / AGENCY: ANCILLARY/DOA

BUDGET UNIT: OFFICE OF GROUP BENEFITS

SCHEDULE NUMBER: 21-800

TELEPHONE NUMBER: 225-342-9498

PHYSICAL ADDRESS: 1201 N. THIRD ST

BATON ROUGE, LA

ZIP CODE: 70802

WEB ADDRESS: http://info.groupbenefits.org/

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

HEAD OF DEPARTMENT:	**HEAD OF BUDGET UNIT:** Heath Williams
PRINTED NAME/TITLE: Taylor Barras/ Commissioner of Administra	**PRINTED NAME/TITLE:** Heath Williams/ CEO
DATE: November 2, 2026	**DATE:** November 2, 2026
EMAIL ADDRESS: DOACommissioner@la.gov	**EMAIL ADDRESS:** Heath.Williams2@la.gov

PROGRAM CONTACT PERSON: Bill Guerra	**FINANCIAL CONTACT PERSON:** Ashley Conish Dromgoole
TITLE: Group Benefits Administrator	**TITLE:** Budget Administrator 3
TELEPHONE NUMBER: 225-342-9637	**TELEPHONE NUMBER:** 225-342-5226
EMAIL ADDRESS: Bill.Guerra@la.gov	**EMAIL ADDRESS:** Ashley.Dromgoole2@la.gov

Operational Plan

STATE OF LOUISIANA
Operational Plan Form
Department Goals

DEPARTMENT NUMBER AND NAME: 21A - ANCI

DEPARTMENT MISSION:
DEPARTMENT GOALS:

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 800 - Office of Group Benefits

AGENCY MISSION:
The mission of the Office of Group Benefits ("OGB") is to successfully manage an employer-based benefits program for current and former employees of the State of Louisiana and other participating groups.
AGENCY GOALS:
I. Offer OGB's members affordable and comprehensive health and wellness benefits while maintaining a financially stable program. II. Improve the health and wellness of OGB's employees and health plan members.
STATEMENT OF AGENCY STRATEGY FOR DEVELOPMENT OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 800 - Office of Group Benefits

OGB HEALTH PLAN MEMBERS
Approximately 59 percent of OGB plan members are women. We are committed to supporting those women and their families by providing the following benefits:
i. Reduced premiums for single employees and for employees with children.
ii. Childhood immunizations and well-baby visits are covered at 100% of the allowable cost when provided by a network provider.
iii. Well-woman visits, traditional mammograms, and contrast enhanced mammograms are covered at 100% of the allowable cost when provided by a network provider.iv. Plan deductibles are waived for breast Magnetic Resonance Imaging ("MRI") services.
v. Up to $1,500 in benefits for maternity support services provided by a registered network doula are available to pregnant and birthing women and their families before, during, and after childbirth, subject to applicable plan cost-sharing provisions.
vi. Support for breastfeeding and equipment are covered at 100% of allowable cost when provided by a network provider.
vii. Contraception medications and devices are covered at 100% of allowable cost when provided by a network provider.
viii. Intimate Partner violence screening is provided for women of childbearing age without cost sharing when provided by a network provider.
ix. Annual osteoporosis screening for women aged 65 and older, or bi-annually for younger postmenopausal women at risk, are covered at 100% of the allowable cost when provided by a network provider.
x. Genetic testing of BRCA1 and BRCA2 genes are covered at 100% of the allowable cost when provided by a network provider, if recommended by a healthcare provider in accordance with the United States Preventive Services Task Force recommendations.
xi. Dementia is now classified as a medical condition, providing members with better resources and avenues for treatment.
xii. Attention Deficit Hyperactivity Disorder ("ADHD") is now classified as a mental health condition, providing members with better resources and avenues for treatment.
xiii. Telehealth services are now available with the same member cost share as in in-office visit.

OGB EMPLOYEES
The following human resource policies that support women and their families are in place:
i. Flexible schedules are permitted between 7 a.m. and 5 p.m., allowing parents to work around school and event schedules, subject to business needs.
ii. Telework is an available work option when an employee's duties are suitable for such an arrangement, in accordance with Division of Administration Personnel Policy No. 89.
iii. In accordance with the Family and Medical Leave Act of 1993 ("FMLA"), eligible employees are entitled to a total of 12 work weeks of leave during any 12-month period for the birth of a child, the placement of a child for adoption or foster care, or other FMLA qualified events.
iv. We offer equal opportunities to all qualified employees and applicants for employment without regard to race, creed, color, sex, national origin, age, handicap, sexual orientation or veteran status.
v. OGB provides fair and impartial pay rates in accordance with State Civil Service rules.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 800T - Office Of Group Benefits

PROGRAM AUTHORIZATION:

The Office of Group Benefits operates under the authority of Chapter 12 of Title 42 of the Louisiana Revised Statutes of 1950, Section 801, 821, 851 and 871-879 as amended by Act 150 of the First Extraordinary Session of 1998 and Act 1178 of 2001.

PROGRAM MISSION:

The mission of the Office of Group Benefits ("OGB") program is to successfully manage an employer-based benefits program for current and former employees of the State of Louisiana and other participating groups.

PROGRAM GOALS:

I. Offer OGB's members affordable and comprehensive health and wellness benefits while maintaining a financially stable program.

II. Improve the health and wellness of OGB's employees and health plan members.

PROGRAM ACTIVITY:

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 800T - Office Of Group Benefits

OGB Administration:
Performs and/or manages the administrative duties associated with the design and management of OGB's self-funded health insurance plans, customer service, and general agency operation. This activity includes overseeing the third-party administrator(s) and costs associated with the operation of OGB's self-funded health insurance plans.

Third-party Administration:
Provides for the payment of fees charged by third-party vendors for the administration of OGB's self-funded health plans' medical and prescription drug benefits, COBRA and Disability COBRA benefits, flexible spending benefits, capitated primary care network access and Medicare Exchange market access. Depending on contracted terms, fees charged by TPAs may be assessed on a per member per month ("PMPM"), per enrollee per month ("PEPM"), per participant per month ("PPPM"), a per claim processed basis, or a flat monthly fee.

Self-funded Health Insurance:
Provides employees, retirees and dependents of the State of Louisiana and other eligible participating groups comprehensive health insurance plans by offering the following OGB designed and managed health plans: Magnolia Open Access, Magnolia Local, Magnolia Local Plus, Pelican HSA775, and Pelican HRA1000. All of these plans include medical, prescription drug, mental health, and substance abuse coverage; as such the expenditures associated with this activity represent the payment of such claims.

Fully Insured Health Insurance:
Provides an alternative option for those members whose needs are not best suited by enrollment in the self-funded health insurance plans designed and managed by OGB. The alternatives offered may include a HMO/Medical Home Health Plan and/or Medicare Advantage Plans. These products are fully insured by the underwriters; as such the expenditures associated with this activity represent the pass-through of premiums collected to the applicable insurers.

Fully Insured Life Insurance:
Provides affordable term life insurance products for eligible employees and retirees, with the State of Louisiana participating in 50% of the cost. Life insurance is also available on eligible dependents, with no State participation. These products are fully insured by the underwriters as such the expenditures associated with this activity represent the pass-through of premiums collected to the applicable insurers.

Health Savings Account Contributions:
Provides employees of the State of Louisiana and other eligible participating groups who are members of the Pelican HSA775 Plan access to a Health Savings Account (HSA). Funding represents a combination of employer and employee pre-tax contributions. Expenditures associated with this activity represent the pass-through of these contributions to the HSA bank.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-01 - The Office of Group Benefits will maintain the efficiency and effectiveness of its self-funded health plans by monitoring the agency's Medical Loss Ratio and Inflation Trends.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
25920	K	Medical Loss Ratio (MLR) for all self-funded health benefit plans	P	90	97.9	90	90	90	0	0
25921	S	Medical Loss Ratio (MLR) for self-funded PPO health benefit plan(s)	P	90	95.5	90	90	90	0	0
25922	S	Medical Loss Ratio (MLR) for self-funded HMO health benefit plan(s)	P	90	95.7	90	90	90	0	0
25923	S	Medical Loss Ratio (MLR) for self-funded CDHP health benefit plan(s)	P	90	112.9	90	90	90	0	0
25924	K	PMPM medical claims inflation trend for all self-funded health benefit plans over the prior fiscal year.	P	0.6	3.2	2.7	2.7	2.1	0	0
25925	S	PMPM medical claims inflation trend for self-funded PPO health benefit plan(s) over the prior fiscal year	P	0.6	10.6	2.7	2.7	2.1	0	0
25926	S	PMPM medical claims inflation trend for self-funded HMO health benefit plan(s) over the prior fiscal year	P	0.6	2.3	2.7	2.7	2.1	0	0
25927	S	PMPM medical claims inflation trend for self-funded CDHP health benefit plan(s) over the prior fiscal year	P	0.6	3.5	2.7	2.7	2.1	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

Performance Indicator	Level	Footnotes
25924	K	1 PMPM medical claims inflation trend of 2.1% for OGB self-funded health benefit plans is based upon the percent difference between the averages of the FY 2025 (7/1/2024 through 6/30/2025) and FY 2026 (7/1/2025 through 6/30/2026) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM). Per OGB's actuary, the medical inflation trend for OGB self-funded health plan medical claims is anticipated to be 6.0%.
25925	S	PMPM medical claims inflation trend of 2.1% for OGB self-funded health benefit plans is based upon the percent difference between the averages of the FY 2025 (7/1/2024 through 6/30/2025) and FY 2026 (7/1/2025 through 6/30/2026) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM). Per OGB's actuary, the medical inflation trend for OGB self-funded health plan medical claims is anticipated to be 6.0%.
25926	S	PMPM medical claims inflation trend of 2.1% for OGB self-funded health benefit plans is based upon the percent difference between the averages of the FY 2025 (7/1/2024 through 6/30/2025) and FY 2026 (7/1/2025 through 6/30/2026) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM). Per OGB's actuary, the medical inflation trend for OGB self-funded health plan medical claims is anticipated to be 6.0%.
25927	S	PMPM medical claims inflation trend of 2.1% for OGB self-funded health benefit plans is based upon the percent difference between the averages of the FY 2025 (7/1/2024 through 6/30/2025) and FY 2026 (7/1/2025 through 6/30/2026) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM). Per OGB's actuary, the medical inflation trend for OGB self-funded health plan medical claims is anticipated to be 6.0%.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-02 - The Office of Group Benefits will closely manage the performance of its medical TPA vendor to ensure its members receive the optimum level of service.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
25928	K	Percentage of medical TPA contract performance standards met.	P	95	100	95	95	95	0	0

Performance Indicator	Level	Footnotes
25928	K	This data is reported on a calendar year ("CY") basis, not on a fiscal year basis, and represents the percentage of contract performance standards goal for CY 2027.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-03 - Maintain a fund balance reserve within a targeted range to ensure a financially stable program.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
25929	K	FYE Fund Balance (in millions)	D	413.9	476.3	397.9	397.9	288.3	0	0

Performance Indicator	Level	Footnotes
25929	K	This FYE 2028 fund balance projection was provided by OGB's actuary on September 7, 2026, for use in the development of OGB's FY 2028 budget request document and assumes that an 11.04% across-the-board premium rate increase for OGB's self-funded health plans will become effective January 1, 2028. Please note, this premium rate increase is a preliminary recommendation; OGB and its actuary will work with the Group Benefits Estimating Conference, the Group Benefits Policy and Planning Board, the Commissioner of Administration, and the Joint Legislative Committee on the Budget to determine if adjustments to existing premium rates, plan of benefits, eligibility rules, or some combination thereof are needed for Plan Year 2028, per Act 146 of the 2015 Regular Legislative Session.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-04 - Create baseline health statistics, program design, health improvement, and track progress and success through participation in the InHealth: Blue Health Services disease management program.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
25930	K	Percentage change of eligible Active employees and non-Medicare retirees participating in the Disease Management Program over the prior calendar year	P	5	0	5	5	5	0	0

Performance Indicator	Level	Footnotes
25930	K	This data is reported on a calendar year ("CY") basis, not on a fiscal year basis, and is intended to represent the anticipated percentage change in the average number of InHealth: Blue Health Services program participants in CY 2027 over CY 2026.



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Budget Request Overview

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	598,733	1,098,733	164,175	(934,558)	(85.06)%
FEES & SELF-GENERATED	1,909,899,079	2,269,575,678	2,607,794,685	338,219,007	14.90%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**	**14.85%**

Fees and Self-Generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	1,909,899,079	2,269,575,678	2,607,794,685	338,219,007	14.90%
Total:	**$1,909,899,079**	**$2,269,575,678**	**$2,607,794,685**	**$338,219,007**	**14.90%**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Total:	—	—	—	—	—

Agency Expenditures

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Salaries	3,684,028	4,318,588	4,427,001	108,413	2.51%
Other Compensation	132,992	53,799	53,799	—	—
Related Benefits	3,027,472	3,517,495	3,550,779	33,284	0.95%
TOTAL PERSONAL SERVICES	**$6,844,492**	**$7,889,882**	**$8,031,579**	**$141,697**	**1.80%**
Travel	14,785	20,381	20,866	485	2.38%
Operating Services	38,503	522,051	534,477	12,426	2.38%
Supplies	22,068	25,847	26,462	615	2.38%
TOTAL OPERATING EXPENSES	**$75,357**	**$568,279**	**$581,805**	**$13,526**	**2.38%**
PROFESSIONAL SERVICES	**$1,099,492**	**$1,051,000**	**$1,076,014**	**$25,014**	**2.38%**
Other Charges	1,895,554,473	2,250,939,156	2,588,043,368	337,104,212	14.98%
Debt Service	—	—	—	—	—
Interagency Transfers	6,925,270	10,226,094	10,226,094	—	—
TOTAL OTHER CHARGES	**$1,902,479,743**	**$2,261,165,250**	**$2,598,269,462**	**$337,104,212**	**14.91%**
Acquisitions	(1,272)	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$(1,272)**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**	**14.85%**

Agency Positions

Classified	54	54	54	—	—
Unclassified	2	2	2	—	—
TOTAL AUTHORIZED T.O. POSITIONS	56	56	56	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	56	56	56	—	—

Cost Detail

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
Interagency Transfers	598,733	1,098,733	164,175	(934,558)
Fees & Self-generated Revenues	1,909,899,079	2,269,575,678	2,607,794,685	338,219,007
Total:	**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**

Salaries

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,337,144	3,947,805	4,056,218	108,413
5110015	SAL-CLASS-TO-OT	10,137	—	—	—
5110020	SAL-CLASS-TO-TERM	20,747	53,427	53,427	—
5110025	SAL-UNCLASS-TO-REG	315,999	317,356	317,356	—
Total Salaries:		**$3,684,028**	**$4,318,588**	**$4,427,001**	**$108,413**

Other Compensation

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	132,992	29,619	29,619	—
5120035	STUDENT LABOR	—	24,180	24,180	—
Total Other Compensation:		**$132,992**	**$53,799**	**$53,799**	**—**

Related Benefits

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,151,936	1,355,183	1,386,895	31,712
5130020	RET CONTR-TEACHERS	20,000	—	—	—
5130050	POSTRET BENEFITS	1,365,425	1,683,803	1,683,803	—
5130055	FICA TAX (OASDI)	928	15,568	15,568	—
5130060	MEDICARE TAX	51,619	63,590	65,162	1,572
5130065	UNEMPLOYMENT BENEFIT	7,814	—	—	—

Related Benefits *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130070	GRP INS CONTRIBUTION	429,583	396,417	396,417	—
5130090	TAXABLE FRINGE BEN	166	2,934	2,934	—
Total Related Benefits:		**$3,027,472**	**$3,517,495**	**$3,550,779**	**$33,284**

Travel

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	9,680	9,781	10,014	233
5210015	IN-STATE TRAVEL-CONF	170	2,000	2,048	48
5210020	IN-STATE TRAV-FIELD	3,973	5,000	5,119	119
5210025	IN-STATE TRV-BD MEM	962	—	—	—
5210026	IN-STTRV-MEAL REIMB	—	600	614	14
5210055	OUT-OF-STTRV-CONF	—	3,000	3,071	71
Total Travel:		**$14,785**	**$20,381**	**$20,866**	**$485**

Operating Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	1,435	1,469	34
5310005	SERV-PRINTING	—	914	936	22
5310010	SERV-DUES & OTHER	—	13,696	14,022	326
5310014	SERV-DRUG TESTING	208	—	—	—
5310017	SERV-DOC DESTRUCTION	2,610	—	—	—
5310049	SERV-DUES & OTHER	2,025	—	—	—
5310050	SERV-DUES & OTHER	195	—	—	—
5310052	SERV-REGISTRATIONS	435	—	—	—
5310054	SERV-IT SUBSCRIPTION	3,588	—	—	—
5310400	SERV-MISC	11,148	17,679	18,100	421
5330001	MAINT-BUILDINGS	—	1,535	1,572	37

Operating Services *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5330008	MAINT-EQUIPMENT	—	1,536	1,573	37
5340015	RENT-OPER COST-BLDG	9,818	45,000	46,071	1,071
5340020	RENT-EQUIPMENT	—	14,394	14,737	343
5340070	RENT-OTHER	—	558	571	13
5340072	SOFTWARE LICENSING	450	—	—	—
5340078	RENT-DATA-LIC SOFT	—	1,900	1,945	45
5350002	UTIL-DATA LINE/CIRCT	—	4,052	4,148	96
5350004	UTIL-TELEPHONE SERV	5,021	3,133	3,208	75
5350005	UTIL-OTHER COMM SERV	3,006	201	206	5
5350006	UTIL-MAIL/DEL/POST	—	416,018	425,919	9,901
Total Operating Services:		**$38,503**	**$522,051**	**$534,477**	**$12,426**

Supplies

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	9,116	12,441	12,737	296
5410006	SUP-COMPUTER	12,371	9,333	9,555	222
5410015	SUP-AUTO	—	596	610	14
5410031	SUP-REP/MNT SUP-AUTO	—	24	25	1
5410036	SUP-FUELTRAC	581	—	—	—
5410400	SUP-OTHER	—	3,453	3,535	82
Total Supplies:		**$22,068**	**$25,847**	**$26,462**	**$615**

Professional Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5510003	PROF SERV-MGT CONSUL	1,099,492	1,051,000	1,076,014	25,014
Total Professional Services:		**$1,099,492**	**$1,051,000**	**$1,076,014**	**$25,014**

Other Charges

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5610020	PUBLIC ASST-HEALTH	158,681	166,748	158,681	(8,067)
5620063	MISC-OPERATNG SVCS	738,805	898,400	991,523	93,123
5620064	MISC-PROF SVCS	66,519,841	78,377,829	88,401,916	10,024,087
5620114	MISC-CLAIM PAYMENT	2,117,575,604	2,114,739,760	2,442,385,692	327,645,932
5620115	MISC-COMM GROUP INS	53,629,467	56,756,419	56,105,556	(650,863)
5620168	MISC-REBATE ON CLAIM	(343,067,925)	—	—	—
Total Other Charges:		**$1,895,554,473**	**$2,250,939,156**	**$2,588,043,368**	**$337,104,212**

Interagency Transfers

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	1,975,929	5,892,444	5,892,444	—
5950007	IAT-PRINTING	185,374	140,000	140,000	—
5950008	IAT-POSTAGE	580,015	200,000	200,000	—
5950014	IAT-TELEPHONE	131,178	150,000	150,000	—
5950026	IAT-RENTALS	169,649	180,488	180,488	—
5950031	IAT-LABORATORY FEES	338	—	—	—
5950049	IAT-CIVIL SERVICE	23,655	25,913	25,913	—
5950050	IAT-ORM INSURANCE	117,636	126,955	126,955	—
5950051	IAT-OSUP	3,967	3,948	3,948	—
5950052	IAT-LEG. AUDITOR	368,180	383,473	383,473	—
5950053	IAT-STATE TREASURER	43,149	38,935	38,935	—
5950058	IAT-TECH SVCS	3,305,977	3,050,086	3,050,086	—
5950059	IAT-ST PROCUREMENT	20,223	33,852	33,852	—
Total Interagency Transfers:		**$6,925,270**	**$10,226,094**	**$10,226,094**	**—**

Acquisitions

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5710224	ACQ-OFFICE FURN&EQP	(1,272)	—	—	—
Total Acquisitions:		**$(1,272)**	**—**	**—**	**—**
Total Agency Expenditures:		**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	598,733	1,098,733	164,175	(934,558)	(85.06)%
FEES & SELF-GENERATED	1,909,899,079	2,269,575,678	2,607,794,685	338,219,007	14.90%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**	**14.85%**

Fees and Self-Generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	1,909,899,079	2,269,575,678	2,607,794,685	338,219,007	14.90%
Total:	**$1,909,899,079**	**$2,269,575,678**	**$2,607,794,685**	**$338,219,007**	**14.90%**

Program Expenditures

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Salaries	3,684,028	4,318,588	4,427,001	108,413	2.51%
Other Compensation	132,992	53,799	53,799	—	—
Related Benefits	3,027,472	3,517,495	3,550,779	33,284	0.95%
TOTAL PERSONAL SERVICES	**$6,844,492**	**$7,889,882**	**$8,031,579**	**$141,697**	**1.80%**
Travel	14,785	20,381	20,866	485	2.38%
Operating Services	38,503	522,051	534,477	12,426	2.38%
Supplies	22,068	25,847	26,462	615	2.38%
TOTAL OPERATING EXPENSES	**$75,357**	**$568,279**	**$581,805**	**$13,526**	**2.38%**
PROFESSIONAL SERVICES	**$1,099,492**	**$1,051,000**	**$1,076,014**	**$25,014**	**2.38%**
Other Charges	1,895,554,473	2,250,939,156	2,588,043,368	337,104,212	14.98%
Debt Service	—	—	—	—	—
Interagency Transfers	6,925,270	10,226,094	10,226,094	—	—
TOTAL OTHER CHARGES	**$1,902,479,743**	**$2,261,165,250**	**$2,598,269,462**	**$337,104,212**	**14.91%**
Acquisitions	(1,272)	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$(1,272)**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**	**14.85%**

Program Positions

Classified	54	54	54	—	—
Unclassified	2	2	2	—	—
TOTAL AUTHORIZED T.O. POSITIONS	56	56	56	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	56	56	56	—	—

Cost Detail

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
Interagency Transfers	598,733	1,098,733	164,175	(934,558)
Fees & Self-generated Revenues	1,909,899,079	2,269,575,678	2,607,794,685	338,219,007
Total:	**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**

Salaries

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,337,144	3,947,805	4,056,218	108,413
5110015	SAL-CLASS-TO-OT	10,137	—	—	—
5110020	SAL-CLASS-TO-TERM	20,747	53,427	53,427	—
5110025	SAL-UNCLASS-TO-REG	315,999	317,356	317,356	—
Total Salaries:		**$3,684,028**	**$4,318,588**	**$4,427,001**	**$108,413**

Other Compensation

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	132,992	29,619	29,619	—
5120035	STUDENT LABOR	—	24,180	24,180	—
Total Other Compensation:		**$132,992**	**$53,799**	**$53,799**	**—**

Related Benefits

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,151,936	1,355,183	1,386,895	31,712
5130020	RET CONTR-TEACHERS	20,000	—	—	—
5130050	POSTRET BENEFITS	1,365,425	1,683,803	1,683,803	—
5130055	FICA TAX (OASDI)	928	15,568	15,568	—
5130060	MEDICARE TAX	51,619	63,590	65,162	1,572
5130065	UNEMPLOYMENT BENEFIT	7,814	—	—	—

Related Benefits *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130070	GRP INS CONTRIBUTION	429,583	396,417	396,417	—
5130090	TAXABLE FRINGE BEN	166	2,934	2,934	—
Total Related Benefits:		**$3,027,472**	**$3,517,495**	**$3,550,779**	**$33,284**

Travel

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	9,680	9,781	10,014	233
5210015	IN-STATE TRAVEL-CONF	170	2,000	2,048	48
5210020	IN-STATE TRAV-FIELD	3,973	5,000	5,119	119
5210025	IN-STATE TRV-BD MEM	962	—	—	—
5210026	IN-STTRV-MEAL REIMB	—	600	614	14
5210055	OUT-OF-STTRV-CONF	—	3,000	3,071	71
Total Travel:		**$14,785**	**$20,381**	**$20,866**	**$485**

Operating Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	1,435	1,469	34
5310005	SERV-PRINTING	—	914	936	22
5310010	SERV-DUES & OTHER	—	13,696	14,022	326
5310014	SERV-DRUG TESTING	208	—	—	—
5310017	SERV-DOC DESTRUCTION	2,610	—	—	—
5310049	SERV-DUES & OTHER	2,025	—	—	—
5310050	SERV-DUES & OTHER	195	—	—	—
5310052	SERV-REGISTRATIONS	435	—	—	—
5310054	SERV-IT SUBSCRIPTION	3,588	—	—	—
5310400	SERV-MISC	11,148	17,679	18,100	421
5330001	MAINT-BUILDINGS	—	1,535	1,572	37

Operating Services *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5330008	MAINT-EQUIPMENT	—	1,536	1,573	37
5340015	RENT-OPER COST-BLDG	9,818	45,000	46,071	1,071
5340020	RENT-EQUIPMENT	—	14,394	14,737	343
5340070	RENT-OTHER	—	558	571	13
5340072	SOFTWARE LICENSING	450	—	—	—
5340078	RENT-DATA-LIC SOFT	—	1,900	1,945	45
5350002	UTIL-DATA LINE/CIRCT	—	4,052	4,148	96
5350004	UTIL-TELEPHONE SERV	5,021	3,133	3,208	75
5350005	UTIL-OTHER COMM SERV	3,006	201	206	5
5350006	UTIL-MAIL/DEL/POST	—	416,018	425,919	9,901
Total Operating Services:		**$38,503**	**$522,051**	**$534,477**	**$12,426**

Supplies

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	9,116	12,441	12,737	296
5410006	SUP-COMPUTER	12,371	9,333	9,555	222
5410015	SUP-AUTO	—	596	610	14
5410031	SUP-REP/MNT SUP-AUTO	—	24	25	1
5410036	SUP-FUELTRAC	581	—	—	—
5410400	SUP-OTHER	—	3,453	3,535	82
Total Supplies:		**$22,068**	**$25,847**	**$26,462**	**$615**

Professional Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5510003	PROF SERV-MGT CONSUL	1,099,492	1,051,000	1,076,014	25,014
Total Professional Services:		**$1,099,492**	**$1,051,000**	**$1,076,014**	**$25,014**

Other Charges

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5610020	PUBLIC ASST-HEALTH	158,681	166,748	158,681	(8,067)
5620063	MISC-OPERATNG SVCS	738,805	898,400	991,523	93,123
5620064	MISC-PROF SVCS	66,519,841	78,377,829	88,401,916	10,024,087
5620114	MISC-CLAIM PAYMENT	2,117,575,604	2,114,739,760	2,442,385,692	327,645,932
5620115	MISC-COMM GROUP INS	53,629,467	56,756,419	56,105,556	(650,863)
5620168	MISC-REBATE ON CLAIM	(343,067,925)	—	—	—
Total Other Charges:		**$1,895,554,473**	**$2,250,939,156**	**$2,588,043,368**	**$337,104,212**

Interagency Transfers

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	1,975,929	5,892,444	5,892,444	—
5950007	IAT-PRINTING	185,374	140,000	140,000	—
5950008	IAT-POSTAGE	580,015	200,000	200,000	—
5950014	IAT-TELEPHONE	131,178	150,000	150,000	—
5950026	IAT-RENTALS	169,649	180,488	180,488	—
5950031	IAT-LABORATORY FEES	338	—	—	—
5950049	IAT-CIVIL SERVICE	23,655	25,913	25,913	—
5950050	IAT-ORM INSURANCE	117,636	126,955	126,955	—
5950051	IAT-OSUP	3,967	3,948	3,948	—
5950052	IAT-LEG. AUDITOR	368,180	383,473	383,473	—
5950053	IAT-STATE TREASURER	43,149	38,935	38,935	—
5950058	IAT-TECH SVCS	3,305,977	3,050,086	3,050,086	—
5950059	IAT-ST PROCUREMENT	20,223	33,852	33,852	—
Total Interagency Transfers:		**$6,925,270**	**$10,226,094**	**$10,226,094**	**—**

Acquisitions

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5710224	ACQ-OFFICE FURN&EQP	(1,272)	—	—	—
Total Acquisitions:		**$(1,272)**	**—**	**—**	**—**
Total Expenditures for Program 800T		**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**
Total Agency Expenditures:		**$1,910,497,812**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**

SOURCE OF FUNDING SUMMARY

Agency Overview

Interagency Transfers

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Form ID
INTERAGENCY TRANSFERS	598,733	1,098,733	164,175	(934,558)	56051
Total Interagency Transfers	**$598,733**	**$1,098,733**	**$164,175**	**$(934,558)**	

Fees & Self-generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Form ID
FEES & SELF GENERATED	1,909,899,078	2,269,575,678	2,607,794,685	338,219,007	56052
Total Fees & Self-generated	**$1,909,899,078**	**$2,269,575,678**	**$2,607,794,685**	**$338,219,007**	
Total Sources of Funding:	**$1,910,497,811**	**$2,270,674,411**	**$2,607,958,860**	**$337,284,449**	

SOURCE OF FUNDING DETAIL

Interagency Transfers

Form 56051 — 800 - Interagency Transfers

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
PROFESSIONAL SERVICES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	1,098,733	—	—	164,175	—	—	164,175	—	—
TOTAL OTHER CHARGES	**$1,098,733**	**—**	**—**	**$164,175**	**—**	**—**	**$164,175**	**—**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$1,098,733**	**—**	**—**	**$164,175**	**—**	**—**	**$164,175**	**—**	**—**

Form 56051 — 800 - Interagency Transfers

Question	Narrative Response
State the purpose, source and legal citation.	The Interagency Transfers carryover revenue received from the Louisiana Department of Health (LDH) for the administration of billing and premium collections for the LaCHIP and Family Opportunity Act programs. Effective July 1, 2024, OGB no longer provides billing or premium collection services for these LDH programs.
Agency discretion or Federal requirement?	N/A
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	No
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Fees & Self-generated

Form 56052 — 800 - Fees & Self-Generated Revenues

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	4,318,588	—	—	4,427,001	—	—	4,427,001	—	—
Other Compensation	53,799	—	—	53,799	—	—	53,799	—	—
Related Benefits	3,517,495	—	—	3,550,779	—	—	3,550,779	—	—
TOTAL PERSONAL SERVICES	**$7,889,882**	**—**	**—**	**$8,031,579**	**—**	**—**	**$8,031,579**	**—**	**—**
Travel	20,381	—	—	20,866	—	—	20,866	—	—
Operating Services	522,051	—	—	534,477	—	—	534,477	—	—
Supplies	25,847	—	—	26,462	—	—	26,462	—	—
TOTAL OPERATING EXPENSES	**$568,279**	**—**	**—**	**$581,805**	**—**	**—**	**$581,805**	**—**	**—**
PROFESSIONAL SERVICES	**$1,051,000**	**—**	**—**	**$1,076,014**	**—**	**—**	**$1,076,014**	**—**	**—**
Other Charges	2,250,939,156	—	—	2,588,043,368	—	—	2,588,043,368	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	9,127,361	—	—	10,061,919	—	—	10,061,919	—	—
TOTAL OTHER CHARGES	**$2,260,066,517**	**—**	**—**	**$2,598,105,287**	**—**	**—**	**$2,598,105,287**	**—**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,269,575,678**	**—**	**—**	**$2,607,794,685**	**—**	**—**	**$2,607,794,685**	**—**	**—**

Form 56052 — 800 - Fees & Self-Generated Revenues

Question	Narrative Response
State the purpose, source and legal citation.	Self-Generated Revenues are derived from the following sources: payment of health and life insurance premiums by both participating employees/retirees and their employing agencies; payment of health savings account contributions by both participating employees and their employing agencies; subsidized premiums are received from the participating entities and statewide retirement systems. Additional Fees and Self-Generated Revenues are received in the form of rebates and subsidies received from Centers for Medicare and Medicaid Services (CMS) by way of OGB contracted Pharmacy Benefits Manager (PBM) for offering an Employer Group Waiver Plan (EGWP) for covered retirees; and the payment of administrative fees by fully insured health plan vendors, on a per enrollee per month (PEPM) basis: $20.00 PEPM from Vantage Health Plan for the Medical Home HMO Plan; $10.00 PEPM from Vantage Health Plan for the Basic, Standard, and Premium Medicare Advantage plans; $12.50 PEPM from Humana for the HMO Medicare Advantage plan ; $10.00 PEPM from Peoples Health for the HMO-POS Medicare Advantage plan; and $10.00 PEPM from HMO Louisiana for the Blue Advantage HMO Medicare Advantage plan.
Agency discretion or Federal requirement?	N/A
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	No
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	As these funds provide for all of the services and activities of the agency, all objectives and indicators submitted in the operational plan are affected.
Additional information or comments.	N/A

EXPENDITURES BY MEANS OF FINANCING

Existing Operating Budget

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Interagency Transfers Form ID 56051 INTERAGENCY TRANSFERS	Fees & Self-generated Form ID 56052 FEES & SELF GENERATED
Salaries	—	4,318,588	—	—	4,318,588
Other Compensation	—	53,799	—	—	53,799
Related Benefits	—	3,517,495	—	—	3,517,495
TOTAL PERSONAL SERVICES	**—**	**$7,889,882**	**—**	**—**	**$7,889,882**
Travel	—	20,381	—	—	20,381
Operating Services	—	522,051	—	—	522,051
Supplies	—	25,847	—	—	25,847
TOTAL OPERATING EXPENSES	**—**	**$568,279**	**—**	**—**	**$568,279**
PROFESSIONAL SERVICES	**—**	**$1,051,000**	**—**	**—**	**$1,051,000**
Other Charges	—	2,250,939,156	—	—	2,250,939,156
Debt Service	—	—	—	—	—
Interagency Transfers	—	10,226,094	—	1,098,733	9,127,361
TOTAL OTHER CHARGES	**—**	**$2,261,165,250**	**—**	**$1,098,733**	**$2,260,066,517**
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**—**	**$2,270,674,411**	**—**	**$1,098,733**	**$2,269,575,678**

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Interagency Transfers Form ID 56051 INTERAGENCY TRANSFERS	Fees & Self-generated Form ID 56052 FEES & SELF GENERATED
Salaries	—	4,427,001	—	—	4,427,001
Other Compensation	—	53,799	—	—	53,799
Related Benefits	—	3,550,779	—	—	3,550,779
TOTAL PERSONAL SERVICES	**—**	**$8,031,579**	**—**	**—**	**$8,031,579**
Travel	—	20,866	—	—	20,866
Operating Services	—	534,477	—	—	534,477
Supplies	—	26,462	—	—	26,462
TOTAL OPERATING EXPENSES	**—**	**$581,805**	**—**	**—**	**$581,805**
PROFESSIONAL SERVICES	**—**	**$1,076,014**	**—**	**—**	**$1,076,014**
Other Charges	—	2,588,043,368	—	—	2,588,043,368
Debt Service	—	—	—	—	—
Interagency Transfers	—	10,226,094	—	164,175	10,061,919
TOTAL OTHER CHARGES	**—**	**$2,598,269,462**	**—**	**$164,175**	**$2,598,105,287**
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**—**	**$2,607,958,860**	**—**	**$164,175**	**$2,607,794,685**

REVENUE COLLECTIONS/INCOME

Interagency Transfers

003 - Interagency Transfers

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
INTEREST ON INVESTMENTS	4430010	INTERESTON INVEST	25,090	25,862	20,332	(5,530)
PY CASH CARRYOVER	4830016	PY CASH CARRYOVER	1,790,357	1,216,714	143,843	(1,072,871)
Total Collections/Income			**$1,815,447**	**$1,242,576**	**$164,175**	**$(1,078,401)**
TYPE						
Expenditures Source of Funding Form (BR-6)			598,733	1,098,733	164,175	(934,558)
Carryover			1,216,714	143,843	—	(143,843)
Total Expenditures, Transfers and Carry Forwards to Next FY			**$1,815,447**	**$1,242,576**	**$164,175**	**$(1,078,401)**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Fees & Self-generated

002 - Fees & Self-generated Revenues

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
INSURANCE PREMIUM TAXES	4710098	MR-INSURANCE PREMIUM	1,716,389,489	1,893,446,866	2,066,246,179	172,799,313
INVESTMENT INCOME	4430010	INTERESTON INVEST	7,890,903	8,133,722	6,394,382	(1,739,340)
LICENSES PERMITS & FEES	4550030	LIC PERM & FEES-OTH	640,122	672,105	672,105	—
MISC RECEIPTS	4710062	MR-NON REVENUE	9,256,440	—	—	—
MISC RECEIPTS	4710095	MR-RECOUP & REBATES	169,689,087	388,705,833	444,162,593	55,456,760
MISC SELF-GEN REVENUE	4710049	MR-ADJ-PY REVENUE	60,637,909	—	—	—
MISC SELF-GEN REVENUE	4710099	MR-SUSPENSE	13,822,826	13,822,826	13,822,826	—
PY CASH CARRYOVER	4830016	PY CASH CARRYOVER	482,400,179	550,827,877	586,033,552	35,205,675
Total Collections/Income			**$2,460,726,955**	**$2,855,609,229**	**$3,117,331,637**	**$261,722,408**
TYPE						
Expenditures Source of Funding Form (BR-6)			1,909,899,078	2,269,575,678	2,607,794,685	338,219,007
Carryover			550,827,877	586,033,551	509,536,952	(76,496,599)
Total Expenditures, Transfers and Carry Forwards to Next FY			**$2,460,726,955**	**$2,855,609,229**	**$3,117,331,637**	**$261,722,408**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			**—**	**—**	**—**	**—**

Justification of Differences

Form 57137 — 800 - Interagency Transfers

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	Amounts shown for all revenue categories under the PRIOR YEAR ACTUAL 2025-2026 column includes collections from the 13th accounting period. Amounts shown for all revenue categories under the CURRENT YEAR ESTIMATED 2024-2025 column (with the exception of Prior Year Cash Carryover revenues) are per OGB's actuary, as of October 18, 2024. Amounts shown for all revenue categories under the TOTAL PROJECTED 2026-2027 column (with the exception of Prior Year Cash Carryover) are per OGB's actuary, as of September 7, 2026.

Form 57138 — 800 - Fees & Self-Generated Revenues

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	Amounts shown for all revenue categories under the PRIOR YEAR ACTUAL 2023-2024 column includes collections from the 13th accounting period. The amount shown for the Self-funded, Fully Insured, and Life Insurance Premiums revenues category under the PRIOR YEAR ACTUAL 2025-2026 column include premiums generated through the enactment of a 7.75% premium rate increase for OGB self-funded health plans effective January 1, 2026. Amounts shown for all revenue categories under the CURRENT YEAR ESTIMATED 2026-2027 column (with the exception of Prior Year Cash Carryover revenues) are per OGB's actuary, as of September 7, 2026. The amount shown for the Self-funded, Fully Insured, and Life Insurance Premiums revenues category under the CURRENT YEAR ESTIMATED 2026-2027 column includes additional revenues to be generated through the enactment of a 7.75% premium rate increase for OGB's self-funded health plans, effective January 1, 2027. Amounts shown for all revenue categories under the TOTAL PROJECTED 2027-2028 column (with the exception of Prior Year Cash Carryover) are per OGB's actuary, as of September 7, 2026. The amount shown for the Self-funded, Fully Insured, and Life Insurance Premiums revenues category under TOTAL PROJECTED 2027-2028 column includes additional revenues that would be generated through the enactment of an 11.04% premium rate increase for OGB's self-funded health plans, effective January 1, 2028. The 11.04% premium rate increase for OGB's self-funded health plans is a preliminary recommendation from OGB's actuary. OGB and its actuary will work with the Group Benefits Estimating Conference, the Group Benefits Policy and Planning Board, the Commissioner of Administration, and the Joint Legislative Committee on the Budget to determine if adjustments to existing premium rates, plan of benefits, eligibility rules, or some combination thereof are needed for Plan Year 2028, per Act 146 of the 2015 Regular Legislative Session.

SCHEDULE OF REQUESTED EXPENDITURES

800T - Office Of Group Benefits

Travel

FY2027-2028 Request	Description
10,006	Administrative Personnel - Attend various statewide conferences to provide information about the health, life, and flexible benefits offered through the OGB.
3,069	Attend State and Local Government Benefits Association (SALGBA) and Employers Council on Flexible Compensation (ECFC) annual conferences. These conferences are designed to initiate and promote an exchange of ideas between conference attendees, speakers, local legislators and their staff.
2,046	Attend various statewide conferences (LASERS seminars, RSEA, etc.) to provide information about the health, life, and flexible benefits offered through the OGB.
5,131	Provide annual enrollment presentations and training seminars throughout the state for OGB plan members and agency HR staff; attend employee benefit fairs and new employee orientations at OGB-participating agencies in order to provide information about OGB health, life, and flexible benefits programs.
614	Provide food and refreshments during vendor meetings.
$20,866	**Total Travel**

Operating Services

FY2027-2028 Request	Description
18,505	Cox Communications for access to closed circuit television (CCTV) coverage of public meetings of the LA legislature and JP Morgan Chase for monthly banking service fees.
1,571	HOV Services, Inc. - Maintenance of microfilm machines.
46,035	Meeting room rentals for annual enrollment.
1,570	Miscellaneous maintenance of property.
1,944	Miscellaneous software as needed.
935	Printing - enrollment change documents, agency envelopes, eligibility enrollment guides, newsletters, HIPAA Privacy Notices, member handbooks, business cards, annual enrollment documents, miscellaneous documents, flyers, brochures, and notices.
1,468	Routine advertisement - typically posts in local newspapers for things such as employment opportunities and request for bids to perform services.
571	Table rentals during annual enrollment benefit fairs.

Operating Services *(continued)*

FY2027-2028 Request	Description
3,205	Telephone services: cell phone services.
4,145	Telephone services: data lines and circuits.
206	Telephone services: other communication services.
425,586	UPS, FedEx, and USPS charges for postage, post office box rentals, meter machines, and shipping for the daily operations of OGB. Common correspondence includes open enrollment letters and guides, plan documents, newsletters, and directories.
14,011	Various dues for professional associations and continuing professional education.
14,725	Xerox.
$534,477	**Total Operating Services**

Supplies

FY2027-2028 Request	Description
9,548	Computer needs such as printers, toners, disks, etc.
610	Gasoline, oil, filters, lubricants, and batteries for state vehicles.
12,727	General office supplies for daily operations and microfilm paper that is used for printing archive documents.
3,552	Miscellaneous office supplies such as calculators, telephones, reference books, flashlights, date stamps, etc.
25	Oil filters, wiper blades, head lights, etc.
$26,462	**Total Supplies**

Professional Services

FY2027-2028 Request	Means of Financing	Description
1,076,014	Fees & Self-generated Revenues	
$1,076,014		**Management & Consulting - To provide Actuarial Services for OGB**
$1,076,014	**Total Professional Services**	

Other Charges

FY2027-2028 Request	Means of Financing	Description
2,442,385,692	Fees & Self-generated Revenues	
$2,442,385,692		**Claim Payments: Self-funded Medical Plan Claims, Prescription Drug Claims, and Other Claims (HSA Contributions).**
56,105,556	Fees & Self-generated Revenues	
$56,105,556		**Commercial Group Insurance: Fully Insured Plan Premium Pass-throughs.**
991,523	Fees & Self-generated Revenues	
$991,523		**Operating Services: Affordable Care Act PCORI Fees.**
88,401,916	Fees & Self-generated Revenues	
$88,401,916		**Professional Services: Third-party Administrative Fees.**
158,681	Fees & Self-generated Revenues	
$158,681		**Public Health Assistance: Medicare Part D IRMAA High Income Surcharge Member Reimbursements.**
$2,588,043,368	**Total Other Charges**	

Interagency Transfers

FY2027-2028 Request	Means of Financing	Receiving Agency	Description
977,380	Fees & Self-generated Revenues		
$977,380		**DIVISION OF ADMINISTRATION**	**Finance & Support Services**
51,920	Fees & Self-generated Revenues		
$51,920		**DIVISION OF ADMINISTRATION**	**Human Resources Services**
180,488	Fees & Self-generated Revenues		
$180,488		**DIVISION OF ADMINISTRATION**	**Office Facilities Corporation - Office Space Lease**
298,768	Fees & Self-generated Revenues		
$298,768		**DIVISION OF ADMINISTRATION**	**Office of Commissioner**
624,463	Fees & Self-generated Revenues		
$624,463		**DIVISION OF ADMINISTRATION**	**Office of General Counsel**
186,651	Fees & Self-generated Revenues		
$186,651		**DIVISION OF ADMINISTRATION**	**Office of Internal Audit**

Interagency Transfers *(continued)*

FY2027-2028 Request	Means of Financing	Receiving Agency	Description
3,948	Fees & Self-generated Revenues		
$3,948		**DIVISION OF ADMINISTRATION**	**Uniform Payroll System Fees**
33,852	Fees & Self-generated Revenues		
$33,852		**DOA-OFFICE OF ST PROCUREMENT**	**Office of State Procurement - Cost Allocation for Support Services**
200,000	Fees & Self-generated Revenues		
$200,000		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Messenger Mail Service Fees and Postage**
140,000	Fees & Self-generated Revenues		
$140,000		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Printing Charges**
164,175	Interagency Transfers		
$164,175		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Technology Services**
3,050,086	Fees & Self-generated Revenues		
$3,050,086		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Telecommunications and Computing Service Fees**
307	Fees & Self-generated Revenues		
$307		**LA PROPERTY ASSISTANCE AGENCY**	**GPS Monitoring**
383,473	Fees & Self-generated Revenues		
$383,473		**LEGISLATIVE AUDITOR**	**Statewide Cost Allocation**
3,638,780	Fees & Self-generated Revenues		
$3,638,780		**MISCELLANEOUS STATE AID**	**Miscellaneous Support Services**
126,955	Fees & Self-generated Revenues		
$126,955		**OFFICE OF RISK MANAGEMENT**	**Insurance Premiums**
100,000	Fees & Self-generated Revenues		
$100,000		**SECRETARY OF STATE**	**Microfilm Fees**
25,913	Fees & Self-generated Revenues		
$25,913		**STATE CIVIL SERVICE**	**State Civil Service Fees**
38,935	Fees & Self-generated Revenues		
$38,935		**ST TREASURER OPERATING**	**Treasury of the State of Louisiana - Cost Allocation for Support Services**
$10,226,094	**Total Interagency Transfers**		



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Continuation Budget Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	—	—	(934,558)	164,175
FEES & SELF-GENERATED	2,269,575,678	—	38,540	141,697	—	338,038,770	2,607,794,685
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$2,270,674,411**	**—**	**$38,540**	**$141,697**	**—**	**$337,104,212**	**$2,607,958,860**

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Fees & Self-generated Revenues	2,269,575,678	—	38,540	141,697	—	338,038,770	2,607,794,685
Total:	**$2,269,575,678**	**—**	**$38,540**	**$141,697**	**—**	**$338,038,770**	**$2,607,794,685**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Total:	**—**	**—**	**—**	**—**	**—**	**—**	**—**

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Salaries	4,318,588	—	—	108,413	—	—	4,427,001
Other Compensation	53,799	—	—	—	—	—	53,799
Related Benefits	3,517,495	—	—	33,284	—	—	3,550,779
TOTAL PERSONAL SERVICES	**$7,889,882**	**—**	**—**	**$141,697**	**—**	**—**	**$8,031,579**
Travel	20,381	—	485	—	—	—	20,866
Operating Services	522,051	—	12,426	—	—	—	534,477
Supplies	25,847	—	615	—	—	—	26,462
TOTAL OPERATING EXPENSES	**$568,279**	**—**	**$13,526**	**—**	**—**	**—**	**$581,805**
PROFESSIONAL SERVICES	**$1,051,000**	**—**	**$25,014**	**—**	**—**	**—**	**$1,076,014**
Other Charges	2,250,939,156	—	—	—	—	337,104,212	2,588,043,368
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	10,226,094	—	—	—	—	—	10,226,094
TOTAL OTHER CHARGES	**$2,261,165,250**	**—**	**—**	**—**	**—**	**$337,104,212**	**$2,598,269,462**
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,270,674,411**	**—**	**$38,540**	**$141,697**	**—**	**$337,104,212**	**$2,607,958,860**
Classified	54	—	—	—	—	—	54
Unclassified	2	—	—	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	**56**	**—**	**—**	**—**	**—**	**—**	**56**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**

CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED

Form 59307 — FY27-28 Inflation

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	38,540
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$38,540**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	485
Operating Services	12,426
Supplies	615
TOTAL OPERATING EXPENSES	**$13,526**
PROFESSIONAL SERVICES	**$25,014**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$38,540**

Form 59363 — 800 - Compulsory Adjustments

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	141,697
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$141,697**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	108,413
Other Compensation	—
Related Benefits	33,284
TOTAL PERSONAL SERVICES	**$141,697**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$141,697**

Form 59364 — 800 - Other Charges

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	337,104,212
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$337,104,212**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	337,104,212
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**$337,104,212**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$337,104,212**

Form 62867 — 800 - MOF Swap

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	(934,558)
FEES & SELF-GENERATED	934,558
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**—**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**—**

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	—	—	(934,558)	164,175
FEES & SELF-GENERATED	2,269,575,678	—	38,540	141,697	—	338,038,770	2,607,794,685
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$2,270,674,411**	**—**	**$38,540**	**$141,697**	**—**	**$337,104,212**	**$2,607,958,860**

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Fees & Self-generated Revenues	2,269,575,678	—	38,540	141,697	—	338,038,770	2,607,794,685
Total:	**$2,269,575,678**	**—**	**$38,540**	**$141,697**	**—**	**$338,038,770**	**$2,607,794,685**

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Salaries	4,318,588	—	—	108,413	—	—	4,427,001
Other Compensation	53,799	—	—	—	—	—	53,799
Related Benefits	3,517,495	—	—	33,284	—	—	3,550,779
TOTAL PERSONAL SERVICES	**$7,889,882**	**—**	**—**	**$141,697**	**—**	**—**	**$8,031,579**
Travel	20,381	—	485	—	—	—	20,866
Operating Services	522,051	—	12,426	—	—	—	534,477
Supplies	25,847	—	615	—	—	—	26,462
TOTAL OPERATING EXPENSES	**$568,279**	**—**	**$13,526**	**—**	**—**	**—**	**$581,805**
PROFESSIONAL SERVICES	**$1,051,000**	**—**	**$25,014**	**—**	**—**	**—**	**$1,076,014**
Other Charges	2,250,939,156	—	—	—	—	337,104,212	2,588,043,368
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	10,226,094	—	—	—	—	—	10,226,094
TOTAL OTHER CHARGES	**$2,261,165,250**	**—**	**—**	**—**	**—**	**$337,104,212**	**$2,598,269,462**
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,270,674,411**	**—**	**$38,540**	**$141,697**	**—**	**$337,104,212**	**$2,607,958,860**
Classified	54	—	—	—	—	—	54
Unclassified	2	—	—	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	**56**	**—**	**—**	**—**	**—**	**—**	**56**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**

CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM

Form 59307 — FY27-28 Inflation

800T - Office Of Group Benefits

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	38,540
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$38,540**

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	485
Operating Services	12,426
Supplies	615
TOTAL OPERATING EXPENSES	**$13,526**
PROFESSIONAL SERVICES	**$25,014**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$38,540**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	38,540
Total:	**$38,540**

Statutory Dedications

	Amount
Total:	**—**

Supporting Detail

Means of Financing

Description	Amount
Fees & Self-generated Revenues	38,540
Total:	**$38,540**

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	233
5210015	IN-STATE TRAVEL-CONF	48
5210020	IN-STATE TRAV-FIELD	119
5210026	IN-STTRV-MEAL REIMB	14
5210055	OUT-OF-STTRV-CONF	71
Total:		**$485**

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	34
5310005	SERV-PRINTING	22
5310010	SERV-DUES & OTHER	326
5310400	SERV-MISC	421
5330001	MAINT-BUILDINGS	37
5330008	MAINT-EQUIPMENT	37
5340015	RENT-OPER COST-BLDG	1,071
5340020	RENT-EQUIPMENT	343
5340070	RENT-OTHER	13
5340078	RENT-DATA-LIC SOFT	45
5350002	UTIL-DATA LINE/CIRCT	96
5350004	UTIL-TELEPHONE SERV	75
5350005	UTIL-OTHER COMM SERV	5
5350006	UTIL-MAIL/DEL/POST	9,901
Total:		**$12,426**

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	296
5410006	SUP-COMPUTER	222
5410015	SUP-AUTO	14
5410031	SUP-REP/MNT SUP-AUTO	1
5410400	SUP-OTHER	82
Total:		**$615**

Professional Services

Commitment item	Name	Amount
5510003	PROF SERV-MGT CONSUL	25,014
Total:		**$25,014**

Form 59363 — 800 - Compulsory Adjustments

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	141,697
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$141,697**

EXPENDITURES

	Amount
Salaries	108,413
Other Compensation	—
Related Benefits	33,284
TOTAL PERSONAL SERVICES	**$141,697**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$141,697**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	141,697
Total:	**$141,697**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This adjustment fully funds salaries and related benefits for FY 27-28.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	N/A
Is revenue a fixed amount or can it be adjusted?	N/A
Is the expenditure of these revenues restricted?	N/A
Additional information or comments.	N/A

Form 59364 — 800 - Other Charges

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	337,104,212
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$337,104,212**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	337,104,212
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**$337,104,212**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$337,104,212**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	337,104,212
Total:	**$337,104,212**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This adjustment is required to bring OGB's FY 2028 requested Other Charges expenditure authority in line with actuarial projections for OGB self-funded health plan medical and prescription drug claims, third-party administrator (TPA) fees, fully insured health and life insurance premiums to be passed through to the insurers, and other expenses, fees, and state program pass-through associated with OGB's health, life, and flexible benefit plans. Additionally, this adjustment backs-out budgeted prescription drug manufacturer rebates. Rebates are received dependent upon agreements between the prescription drug manufacturer and the PBM; eliminating the inclusion of rebates in OGB's budget will ensure the payment of OGB program expenses are not contingent upon the timing of receipt of rebates. See Other Charges line-items breakdown, provided separately.
Cite performance indicators for the adjustment.	While no existing performance indicators are associated with the payment of OGB plan expenses, unless adjusted, OGB will have insufficient Other Charges expenditure authority to timely pay medical and prescription drug claims, contractually obligated administrative fees and expenses, etc., per current actuarial projections of FY 2028 expenditures.
What would the impact be if this is not funded?	OGB will be unable to meet its FY 2028 obligations to pay medical and prescription drug claims, contractually obligated administrative fees and expenses, etc.
Is revenue a fixed amount or can it be adjusted?	The requested revenue can be adjusted based upon the recommended level of expenditures. The expenditure of OGB's self-generated revenues is not restricted to certain line items, activities, or programs.
Is the expenditure of these revenues restricted?	The expenditure of OGB's self-generated revenues is not restricted to certain line items, activities, or programs.
Additional information or comments.	N/A

Form 62867 — 800 - MOF Swap

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	(934,558)
FEES & SELF-GENERATED	934,558
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**—**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**—**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	934,558
Total:	**$934,558**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	Means of Finance Substitution: This adjustment decreases Interagency Transfer (IAT) authority and increases Fees and Self-Generated (FSG) to align authority with projected revenue collections.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	N/A
Is revenue a fixed amount or can it be adjusted?	N/A
Is the expenditure of these revenues restricted?	N/A
Additional information or comments.	N/A



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Technical and Other Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in this Adjustment Package	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	(934,558)	—	164,175
FEES & SELF-GENERATED	2,269,575,678	338,219,007	—	2,607,794,685
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	**$2,270,674,411**	**$337,284,449**	**—**	**$2,607,958,860**
Salaries	4,318,588	108,413	—	4,427,001
Other Compensation	53,799	—	—	53,799
Related Benefits	3,517,495	33,284	—	3,550,779
TOTAL PERSONAL SERVICES	**$7,889,882**	**$141,697**	**—**	**$8,031,579**
Travel	20,381	485	—	20,866
Operating Services	522,051	12,426	—	534,477
Supplies	25,847	615	—	26,462
TOTAL OPERATING EXPENSES	**$568,279**	**$13,526**	**—**	**$581,805**
PROFESSIONAL SERVICES	**$1,051,000**	**$25,014**	**—**	**$1,076,014**
Other Charges	2,250,939,156	337,104,212	—	2,588,043,368
Debt Service	—	—	—	—
Interagency Transfers	10,226,094	—	—	10,226,094
TOTAL OTHER CHARGES	**$2,261,165,250**	**$337,104,212**	**—**	**$2,598,269,462**
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,270,674,411**	**$337,284,449**	**—**	**$2,607,958,860**
Classified	**54**	**—**	**—**	**54**
Unclassified	**2**	**—**	**—**	**2**
TOTAL AUTHORIZED T.O. POSITIONS	**56**	**—**	**—**	**56**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**

PROGRAM BREAKOUT

Means of Financing	Requested in this Adjustment Package	800T Office Of Group Benefits
STATE GENERAL FUND (Direct)	—	—
STATE GENERAL FUND BY:	—	—
INTERAGENCY TRANSFERS	—	—
FEES & SELF-GENERATED	—	—
STATUTORY DEDICATIONS	—	—
FEDERAL FUNDS	—	—
TOTAL MEANS OF FINANCING	**—**	**—**
Salaries	—	—
Other Compensation	—	—
Related Benefits	—	—
TOTAL SALARIES	**—**	**—**
Travel	—	—
Operating Services	—	—
Supplies	—	—
TOTAL OPERATING EXPENSES	**—**	**—**
PROFESSIONAL SERVICES	**—**	**—**
Other Charges	—	—
Debt Service	—	—
Interagency Transfers	—	—
TOTAL OTHER CHARGES	**—**	**—**
Acquisitions	—	—
Major Repairs	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**
TOTAL EXPENDITURES & REQUEST	**—**	**—**
Classified	**—**	**—**
Unclassified	**—**	**—**
TOTAL AUTHORIZED T.O. POSITIONS	**—**	**—**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in this Adjustment Package	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	(934,558)	—	164,175
FEES & SELF-GENERATED	2,269,575,678	338,219,007	—	2,607,794,685
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	**$2,270,674,411**	**$337,284,449**	**—**	**$2,607,958,860**
Salaries	4,318,588	108,413	—	4,427,001
Other Compensation	53,799	—	—	53,799
Related Benefits	3,517,495	33,284	—	3,550,779
TOTAL PERSONAL SERVICES	**$7,889,882**	**$141,697**	**—**	**$8,031,579**
Travel	20,381	485	—	20,866
Operating Services	522,051	12,426	—	534,477
Supplies	25,847	615	—	26,462
TOTAL OPERATING EXPENSES	**$568,279**	**$13,526**	**—**	**$581,805**
PROFESSIONAL SERVICES	**$1,051,000**	**$25,014**	**—**	**$1,076,014**
Other Charges	2,250,939,156	337,104,212	—	2,588,043,368
Debt Service	—	—	—	—
Interagency Transfers	10,226,094	—	—	10,226,094
TOTAL OTHER CHARGES	**$2,261,165,250**	**$337,104,212**	**—**	**$2,598,269,462**
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,270,674,411**	**$337,284,449**	**—**	**$2,607,958,860**
Classified	**54**	**—**	**—**	**54**
Unclassified	**2**	**—**	**—**	**2**
TOTAL AUTHORIZED T.O. POSITIONS	**56**	**—**	**—**	**56**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**

New or Expanded Requests

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	(934,558)	—	—	164,175
FEES & SELF-GENERATED	2,269,575,678	338,219,007	—	—	2,607,794,685
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**
Salaries	4,318,588	108,413	—	—	4,427,001
Other Compensation	53,799	—	—	—	53,799
Related Benefits	3,517,495	33,284	—	—	3,550,779
TOTAL PERSONAL SERVICES	**$7,889,882**	**$141,697**	**—**	**—**	**$8,031,579**
Travel	20,381	485	—	—	20,866
Operating Services	522,051	12,426	—	—	534,477
Supplies	25,847	615	—	—	26,462
TOTAL OPERATING EXPENSES	**$568,279**	**$13,526**	**—**	**—**	**$581,805**
PROFESSIONAL SERVICES	**$1,051,000**	**$25,014**	**—**	**—**	**$1,076,014**
Other Charges	2,250,939,156	337,104,212	—	—	2,588,043,368
Debt Service	—	—	—	—	—
Interagency Transfers	10,226,094	—	—	—	10,226,094
TOTAL OTHER CHARGES	**$2,261,165,250**	**$337,104,212**	**—**	**—**	**$2,598,269,462**
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**
Classified	54	—	—	—	54
Unclassified	2	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Fees & Self-generated Revenues	2,269,575,678	338,219,007	—	—	2,607,794,685
Total:	**$2,269,575,678**	**$338,219,007**	**—**	**—**	**$2,607,794,685**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Total:	**—**	**—**	**—**	**—**	**—**

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	(934,558)	—	—	164,175
FEES & SELF-GENERATED	2,269,575,678	338,219,007	—	—	2,607,794,685
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**
Salaries	4,318,588	108,413	—	—	4,427,001
Other Compensation	53,799	—	—	—	53,799
Related Benefits	3,517,495	33,284	—	—	3,550,779
TOTAL PERSONAL SERVICES	**$7,889,882**	**$141,697**	**—**	**—**	**$8,031,579**
Travel	20,381	485	—	—	20,866
Operating Services	522,051	12,426	—	—	534,477
Supplies	25,847	615	—	—	26,462
TOTAL OPERATING EXPENSES	**$568,279**	**$13,526**	**—**	**—**	**$581,805**
PROFESSIONAL SERVICES	**$1,051,000**	**$25,014**	**—**	**—**	**$1,076,014**
Other Charges	2,250,939,156	337,104,212	—	—	2,588,043,368
Debt Service	—	—	—	—	—
Interagency Transfers	10,226,094	—	—	—	10,226,094
TOTAL OTHER CHARGES	**$2,261,165,250**	**$337,104,212**	**—**	**—**	**$2,598,269,462**
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**
Classified	54	—	—	—	54
Unclassified	2	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Fees & Self-generated Revenues	2,269,575,678	338,219,007	—	—	2,607,794,685
Total:	**$2,269,575,678**	**$338,219,007**	**—**	**—**	**$2,607,794,685**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Total:	**—**	**—**	**—**	**—**	**—**



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Total Request Summary

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	598,733	1,098,733	(934,558)	—	—	164,175	(934,558)
FEES & SELF-GENERATED	1,909,899,079	2,269,575,678	338,219,007	—	—	2,607,794,685	338,219,007
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$1,910,497,812**	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**	**$337,284,449**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Salaries	3,684,028	4,318,588	108,413	—	—	4,427,001	108,413
Other Compensation	132,992	53,799	—	—	—	53,799	—
Related Benefits	3,027,472	3,517,495	33,284	—	—	3,550,779	33,284
TOTAL PERSONAL SERVICES	**$6,844,492**	**$7,889,882**	**$141,697**	**—**	**—**	**$8,031,579**	**$141,697**
Travel	14,785	20,381	485	—	—	20,866	485
Operating Services	38,503	522,051	12,426	—	—	534,477	12,426
Supplies	22,068	25,847	615	—	—	26,462	615
TOTAL OPERATING EXPENSES	**$75,357**	**$568,279**	**$13,526**	**—**	**—**	**$581,805**	**$13,526**
PROFESSIONAL SERVICES	**$1,099,492**	**$1,051,000**	**$25,014**	**—**	**—**	**$1,076,014**	**$25,014**
Other Charges	1,895,554,473	2,250,939,156	337,104,212	—	—	2,588,043,368	337,104,212
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	6,925,270	10,226,094	—	—	—	10,226,094	—
TOTAL OTHER CHARGES	**$1,902,479,743**	**$2,261,165,250**	**$337,104,212**	**—**	**—**	**$2,598,269,462**	**$337,104,212**
Acquisitions	(1,272)	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$(1,272)**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$1,910,497,812**	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**	**$337,284,449**
Classified	54	54	—	—	—	54	—
Unclassified	2	2	—	—	—	2	—
TOTAL AUTHORIZED T.O. POSITIONS	**56**	**56**	**—**	**—**	**—**	**56**	**—**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	598,733	1,098,733	(934,558)	—	—	164,175	(934,558)
FEES & SELF-GENERATED	1,909,899,079	2,269,575,678	338,219,007	—	—	2,607,794,685	338,219,007
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$1,910,497,812**	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**	**$337,284,449**

Expenditures and Positions

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Salaries	3,684,028	4,318,588	108,413	—	—	4,427,001	108,413
Other Compensation	132,992	53,799	—	—	—	53,799	—
Related Benefits	3,027,472	3,517,495	33,284	—	—	3,550,779	33,284
TOTAL PERSONAL SERVICES	**$6,844,492**	**$7,889,882**	**$141,697**	**—**	**—**	**$8,031,579**	**$141,697**
Travel	14,785	20,381	485	—	—	20,866	485
Operating Services	38,503	522,051	12,426	—	—	534,477	12,426
Supplies	22,068	25,847	615	—	—	26,462	615
TOTAL OPERATING EXPENSES	**$75,357**	**$568,279**	**$13,526**	**—**	**—**	**$581,805**	**$13,526**
PROFESSIONAL SERVICES	**$1,099,492**	**$1,051,000**	**$25,014**	**—**	**—**	**$1,076,014**	**$25,014**
Other Charges	1,895,554,473	2,250,939,156	337,104,212	—	—	2,588,043,368	337,104,212
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	6,925,270	10,226,094	—	—	—	10,226,094	—
TOTAL OTHER CHARGES	**$1,902,479,743**	**$2,261,165,250**	**$337,104,212**	**—**	**—**	**$2,598,269,462**	**$337,104,212**
Acquisitions	(1,272)	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$(1,272)**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$1,910,497,812**	**$2,270,674,411**	**$337,284,449**	**—**	**—**	**$2,607,958,860**	**$337,284,449**
Classified	54	54	—	—	—	54	—
Unclassified	2	2	—	—	—	2	—
TOTAL AUTHORIZED T.O. POSITIONS	**56**	**56**	**—**	**—**	**—**	**56**	**—**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**

Addenda

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
Department Summary

CHILD - DS
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Service Number	Service Name	Agency Number	Agency Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	$0	$0	$0	$0	$0	$0	0

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
Agency Summary

CHILD - AS
Fiscal Year 2027 - 2028
Report Date: 11/2/26

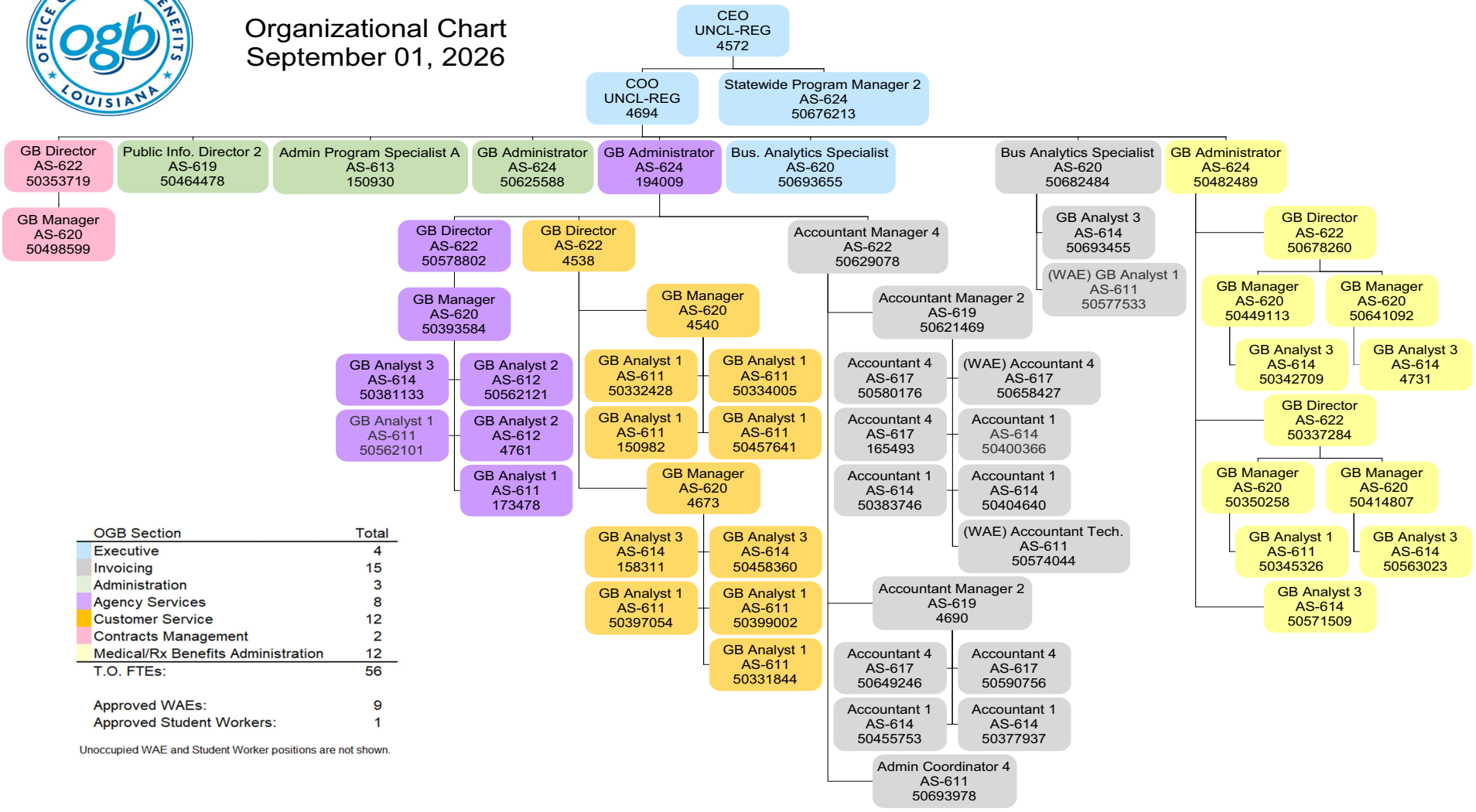
Service Number	Service Name	Program Number	Program Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	$0	$0	$0	$0	$0	$0	0

Form ID:	
Form Description:	
Service:	

Question and Narrative Response

GENERAL ADDENDA

Organizational Chart
September 01, 2026



OGB Section	Total
Executive	4
Invoicing	15
Administration	3
Agency Services	8
Customer Service	12
Contracts Management	2
Medical/Rx Benefits Administration	12
T.O. FTEs:	56
Approved WAEs:	9
Approved Student Workers:	1

Unoccupied WAE and Student Worker positions are not shown.

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF THE COMMISSIONER (107) (Recipient Agency and #) and OFFICE OF GROUP BENEFITS (800) (Sending Agency and #)

For Fiscal Year 2027-2028 DIVISION OF ADMINISTRATION - OFFICE OF THE COMMISSIONER (107) (Agency and #) is budgeted to receive the following revenue

from OFFICE OF GROUP BENEFITS (800) (Agency and #) by Interagency Transfer for the following reason(s):

Support services provided by the Commissioner's Office:

$298,768

K Strayhorn — Recipient Agency Fiscal Officer — 10/23/2026 — Date

Bill Sa — Sending Agency Fiscal Officer — 10/23/2026 — Date

NOTE:
It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF HUMAN RESOURCES (107) (Recipient Agency and #) and OFFICE OF GROUP BENEFITS (000) (Sending Agency and #)

For Fiscal Year 2027-2028 DIVISION OF ADMINISTRATION - OFFICE OF HUMAN RESOURCES (107) (Agency and #) is budgeted to receive the following revenue

from OFFICE OF GROUP BENEFITS (800) (Agency and #) by Interagency Transfer for the following reason(s):

Provide Human Resources services

51,920

Recipient Agency Fiscal Officer — Date: 10/28/2026

Sending Agency Fiscal Officer — Date: 10/28/2026

NOTE:
It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF INTERNAL AUDIT(107) (Recipient Agency and #) and OFFICE OF GROUP BENEFITS (800) (Sending Agency and #)

For Fiscal Year 2027-2028 DIVISION OF ADMINISTRATION - OFFICE OF INTERNAL AUDIT(107) (Agency and #) is budgeted to receive the following revenue

from OFFICE OF GROUP BENEFITS (800) (Agency and #) by Interagency Transfer for the following reason(s):

Provide auditing services:

$186,651

Recipient Agency Fiscal Officer — Date: 10/23/2026

Sending Agency Fiscal Officer — Date: 10/23/2026

NOTE:
It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF FINANCE AND SUPPORT SERVICES (107) (Recipient Agency and #) and OFFICE OF GROUP BENEFITS (800) (Sending Agency and #)

For Fiscal Year 2027-2028 DIVISION OF ADMINISTRATION - OFFICE OF FINANCE AND SUPPORT SERVICES (107) (Agency and #) is budgeted to receive the following revenue

from OFFICE OF GROUP BENEFITS (800) (Agency and #) by Interagency Transfer for the following reason(s):

Provide Fiscal Support Services:

977,380

Recipient Agency Fiscal Officer — Date: 10/23/2026

Sending Agency Fiscal Officer — Date: 10/23/2026

NOTE:
It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF GENERAL COUNSEL (107) (Recipient Agency and #) and OFFICE OF GROUP BENEFITS (800) (Sending Agency and #)

For Fiscal Year 2027-2028 DIVISION OF ADMINISTRATION - OFFICE OF GENERAL COUNSEL (107) (Agency and #) is budgeted to receive the following revenue

from OFFICE OF GROUP BENEFITS (800) (Agency and #) by Interagency Transfer for the following reason(s):

Provide Legal Counsel Services

624,463

Recipient Agency Fiscal Officer — Date: 10/23/2026

Sending Agency Fiscal Officer — Date: 10/23/2026

NOTE:
It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).



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