Agency Budget Request

FISCAL YEAR 2027–2028

Elected Officials

165 — Commissioner of Insurance



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Signature Page **1**

Operational Plan **3**

Budget Request Overview **37**

Agency Summary Statement 38
Total Agency 38

Program Summary Statement 46
1651 - Administrative/Fiscal 46
1652 - Market Compliance 54

Source of Funding Summary 61
Agency Overview 61

Source of Funding Detail 62
Statutory Dedications 62
Federal Funds 64
Fees & Self-generated 66

Expenditures by Means of Financing 76
Existing Operating Budget 76
Total Request 78

Revenue Collections/Income 80
Fees & Self-generated 80
Statutory Dedications 84
Federal Funds 85
Justification of Differences 86

Schedule of Requested Expenditures 88
1651 - Administrative/Fiscal 88
1652 - Market Compliance 94

Continuation Budget Adjustments **99**

Agency Summary Statement 100
Total Agency 100

Continuation Budget Adjustments - Summarized 103

Program Summary Statement 118
1651 - Administrative/Fiscal 118

1652 - Market Compliance 121

Continuation Budget Adjustments - by Program 124
Form 59306 — FY27-28 Non-Recurring Acquisitions and Major Repairs 124
Form 59307 — FY27-28 Inflation 128
Form 61967 — 165 Personal Services Base Adjustments 132
Form 61977 — 165 Unclassifed Vacancies Adjustment 135
Form 62236 — 165 Delegated Special Entrance Rates 137
Form 62247 — 165 Positions Filled After PEP Report 140
Form 62287 — 165 Professional Services 143
Form 62288 — 165 Legislative Auditor 148
Form 62289 — 165 Replacement Acquisitions 152
Form 62294 — 165 Operating Services Increase 155
Form 62301 — 165 Health Mandates 158
Form 62304 — 165 Positions Increase 161
Form 62313 — 165 Unclassified Market Adjustments 165
Form 62321 — 165 Fraud Increase 169
Form 62651 — 165 Louisiana Fortified Homes Program (LFHP) Increase 175

Technical and Other Adjustments 179

Agency Summary Statement 180
Total Agency 180

Program Breakout 181

Program Summary Statement 182
1651 - Administrative/Fiscal 182
1652 - Market Compliance 183

New or Expanded Requests 185

Agency Summary Statement 186
Total Agency 186

Program Summary Statement 188
1651 - Administrative/Fiscal 188
1652 - Market Compliance 190

Total Request Summary 193

Agency Summary Statement 194

Total Agency 194
Program Summary Statement 197
1651 - Administrative/Fiscal 197
1652 - Market Compliance 200

Addenda 203
Interagency Transfers 204
Information Technology 213
General Addenda 216

Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30,2028

NAME OF DEPARTMENT / AGENCY: Department of Insurance

BUDGET UNIT: Commissioner of Insurance

SCHEDULE NUMBER: 04-165

TELEPHONE NUMBER: (225) 342-5423

PHYSICAL ADDRESS: 1702 N. Third Street
Baton Rouge, LA

ZIP CODE: 70802

WEB ADDRESS: www.ldi.la.gov

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

HEAD OF DEPARTMENT:	**HEAD OF BUDGET UNIT:**
PRINTED NAME/TITLE: Timothy J. Temple	**PRINTED NAME/TITLE:** Christopher C. Cerniauskus/Chief of Staff
DATE: November 2, 2026	**DATE:** November 2, 2026
EMAIL ADDRESS: Tim.Temple@ldi.la.gov	**EMAIL ADDRESS:** Chris.Cerniauskas@ldi.la.gov

PROGRAM CONTACT PERSON: Christopher C. Cerniauskas	**FINANCIAL CONTACT PERSON:** Lance L. Herrin
TITLE: Chief of Staff/Deputy Commissioner of Mgmt & Finance	**TITLE:** Assistant Deputy Commissioner of Mgmt & Finance
TELEPHONE NUMBER: (225) 342-9202	**TELEPHONE NUMBER:** (225) 342-3918
EMAIL ADDRESS: Chris.Cerniauskas@ldi.la.gov	**EMAIL ADDRESS:** Lance.Herrin@ldi.la.gov

Operational Plan

STATE OF LOUISIANA
Operational Plan Form
Department Goals

DEPARTMENT NUMBER AND NAME: 04G - INSU

DEPARTMENT MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

DEPARTMENT GOALS:

Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 165 - Commissioner of Insurance

AGENCY MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

AGENCY GOALS:

Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

STATEMENT OF AGENCY STRATEGY FOR DEVELOPMENT OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:

The LDI maintains flexible work hours, permitting full time employees to select a supervisor-approved schedule that may begin as early as 7:00 a.m. or end as late as 5:30 p.m. The LDI also permits a 4-day work week of 10½-hour days, or a 4½-day work week, with supervisor and Appointing Authority approval. LDI Policy Memorandum 10 adopts the availability of part-time employment, in accordance with Civil Service Rule 11.2. Additionally, the agency complies with and supports the Family and Medical Leave Act.

Overall, the department believes that when forms of insurance are both available and affordable to the state's citizens, all individuals and business and industry in the state benefit.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1651 - Administrative/Fiscal

PROGRAM AUTHORIZATION:

La. Const. Art. IV, § 11; La. R.S. 36:681-696; La. R.S. 22:2-3; La. R.S. 22:31-33; La. R.S. 22:41; La. R.S. 22:1071; La. R.S. 22:1476; La. R.S. 22:2291-2347; La. R.S. 40:1428; and 42 USC 1395b-4.

PROGRAM MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

PROGRAM GOALS:

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

PROGRAM ACTIVITY:

Office of the Commissioner: Internal Audit, Public Affairs, and Consumer Advocacy and Diversity, which includes the Senior Health Insurance Information Program and Office of Policy, Innovation and Research

Office of Management and Finance: Fiscal Affairs; Revenue Services; Information Technology; Human Resources (No indicator set); Administrative Services (No indicator set); Budget (No indicator set); Budget/Purchasing (No indicator set); and Strategic and Operational Planning (No indicator set).

Program Structure Chart
Office of the Commissioner: Provides management oversight to the entire department and coordinates the administration of all provisions of the Louisiana Insurance Code - Title 22 of the Louisiana Revised Statutes.

Internal Audit: assists management by providing an independent appraisal of the adequacy and effectiveness of the department's operations and system of internal controls and by making recommendations for necessary corrective action. Internal Audit also assists management by providing consulting services in the development or modification of processes, procedures, and controls in order to minimize risk and achieve objectives. In addition, Internal Audit performs special projects as assigned by the Commissioner through his designee.

Public Affairs: Communicates the Department's message through printed materials including press releases, brochures, weekly newspaper columns, radio scripts, and newsletter articles; accepts media calls and public information requests; coordinates media interview requests and speaking engagements for the Commissioner and LDI staff; responsible for the Department's web site content and public e-mail system; edits public information disseminated by the Department; writes Department's Public Service Announcements; coordinates consumer information booths at conferences, fairs or festivals.

Consumer Advocacy and Diversity: The Consumer Advocacy analyzes the LDI's consumer complaint records to improve both the regulation of the business of insurance and service to complainants. OCA conducts regular random reviews of complaint case files to determine the existence of patterns of behavior by regulated entities which require further examination by other LDI offices or divisions' staff. Additionally, OCA provides audit services of compliance staff in Consumer Services to review their effectiveness in protecting consumers' interests. Through the Division of Diversity and Opportunity, the LDI foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers and as service providers of insurers. In addition to its continued outreach efforts pertaining to current insurance trends and topics, the OCA oversees the Senior Health Insurance Program (SHIP), which provides health-insurance related information to senior citizens and others eligible for Medicare. Since 2012, SHIP's duties, under its federal grant expansion, support federal efforts to increase awareness of certain provisions of the Patient Protection and Affordable Care Act of 2010.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1651 - Administrative/Fiscal

Policy, Innovation and Research: Oversees the research and development of policy proposals relative to insurance; development and preparation of proposals for legislation, rules and regulation and other administrative actions; participation and the liaison of the organizations for which the commissioner of insurance is the representative of Louisiana; monitoring the activities of Congress and federal agencies as well as national organizations in the insurance industry.

Office of Management and Finance: Oversees the management of the department's fiscal, budget, revenue collections, IT, human resources, purchasing, supplies, equipment, inventory/ property control, and administrative services, and is responsible for strategic and operational planning for the entire department.

Fiscal Affairs: Deposits revenue to the State Treasury, handles accounts payable and receivable, and travel.

Budget/Purchasing: Manages the department's appropriation by compiling the necessary information for budget development, budget projections, monitoring budget changes affected by expenditures, revenue collections, legislation and mid-year adjustments. Maintains office supply inventory and distribution of supplies; procures stock and special supplies, equipment, furniture and printing services according to state law and purchasing rules and regulations; maintains portable devices for LDI personnel; maintains photocopiers and fax machines; also reviews and verifies all professional and consulting services contracts in accordance with agency policy and procedures and within the laws, rules and regulations of the state.

Revenue Services: Invoices and collects assessments (LA Insurance Rating, Fraud & Administrative Fund), receipts all revenue, classifies all revenue, performs desk examinations of premium tax returns.

Information Technology: Maintains the department's databases and systems, assists various divisions in developing on-line access to certain information and services for the public, insurance industry and department staff.

Administrative Services: Maintains records, handles mail and messenger services, building maintenance, fleet management, property control and physical inventory.

Strategic and Operational Planning: Prepares strategic and operational plans for the department, collects, analyzes and reports quarterly performance results, collects information for and writes legislative fiscal notes and fiscal economic and family impact statements; serves as liaison with the Legislative Fiscal Office and House and Senate fiscal affairs committees.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1652 - Market Compliance

PROGRAM AUTHORIZATION:

La. Const. Art. IV, § 11; La. R.S. 36:681-696; Louisiana Insurance Code (Title 22); La. R.S. 40:1424; La. R.S. 23:1191-1200.5; and La. R.S. 33:1341-1350.2, and 42USC 1395b-4, La. R.S. 22:972.

PROGRAM MISSION:

The mission of the Louisiana Department of Insurance is to regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers), and to serve as advocate for the state's insurance consumers.

PROGRAM GOALS:

The goals for the Market Compliance Program are the same as the department-wide goal: Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

PROGRAM ACTIVITY:

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1652 - Market Compliance

Office of Licensing - Consists of Producer Licensing Division, Company Licensing Division, Licensing Call Center and Statutory Deposits. Producer Licensing Division maintains license and records of all producers, surplus lines brokers and adjusters to determine their qualification to conduct business in accordance with Louisiana laws. Company Licensing Division oversees the licensing of foreign and domestic insurance companies, third party administrators, dental referral plans, health maintenance organizations, risk purchasing groups, risk retention groups, vehicle mechanical breakdown insurers and viatical settlement brokers and providers, and discount medical plans, utilization review organizations and independent review organizations, The Licensing call center receives all incoming producer licensing calls and provides information as needed by the consumer. Statutory Deposits receives, reviews and maintains various types of deposits required by the Insurance Code in order for a company to comply with its licensing standards.

Office of Health, Life and Annuity - Consolidates the regulation of state and federal requirements applicable to commercial and government-operated health benefit plans. Provides protection to Louisiana consumers; assures continued viability of health, life, annuity and viatical settlement plans. The Office of Health, Life and Annuity consists of three regulatory divisions (Health Forms, Life and Annuity and premium rate review) and an advisory commission, the Louisiana Health Care Commission. The Health Forms Division, reviews and approves/disapproves contract/policy forms, advertising and, where authorized, rates. The staff reviews all filings for compliance with applicable statutes, rules and regulations and implements approvals made by the Interstate Insurance Product Regulation Compact. Life and Annuity and Long Term Care Division reviews and approves/disapproves contract/policy forms, rates for long-term care and acknowledges advertising where authorized. The staff reviews all filings for compliance with applicable statutes, rules and regulations for life insurance, annuities, long-term care insurance and viatical settlement products and implements approvals made by the Interstate Compact Product Regulation Compact. Premium Rate Review Performs review of health premium rates for small group or individual market. The review involves an actuarial process to determine if the premium rate increases are in compliance with state and federal law.

Office of Financial Solvency - Analyzes and examines the financial condition of all insurers approved to conduct the business of insurance in Louisiana. The type of regulated insurer varies and includes Louisiana domiciled (domestic), out of state (foreign) and out of country (alien) insurers. These companies may operate as life, health, property and casualty, health maintenance organizations, surplus lines, self-insurance funds (primarily workers' compensation insurance), and vehicle mechanical breakdown companies. The Office of Financial Solvency plans, coordinates and administers the rehabilitation and liquidation of insolvent insurers pursuant to Part XVI and other applicable statutes contained in the Louisiana Insurance Code and under the supervision of the 19th Judicial District Court of Louisiana.

Office of Property and Casualty -Regulates insurance matters relative to the lines of coverage that are considered property and casualty lines. OPC consists of two regulatory divisions and an advisory commission. Insurance Policy Forms Division reviews, approves and/or disapproves contract forms submitted by insurers. The forms are reviewed by Division staff for compliance with applicable statutes, rules and regulations. Insurance Rating Division reviews, approves and/or disapproves all manual rates and rules that are submitted to the Commissioner of Insurance for approval. By statute, the rates submitted by insurers are reviewed by the Division and staff actuaries to ensure that rates are not excessive, inadequate or unfairly discriminatory. The rates and rules submitted for review must be approved by the Commissioner of Insurance prior to implementation by an insurer.

Division of Legal Services - Acts as the legal counsel and enforcement arm of the Department. Its functions include drafting regulations, directives, bulletins and advisory letters; preparing and monitoring legislation; representing the Department in litigation before federal, state courts, and the Division of Administrative Law; enforcing insurance regulatory laws in administrative hearings; and assisting Department staff by providing legal advice on policy forms and any other insurance related matters. It also serves as a liaison between the Department and other federal, state and local government departments, agencies and commissions as well as insurance companies, producers and consumers.

Division of Insurance Fraud - Investigates all instances of alleged or suspected fraud committed by or upon insurance producers, brokers and companies. The Division of Insurance Fraud assists local, state and federal authorities in fraud investigations, as necessary, and cooperates with industry associations and organizations in the investigation and prevention of fraud. The Enforcement section coordinates and records the civil or regulatory actions and fines of the department to ensure that departmental rules and regulations, state corporate laws and the laws contained in the Louisiana Insurance Code are followed.

Office of Consumer Services - Consists of Market Conduct and Consumer Complaints. Market Conduct Performs market conduct examinations and analysis of insurers and examinations of producers to assure that policyholders, claimants and beneficiaries are being treated fairly and in line with laws, rules and regulations. The Consumer Complaints monitors all the marketing, customer service and claims handling practices of health, property and casualty, and life and annuity insurance issuers and producers conducting business in the state of Louisiana. Additionally, this Division provides information, advice and assistance to consumers and industry representatives by responding to inquiries, making public presentations and supplying pamphlets and brochures to interested parties.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1652 - Market Compliance

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-01 - Through the Office of the Commissioner, to retain accreditation by the National Association of Insurance Commissioners (NAIC).

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
6389	K	Percentage of NAIC accreditation retained	P	100	100	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
25961	G	Total number of non-risk bearing companies licensed and approved	N	827	845	841	862	871
911	G	Total number of risk bearing companies licensed and approved	N	1,822	1,878	1,913	1,926	1,952
912	G	Number of licensed domestic insurers	N	103	101	103	102	101
913	G	Number of licensed foreign/alien insurance companies	N	1,584	1,632	1,662	1,675	1,412

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-02 - Through the Internal Audit Division, to identify the adequacy or weaknesses of the department's internal control processes by performing scheduled internal audits and to assure that there are no repeat findings in the legislative auditor's report.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
26377	S	Percentage of audit plan completed	P	90	92	95	95	95	0	0
26378	S	Percentage of recommendations accepted	P	100	100	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
6393	G	Number of internal audits performed	N	10	9	9	11	12
6394	G	Number of internal audit recommendations accepted	N	19	21	15	24	17
6395	G	Number of repeat findings in the legislative auditor's report	N	0	0	0	0	0
887	G	Number of repeat internal audit findings	N	1	1	0	1	3

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-03 - Through the Office of the Consumer Advocacy and Diversity, to receive consumer inquiries and complaints, to provide insurance information, both basic and developing topics, and to ensure the LDI provides consumers the highest quality service.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
22838	K	Number of community based presentations	N	60	147	60	60	60	0	0
25337	K	Number of files from other divisions audited	N	360	490	360	360	360	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
1651001	G	Number of complaint files referred for additional regulatory review, as a result of audit	N	2	6	0	0	0
1651002	G	Number of complaint files leading to additional staff training, as a result of audit	N	6	4	2	0.02	0.1
22839	G	Number of inquiries received	N	0	409	777	858	524
22842	G	Number of public information packets distributed to consumers	N	8	5,027	21,844	39,738	48,571
25340	G	Number of LDI complaint files audited	N	10	10	10	10	10
26332	G	Number of consumers assisted by the Office of Consumer Advocacy and Diversity division	N	2,365	7,858	29,453	19,140	15,044

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-04 - Through the Division of Diversity and Opportunity, within the Office of Consumer Advocacy and Diversity, to foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers, and as service providers of insurers.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
24326	S	Number of educational seminars provided by the Division of Diversity and Opportunity	N	5	1	5	5	4	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
13793	G	Number of persons attending educational or training seminars	N	1,541	832	919	1,108	1,082
25029	G	Number of minorities receiving services through LDI for training or individual telephone or email assistance to help obtain employment in the insurance industry or related service companies	N	72	44	72	44	20
25162	G	Number of workshops the Division of Diversity and Opportunity participated in via invitations	N	36	31	31	30	38

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-05 - Through the Senior Health Information Program, to assist senior citizens and others eligible for Medicare with awareness of health insurance programs available to them.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
25344	S	Total counseling hours provided (CMS PM8)	N	10,000	2,431	630	630	2,500	0	0
25345	S	Total number of active SHIIP counselors	N	25	12	11	11	15	0	0
25346	K	Number of client contacts in-person, office, telephone call durations, and contacts by email, postal, or fax (CMS PM1)	N	20,500	10,481	2,500	2,500	3,000	0	0
996	K	Total persons reached through presentations and/or booths and exhibits. (CMS PM2)	N	15,500	40,622	3,000	3,000	3,500	0	0
999	K	Number of senior health group presentations, health fairs, and training provided	N	375	203	150	150	150	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
25403	G	Number of Medicare beneficiaries in the state, as of September 30	N	893,380	915,126	940,073	943,853	958,666

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-06 - Through the Fiscal Affairs Division, to deposit revenue to the State Treasury and handle accounts payable and receivable, and travel.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
890	S	Total amount of revenues collected from taxes, assessments, fees, penalties and miscellaneous $ in millions	D	1,685.7	1,672.32	1,579.8	1,579.8	1,688.38	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
23501	G	Amount reverted at end of fiscal year $ in millions	D	22.65	19.51	8.23	5.31	12.69
24327	G	Administrative fund assessment as percentage of health premiums	P	0.03	0.02	0.02	0.02	0.02
24328	G	Fraud assessment as percentage of subject premiums	P	0.04	0.04	0.04	0.04	0.05
25404	G	LDI budget as percentage of total revenue collected	P	2.77	5.65	5.26	4.15	4.01
25813	G	Total taxes collected $ in millions	D	1,126.97	1,315.15	1,423.43	1,335.56	1,494.6
6397	G	Total fees collected $ in millions	D	51.71	49.68	54.34	52.06	61.07
893	G	Tax collections as percentage of taxable premiums	P	3.36	3.53	3.48	3.17	3.38
895	G	Total amount of LA Insurance Rating assessment collected $ in millions	D	77.1	79.65	87.8	99.14	105.34
896	G	LA Insurance Rating assessment collection as percentage of subject premiums	P	0.73	0.73	0.73	0.73	725
898	G	Number of different tax types collected	N	8	8	8	8	8
899	G	Number of different fees and assessments collected	N	70	68	66	63	66

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-07 - Through the Revenue Services Division, to collect all assessments and premium taxes due and to perform desk examinations of premium tax returns.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
901	S	Number of desk examinations performed for tax purposes	N	5,600	6,190	5,900	5,900	6,220	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
891	G	Taxable premiums $ in billions	D	33.54	37.27	40.85	42.13	44.21
894	G	Total premiums subject to Louisiana Insurance Rating assessment $ in billions	D	11.22	12.21	13.69	14.54	14.72

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-08 - Through the Information Technology Division, to provide maintenance and support of the department's IT systems, databases, and internet access, and to improve consumer and industry service and information access via technology.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
22835	S	Number of technology projects planned to maximize employee productivity, improve or maintain compatibility with regulated entities, and warehouse data	N	4	6	6	6	6	0	0
22836	S	Percent of planned technology projects reaching completion	P	100	100	100	100	100	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-09 - Through the Office of Policy, Innovation and Research, to provide administrative and operational support across the LDI to enhance organizational effectiveness, attract and retain insurers to foster a competitive marketplace, drive stabilization of the property insurance sector and strengthen public trust through proactive outreach and responsive consumer engagement.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
16510901	K	Percentage of all internal projects completed within the performance standard	P	Not Applicable	0	Not Applicable	Not Applicable	90	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
16510902	G	Number of projects received	N		Not Applicable	Not Applicable	Not Applicable	Not Applicable
16510903	G	Number of projects completed	N		Not Applicable	Not Applicable	Not Applicable	Not Applicable
16510904	G	Number of legislation proposals developed	N		Not Applicable	Not Applicable	Not Applicable	Not Applicable

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-01 - Through the Office of Licensing, to oversee the licensing of producers and adjusters in the state and to work with the Information Technology Division to effect a smooth transition to the e-commerce environment.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
1652001	K	Percentage of complete resident applications processed in three days or less	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	85	0	0
25986	K	Percentage of all problematic applications and requests processed within 5 days	P	60	58	60	60	60	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
24330	G	Total number of adjusters	N	136,917	135,930	160,823	142,008	156,544
25030	G	Number of adjusters renewals processed	N	45,636	99,808	55,744	61,521	61,302
25031	G	Number of new adjuster licenses issued	N	32,197	29,600	25,211	19,156	17,750
6416	G	Number of new producer licenses issued	N	53,555	45,644	49,598	47,620	48,560
6417	G	Number of producer license renewals processed	N	71,972	151,932	80,936	85,448	97,597
933	G	Total number of licensed producers	N	235,379	207,984	257,679	226,216	260,251
934	G	Number of company appointments processed	N	1,029,942	1,968,534	1,097,431	1,044,222	1,136,595

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-02 - Through the Company Licensing Division of the Office of Licensing, to review applications for all license or registration types, other than insurance producers and adjusters, required to be filed with and approved by the Department of Insurance.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
22844	K	Average number of days to complete review of Certificate of Authority and health maintenance organization applications	N	55	47	50	50	50	0	0
22845	K	Average number of days to review all other licensing and registration applications	N	50	19	45	45	45	0	0
22846	K	Average number of days to complete processing of requests for Certificate of Complaince or No Objection Letter	N	25	9	20	20	20	0	0
22847	K	Percentage of all applications and requests processed within the performance standard	P	75	88	80	80	80	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
940	G	Number of company licensing applications and filings received	N	501	459	396	466	435
941	G	Number of company licensing applications and filings processed	N	491	466	394	395	369

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-03 - Through the Health Forms Division, to review for compliance with state and federal regulations, all fully-insured health policy forms/contracts, Medicare supplement rates, URO/IRO applications renewals and annual reports and discount medical plan applications and renewals within the performance standard.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
12290	K	Average number of days to process health form filing reviews	N	30	24	30	30	30	0	0
22857	K	Percentage of health filing reviews completed within the performance standard of 30 days	P	60	69	60	60	60	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
10212	G	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals processed	N	9,546	5,615	6,452	4,327	4,127
25408	G	Number of disability forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	N	150	149	28	141	116
25987	G	Number of Utilization Review Organization (URO) applications received	N	18	1	5	4	4
25988	G	Number of Utilization Review Organization (URO) applications processed	N	12	5	4	4	4
25990	G	Number of Independent Review Organizations (IRO) applications received (new and renewal)	N	2	0	0	1	4
25991	G	Number of Independent Review Organizations (IRO) applications processed (new and renewal)	N	2	0	0	0	4
985	G	Percentage of health policy form filings approved	P	93	91	98	95	95
986	G	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals received	N	9,198	5,245	6,466	4,475	4,019

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-04 - Through the Life, Annuity, and Long-Term Care Forms Division, to review and issue a final decision on all forms, advertising, and long-term care rates in a timely manner.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
13988	K	Average number of days to process life, annuity and long-term care forms, advertising and rates, which require pre-approval	N	45	46	45	45	45	0	0
22849	K	Percentage of life, annuity and long-term care forms, advertising and rate reviews completed within the performance standard	P	50	62	60	60	60	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
13987	G	Percentage of life, annuity and long-term care forms, advertising and rates which require pre-approval approved	P	97	87	87	93	94
13990	G	Number of life, annuity, and long-term care forms, advertising and rates received	N	3,375	3,181	2,840	2,420	2,865
13991	G	Number of life, annuity, and long-term care forms, advertising and rates processed	N	3,184	3,007	3,214	2,556	2,972
25406	G	Number of life, annuity and long-term care forms, advertising and rates filed for informational purposes only	N	509	449	463	439	430
25407	G	Number of life, annuity and long-term care forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	N	2,081	1,678	1,848	1,753	22,430

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-05 - Through the Health Division, to review initial premium rate filings and premium rate changes for small group or individual market.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
25847	K	Average number of days to process health rate reviews	N	60	55	60	60	60	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
25962	G	Number of health review rate filings received	N	57	15	14	15	26
25963	G	Number of health review rate filings processed	N	57	15	14	13	22

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-06 - Through the Office of Financial Solvency, to monitor the financial soundness of regulated entities, and to manage estates of companies in receivership.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
11939	K	Percentage of filings by domestic companies analyzed - financial	P	100	93	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
11938	G	Percentage of domestic companies examined - financial	P	19.67	25	19.17	19.35	22.12
12273	G	Number of companies in receivership at beginning of fiscal year	N	8	12	12	12	12
13768	G	Number of companies in administrative supervision at beginning of fiscal year	N	2	2	2	2	2
22850	G	Number of filings of domestic companies analyzed	N	704	596	685	693	655
24329	G	Average number of months estates currently in receivership have been held in receivership	N	69	60	91	693	99
25409	G	Number of financial examinations coordinated with other states	N	7	20	7	7	3
6410	G	Number of companies examined - financial	N	24	28	23	24	23
6412	G	Number of companies analyzed - financial	N	197	164	174	171	122
904	G	Number of companies in receivership brought to final closure	N		0	0	0	1
921	G	Number of companies placed in administrative supervision during fiscal year	N	0	0	0	0	1
922	G	Number of companies returned to good health/removed from administrative supervision during fiscal year	N	0	0	0	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-07 - Through the P&C Forms Division, to pre-approve or disapprove all contract forms for insurers' use with consumers within 30 days.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
13939	K	Average number of days to process property & casualty contract and policy forms	N	30	16	30	30	30	0	0
22852	K	Percentage of property & casualty contract and policy forms reviews completed within the performance standard	P	75	66	65	65	65	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
13940	G	Percentage of property & casualty contract and policy forms approved	P	79	90	91	93	95
13942	G	Number of property & casualty contract and policy forms received	N	16,576	16,570	16,744	18,131	14,113
13943	G	Number of property & casualty contract and policy forms processed	N	16,151	15,833	16,178	18,897	14,241
24953	G	Percentage of property & casualty contract and policy forms disapproved	P	7	4	0.2	1	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-08 - Through the P&C Rating Division, to review and approve manual rate change requests in a timely manner.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
13945	S	Average number of days from receipt of filing/submission by Office of Property & Casualty to referral to actuarial staff	N	10	11	10	10	10	0	0
13949	S	Average number of days from receipt of filing/submission by actuary from Office of Property & Casualty support staff to actuary's recommendation	N	10	5	10	10	10	0	0
20282	S	Average number of days from receipt of rate filing/submission to final action by LDI	N	20	20	20	20	20	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
22853	G	Total written premium (property, casualty, surety, & inland marine) classified as surplus lines $ in billions	D	1.57	1.94	2.29	2.43	2.5
22854	G	Total written premiums (property, casualty, surety, & inland marine) classifed as residual market $ in millions	D	168.95	526.89	706.85	602.19	552.18
22855	G	Average percentage change in rates at fiscal year end	P	4.6	12	6.4	0.6	-0.4
971	G	Number of submissions reviewed by actuary	N	664	813	905	857	798
974	G	Total written premiums (property, casualty, surety & inland marine) subject to Louisiana regulation and/or taxation, $ in billions (includes Surplus Lines and Residual Market)	D	13.42	14.91	16.94	17.97	18.23

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-09 - Through the Division of Insurance Fraud, to reduce incidents of insurance fraud in the state through screening of licensees, investigations of reported incidents, and consumer awareness.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
12276	K	Percentage of initial claim fraud complaint investigations completed within 10 working days	P	95	99.9	95	95	95	0	0
12278	K	Percentage of background checks completed within 15 working days	P	95	99.7	95	95	95	0	0
16520901	K	Percentage of investigative files closed within the reporting period.	P	0	0	100	100	100	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
12279	G	Number of producer investigations opened	N	145	175	188	126	166
12281	G	Number of producer investigations referred to law enforcement	N	27	27	29	48	43
12282	G	Number of claim fraud investigations opened	N	2,409	2,783	3,225	4,268	3,485
1652002	G	Number of public adjuster investigations opened	N	Not Applicable	Not Applicable	10	0	18
1652003	G	Number of public adjuster investigations referred to law enforcement	N	Not Applicable	Not Applicable	1	0	4
23502	G	Number of claims adjuster investigations opened	N	41	43	23	32	52
24332	G	Number of company investigations opened	N	31	43	17	74	119
24333	G	Number of company investigations referred to law enforcement	N	6	2	1	5	16
24334	G	Number of claims adjuster investigations referred to law enforcement	N	11	9	2	13	32
25410	G	Number of POST certified fraud investigators	N	2	2	2	3	5
959	G	Number of claim fraud investigations referred to law enforcement	N	1,347	2,028	2,572	3,372	2,469
962	G	Number of background checks performed for company and producer licensing divisions	N	980	918	772	770	674

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-10 - Through the Office of Consumer Services, to investigate to conclusion consumer complaints against insurers and producers within 42 days, to analyze complaint trends, and to examine regulated entities' conduct in the market.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
10204	K	Average number of days to conclude a property & casualty complaint investigation	N	30	32	30	30	30	0	0
11937	K	Number companies analyzed - market conduct	N	50	40	45	45	40	0	0
13958	K	Average number of days to conclude a life, annuity, or long-term care complaint investigation	N	30	35	30	30	30	0	0
22848	K	Percentage of life, annuity, and long-term care complaint investigations completed within the performance standard	P	80	45	75	75	75	0	0
22856	K	Percentage of health complaint investigations concluded within the performance standard	P	80	69	75	75	75	0	0
25032	K	Percentage of property and casualty complaint investigations concluded within the performance standard	P	80	55	75	75	75	0	0
987	K	Average number of days to conclude a health insurance complaint investigation	N	30	24	30	30	30	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
13959	G	Amount of claim payments and premium refunds recovered for life, annuity, and long-term care complainants	D	2,864,114	2,744,228	2,169,901	4,155,423	0
13960	G	Number of life, annuity, and long-term care complaints received	N	322	350	393	487	555
13961	G	Number of life, annuity, and long-term care complaint investigations concluded	N	325	348	383	461	551
14211	G	Number of property & casualty complaints received	N	7,839	3,491	2,806	2,766	2,974
14212	G	Number of property & casualty complaint investigations concluded	N	7,558	3,872	2,924	2,692	2,974
1652004	G	Number of non-domestic Level 1 market conduct analyses	N	7	6	3	36	34
1652005	G	Number of domestic Level 1 market conduct analyses	N	33	35	37	4	6
1652006	G	Number of Level 2 market conduct analyses	N		3	0	0	0
1652007	G	Number of coordinated solvency pre-exam assignments	N	24	28	23	16	18
26333	G	Number of regulatory reviews performed in market conduct	N	70	43	48	64	70
6424	G	Number of health complaints received	N	658	783	831	1,296	2,938
6425	G	Number of health complaint investigations concluded	N	663	765	844	1,231	2,845
954	G	Amount of claim payments and/or premium refunds recovered for property & casualty complainants	D	125,888,811	23,294,845	8,430,849	5,717,968	17,111,171
989	G	Amount of claim payments/premium refunds recovered for health coverage complaints	D	304,941	520,820	750,998	822,691	661,665

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-11 - Through the Office of Legal Services, to provide legal advice and opinions to the commissioner and all offices within the LDI.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2025 - 2026	Actual Year End Performance 2025 - 2026	Performance Standard as Initially Appropriated 2026 - 2027	Existing Performance Standard 2026 - 2027	Performance at Continuation Budget Level 2027 - 2028	Performance at Executive Budget Level 2027 - 2028	Performance Standard as Initially Appropriated 2027 - 2028
1652008	S	Percentage of appeals submitted to the DAL within five days of receipt of the appeal request	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	100	0	0
1652009	S	Percentage of Emergency Rule notices sent to the Governor, Attorney General, Senate President, Speaker of the House, and chairpersons of House	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	100	0	0
1652010	S	Percentage of regulations that allowed a 20 day period for public comments	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	100	0	0
1652011	S	Percentage of regulations that were posted on the LDI website within 5 days of submission to the Legislature	P	100	100	100	100	100	0	0
1652012	S	Percentage of Notice of Intent for Regulations that were posted on the LDI website within 5 days of submission to the Legislature	P	100	100	100	100	100	0	0
1652013	S	Percentage of Final Rule for Regulations that were posted on the LDI website within 5 days of submission to the Legislature	P	100	100	100	100	100	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025	Prior Year Actual FY2025 - 2026
1652014	G	Number of administrative hearings and legal issues completed in the fiscal year	N	74	54	83	186	277
1652015	G	Number of rules, regulations, directives, advisory letters and bulletins issued	N	45	44	25	38	63
1652016	G	Number of lawsuits brought by the Commissioner or the Department of Insurance	N	14	14	14	14	20

Budget Request Overview

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	25,163,000	25,163,000	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	36,654,271	45,318,306	49,891,754	4,573,448	10.09%
STATUTORY DEDICATIONS	18,704,982	30,000,000	38,159,931	8,159,931	27.20%
FEDERAL FUNDS	593,863	800,000	804,861	4,861	0.61%
TOTAL MEANS OF FINANCING	**$55,953,116**	**$76,118,306**	**$114,019,546**	**$37,901,240**	**49.79%**

Fees and Self-Generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	33,374,462	40,311,695	44,241,278	3,929,583	9.75%
Administrative Ded Fund Account - Department of Insurance	1,045,283	1,230,367	1,350,476	120,109	9.76%
Insurance Fraud Investigation Dedicated Fund Account	2,234,526	3,776,244	4,300,000	523,756	13.87%
Total:	**$36,654,271**	**$45,318,306**	**$49,891,754**	**$4,573,448**	**10.09%**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	18,704,982	30,000,000	38,159,931	8,159,931	27.20%
Total:	**$18,704,982**	**$30,000,000**	**$38,159,931**	**$8,159,931**	**27.20%**

Agency Expenditures

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Salaries	17,085,477	18,811,640	19,726,248	914,608	4.86%
Other Compensation	475,449	484,702	992,852	508,150	104.84%
Related Benefits	8,913,897	9,681,882	9,595,021	(86,861)	(0.90)%
TOTAL PERSONAL SERVICES	**$26,474,822**	**$28,978,224**	**$30,314,121**	**$1,335,897**	**4.61%**
Travel	270,716	525,161	537,660	12,499	2.38%
Operating Services	3,099,858	3,466,150	5,078,885	1,612,735	46.53%
Supplies	99,788	224,424	229,764	5,340	2.38%
TOTAL OPERATING EXPENSES	**$3,470,362**	**$4,215,735**	**$5,846,309**	**$1,630,574**	**38.68%**
PROFESSIONAL SERVICES	**$4,694,942**	**$9,984,867**	**$11,680,070**	**$1,695,203**	**16.98%**
Other Charges	18,704,982	30,000,000	63,322,931	33,322,931	111.08%
Debt Service	—	—	—	—	—
Interagency Transfers	1,878,802	2,215,634	2,208,503	(7,131)	(0.32)%
TOTAL OTHER CHARGES	**$20,583,784**	**$32,215,634**	**$65,531,434**	**$33,315,800**	**103.42%**
Acquisitions	729,206	723,846	647,612	(76,234)	(10.53)%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$729,206**	**$723,846**	**$647,612**	**$(76,234)**	**(10.53)%**
TOTAL EXPENDITURES	**$55,953,116**	**$76,118,306**	**$114,019,546**	**$37,901,240**	**49.79%**

Agency Positions

Classified	205	213	217	4	1.88%
Unclassified	27	27	31	4	14.81%
TOTAL AUTHORIZED T.O. POSITIONS	232	240	248	8	3.33%
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	3	—	—
TOTAL POSITIONS	235	243	251	8	3.29%

Cost Detail

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
State General Fund	—	—	25,163,000	25,163,000
Fees & Self-generated Revenues	33,374,462	40,311,695	44,241,278	3,929,583
Administrative Ded Fund Account - Department of Insurance	1,045,283	1,230,367	1,350,476	120,109
Insurance Fraud Investigation Dedicated Fund Account	2,234,526	3,776,244	4,300,000	523,756
Louisiana Fortify Homes Program	18,704,982	30,000,000	38,159,931	8,159,931
Federal Funds	593,863	800,000	804,861	4,861
Total:	**$55,953,116**	**$76,118,306**	**$114,019,546**	**$37,901,240**

Salaries

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	13,177,001	14,879,379	15,376,792	497,413
5110015	SAL-CLASS-TO-OT	102	—	—	—
5110020	SAL-CLASS-TO-TERM	68,532	—	—	—
5110025	SAL-UNCLASS-TO-REG	3,769,647	3,932,261	4,349,456	417,195
5110035	SAL-UNCLASS-TO-TERM	70,195	—	—	—
Total Salaries:		**$17,085,477**	**$18,811,640**	**$19,726,248**	**$914,608**

Other Compensation

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	443,458	397,512	926,552	529,040
5120035	STUDENT LABOR	30,627	87,190	66,300	(20,890)
5120105	COMP-CL-NON TO-OT	1,364	—	—	—
Total Other Compensation:		**$475,449**	**$484,702**	**$992,852**	**$508,150**

Related Benefits

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	5,348,495	6,019,852	5,587,990	(431,862)
5130020	RET CONTR-TEACHERS	14,585	13,811	14,335	524
5130050	POSTRET BENEFITS	1,534,661	1,370,087	1,370,087	—
5130055	FICA TAX (OASDI)	6,075	30,052	9,123	(20,929)
5130060	MEDICARE TAX	239,272	275,507	300,424	24,917
5130070	GRP INS CONTRIBUTION	1,758,809	1,960,573	2,301,062	340,489
5130090	TAXABLE FRINGE BEN	12,000	12,000	12,000	—
Total Related Benefits:		**$8,913,897**	**$9,681,882**	**$9,595,021**	**$(86,861)**

Travel

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	4,110	4,279	4,380	101
5210015	IN-STATE TRAVEL-CONF	63,006	129,688	132,774	3,086
5210020	IN-STATE TRAV-FIELD	18,664	89,030	91,148	2,118
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210030	IN-STATE TRV-IT/TRN	489	—	—	—
5210050	OUT-OF-STATE TRV-ADM	14,471	20,409	20,894	485
5210055	OUT-OF-STTRV-CONF	158,761	256,088	262,185	6,097
5210060	OUT-OF-STTRV-FIELD	7,637	13,538	13,861	323
5210070	OUT-OF-STTRV-IT/TRN	3,579	12,000	12,286	286
Total Travel:		**$270,716**	**$525,161**	**$537,660**	**$12,499**

Operating Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	206,900	102,980	105,431	2,451
5310004	SERV-BANK FEES	6,404	9,862	10,097	235
5310005	SERV-PRINTING	2,453	2,922	2,993	71

Operating Services *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310010	SERV-DUES & OTHER	57,722	44,399	45,455	1,056
5310011	SERV-SUBSCRIPTIONS	158,149	312,865	320,311	7,446
5310014	SERV-DRUG TESTING	1,034	610	625	15
5310042	SERV-BAR DUES	8,330	8,950	9,161	211
5310400	SERV-MISC	44,124	46,309	47,411	1,102
5330008	MAINT-EQUIPMENT	10,011	11,414	11,685	271
5330016	MAINT-DATA PROC EQP	81,110	108,788	111,377	2,589
5330018	MAINT-AUTO REPAIRS	5,188	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,606,312	1,850,541	3,424,827	1,574,286
5340010	RENT-REAL ESTATE	34,402	42,025	43,025	1,000
5340020	RENT-EQUIPMENT	70,071	55,319	56,635	1,316
5340025	RENT-AUTOMOBILES	12,401	31,650	32,404	754
5340078	RENT-DATA-LIC SOFT	737,306	757,792	775,827	18,035
5350001	UTIL-INTERNET PROVID	42,123	47,707	48,842	1,135
5350004	UTIL-TELEPHONE SERV	—	1,676	1,716	40
5350006	UTIL-MAIL/DEL/POST	15,260	27,467	28,121	654
5350008	UTIL-DEL UPS/FED EXP	558	50	51	1
5350020	UTIL-MAIL/DEL/POST	—	2,435	2,493	58
Total Operating Services:		**$3,099,858**	**$3,466,150**	**$5,078,885**	**$1,612,735**

Supplies

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	13,306	35,970	36,826	856
5410006	SUP-COMPUTER	29,443	113,207	115,902	2,695
5410013	SUP-FOOD & BEVERAGE	15,188	174	179	5
5410017	SUP-JANITORIAL	1,548	4,812	4,926	114

Supplies *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	596	9	9	—
5410400	SUP-OTHER	39,708	70,252	71,922	1,670
Total Supplies:		**$99,788**	**$224,424**	**$229,764**	**$5,340**

Professional Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	2,533,328	3,440,000	4,101,872	661,872
5510005	PROF SERV-LEGAL	92,248	190,000	279,522	89,522
5510014	PROF SERV-IT CONSLT	832,850	883,078	904,095	21,017
5510400	PROF SERV-OTHER	1,236,516	5,471,789	6,394,581	922,792
Total Professional Services:		**$4,694,942**	**$9,984,867**	**$11,680,070**	**$1,695,203**

Other Charges

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	18,704,982	30,000,000	63,322,931	33,322,931
Total Other Charges:		**$18,704,982**	**$30,000,000**	**$63,322,931**	**$33,322,931**

Interagency Transfers

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	20,000	20,000	—
5950004	IAT-RELATED BENEFITS	837	7,934	7,934	—
5950006	IAT-ADVERTISING	6,972	84,601	84,601	—
5950007	IAT-PRINTING	23,122	53,089	53,089	—
5950008	IAT-POSTAGE	15,889	4,219	4,219	—
5950014	IAT-TELEPHONE	88,534	138,584	138,584	—
5950023	IAT-OTHER MAINTENANC	747,541	952,998	952,998	—
5950033	IAT-INTER AGY TRANS	110	268	268	—

Interagency Transfers *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950049	IAT-CIVIL SERVICE	92,133	100,171	100,171	—
5950050	IAT-ORM INSURANCE	313,423	355,019	355,019	—
5950051	IAT-OSUP	13,023	14,179	14,179	—
5950052	IAT-LEG. AUDITOR	112,575	131,815	124,684	(7,131)
5950053	IAT-STATE TREASURER	3,460	4,161	4,161	—
5950055	IAT-ADMIN LAW JUDGE	63,568	17,564	17,564	—
5950057	IAT-CAP POL-BLD SEC	277,235	147,354	147,354	—
5950058	IAT-TECH SVCS	110,693	171,445	171,445	—
5950059	IAT-ST PROCUREMENT	9,686	12,233	12,233	—
Total Interagency Transfers:		**$1,878,802**	**$2,215,634**	**$2,208,503**	**$(7,131)**

Acquisitions

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	469,008	647,612	647,612	—
5710224	ACQ-OFFICE FURN&EQP	44,618	—	—	—
5710236	ACQ-OTHER	20,973	14,234	—	(14,234)
5710250	ACQ-AUTOMOBILES	—	62,000	—	(62,000)
5710921	COMPUTER/EQUIP-MA	146,912	—	—	—
5710950	TRANS-VEHICLES-MA	47,695	—	—	—
Total Acquisitions:		**$729,206**	**$723,846**	**$647,612**	**$(76,234)**
Total Agency Expenditures:		**$55,953,116**	**$76,118,306**	**$114,019,546**	**$37,901,240**

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	14,732,776	17,911,951	20,886,299	2,974,348	16.61%
STATUTORY DEDICATIONS	—	30,000,000	38,159,931	8,159,931	27.20%
FEDERAL FUNDS	593,863	800,000	804,861	4,861	0.61%
TOTAL MEANS OF FINANCING	**$15,326,640**	**$48,711,951**	**$59,851,091**	**$11,139,140**	**22.87%**

Fees and Self-Generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	14,702,776	17,881,951	20,856,299	2,974,348	16.63%
Insurance Fraud Investigation Dedicated Fund Account	30,000	30,000	30,000	—	—
Total:	**$14,732,776**	**$17,911,951**	**$20,886,299**	**$2,974,348**	**16.61%**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	—	30,000,000	38,159,931	8,159,931	27.20%
Total:	**—**	**$30,000,000**	**$38,159,931**	**$8,159,931**	**27.20%**

Program Expenditures

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Salaries	5,684,291	6,435,514	7,042,685	607,171	9.43%
Other Compensation	302,482	332,955	689,692	356,737	107.14%
Related Benefits	2,850,078	3,227,070	3,579,792	352,722	10.93%
TOTAL PERSONAL SERVICES	**$8,836,851**	**$9,995,539**	**$11,312,169**	**$1,316,630**	**13.17%**
Travel	89,685	187,520	191,984	4,464	2.38%
Operating Services	2,675,061	3,025,875	4,628,133	1,602,258	52.95%
Supplies	91,921	179,737	184,015	4,278	2.38%
TOTAL OPERATING EXPENSES	**$2,856,666**	**$3,393,132**	**$5,004,132**	**$1,611,000**	**47.48%**
PROFESSIONAL SERVICES	**$1,142,340**	**$2,550,826**	**$2,671,536**	**$120,710**	**4.73%**
Other Charges	—	30,000,000	38,159,931	8,159,931	27.20%
Debt Service	—	—	—	—	—
Interagency Transfers	1,784,527	2,062,842	2,055,711	(7,131)	(0.35)%
TOTAL OTHER CHARGES	**$1,784,527**	**$32,062,842**	**$40,215,642**	**$8,152,800**	**25.43%**
Acquisitions	706,255	709,612	647,612	(62,000)	(8.74)%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$706,255**	**$709,612**	**$647,612**	**$(62,000)**	**(8.74)%**
TOTAL EXPENDITURES	**$15,326,640**	**$48,711,951**	**$59,851,091**	**$11,139,140**	**22.87%**

Program Positions

Classified	59	61	63	2	3.28%
Unclassified	14	18	21	3	16.67%
TOTAL AUTHORIZED T.O. POSITIONS	73	79	84	5	6.33%
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	73	79	84	5	6.33%

Cost Detail

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
Fees & Self-generated Revenues	14,702,776	17,881,951	20,856,299	2,974,348
Insurance Fraud Investigation Dedicated Fund Account	30,000	30,000	30,000	—
Louisiana Fortify Homes Program	—	30,000,000	38,159,931	8,159,931
Federal Funds	593,863	800,000	804,861	4,861
Total:	**$15,326,639**	**$48,711,951**	**$59,851,091**	**$11,139,140**

Salaries

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	4,080,046	4,438,073	4,709,454	271,381
5110015	SAL-CLASS-TO-OT	102	—	—	—
5110020	SAL-CLASS-TO-TERM	14,484	—	—	—
5110025	SAL-UNCLASS-TO-REG	1,560,401	1,997,441	2,333,231	335,790
5110035	SAL-UNCLASS-TO-TERM	29,258	—	—	—
Total Salaries:		**$5,684,291**	**$6,435,514**	**$7,042,685**	**$607,171**

Other Compensation

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	284,136	292,565	666,552	373,987
5120035	STUDENT LABOR	16,982	40,390	23,140	(17,250)
5120105	COMP-CL-NON TO-OT	1,364	—	—	—
Total Other Compensation:		**$302,482**	**$332,955**	**$689,692**	**$356,737**

Related Benefits

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,808,282	2,063,362	2,128,406	65,044
5130020	RET CONTR-TEACHERS	14,585	13,811	14,335	524
5130050	POSTRET BENEFITS	358,888	401,895	401,895	—
5130055	FICA TAX (OASDI)	4,247	20,644	3,755	(16,889)
5130060	MEDICARE TAX	81,783	96,216	112,118	15,902
5130070	GRP INS CONTRIBUTION	570,294	619,142	907,283	288,141
5130090	TAXABLE FRINGE BEN	12,000	12,000	12,000	—
Total Related Benefits:		**$2,850,078**	**$3,227,070**	**$3,579,792**	**$352,722**

Travel

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	3,888	3,918	4,011	93
5210015	IN-STATE TRAVEL-CONF	10,101	66,750	68,338	1,588
5210020	IN-STATE TRAV-FIELD	12,399	8,625	8,830	205
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210030	IN-STATE TRV-IT/TRN	489	—	—	—
5210050	OUT-OF-STATE TRV-ADM	10,232	18,165	18,597	432
5210055	OUT-OF-STTRV-CONF	47,548	76,040	77,851	1,811
5210060	OUT-OF-STTRV-FIELD	1,450	1,893	1,939	46
5210070	OUT-OF-STTRV-IT/TRN	3,579	12,000	12,286	286
Total Travel:		**$89,685**	**$187,520**	**$191,984**	**$4,464**

Operating Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	106,980	102,934	105,384	2,450
5310004	SERV-BANK FEES	6,404	9,862	10,097	235
5310005	SERV-PRINTING	1,275	1,794	1,837	43

Operating Services *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310010	SERV-DUES & OTHER	2,674	2,924	2,994	70
5310011	SERV-SUBSCRIPTIONS	47,095	240,469	246,192	5,723
5310014	SERV-DRUG TESTING	1,034	610	625	15
5310042	SERV-BAR DUES	1,120	1,305	1,335	30
5310400	SERV-MISC	43,278	33,423	34,218	795
5330008	MAINT-EQUIPMENT	10,011	11,414	11,685	271
5330016	MAINT-DATA PROC EQP	81,110	108,788	111,377	2,589
5330018	MAINT-AUTO REPAIRS	5,188	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,606,312	1,850,541	3,424,827	1,574,286
5340010	RENT-REAL ESTATE	3,246	13,121	13,433	312
5340020	RENT-EQUIPMENT	70,071	55,319	56,635	1,316
5340025	RENT-AUTOMOBILES	9,868	6,540	6,696	156
5340078	RENT-DATA-LIC SOFT	632,938	530,190	542,809	12,619
5350001	UTIL-INTERNET PROVID	42,123	47,707	48,842	1,135
5350004	UTIL-TELEPHONE SERV	—	628	643	15
5350006	UTIL-MAIL/DEL/POST	3,777	6,367	6,519	152
5350008	UTIL-DEL UPS/FED EXP	558	50	51	1
5350020	UTIL-MAIL/DEL/POST	—	1,500	1,536	36
Total Operating Services:		**$2,675,061**	**$3,025,875**	**$4,628,133**	**$1,602,258**

Supplies

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	12,514	35,865	36,719	854
5410006	SUP-COMPUTER	28,480	101,310	103,722	2,412
5410013	SUP-FOOD & BEVERAGE	15,188	174	179	5
5410017	SUP-JANITORIAL	1,548	4,812	4,926	114

Supplies *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	596	9	9	—
5410400	SUP-OTHER	33,595	37,567	38,460	893
Total Supplies:		**$91,921**	**$179,737**	**$184,015**	**$4,278**

Professional Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5510005	PROF SERV-LEGAL	—	25,000	25,595	595
5510014	PROF SERV-IT CONSLT	722,850	833,078	852,905	19,827
5510400	PROF SERV-OTHER	419,490	1,692,748	1,793,036	100,288
Total Professional Services:		**$1,142,340**	**$2,550,826**	**$2,671,536**	**$120,710**

Other Charges

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	—	30,000,000	38,159,931	8,159,931
Total Other Charges:		**—**	**$30,000,000**	**$38,159,931**	**$8,159,931**

Interagency Transfers

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950004	IAT-RELATED BENEFITS	837	7,934	7,934	—
5950007	IAT-PRINTING	23,122	53,089	53,089	—
5950008	IAT-POSTAGE	8,109	2,108	2,108	—
5950014	IAT-TELEPHONE	72,580	110,068	110,068	—
5950023	IAT-OTHER MAINTENANC	747,541	952,998	952,998	—
5950033	IAT-INTER AGY TRANS	110	268	268	—
5950049	IAT-CIVIL SERVICE	92,133	100,171	100,171	—
5950050	IAT-ORM INSURANCE	313,423	355,019	355,019	—
5950051	IAT-OSUP	13,023	14,179	14,179	—

Interagency Transfers *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950052	IAT-LEG. AUDITOR	112,575	131,815	124,684	(7,131)
5950053	IAT-STATE TREASURER	3,460	4,161	4,161	—
5950057	IAT-CAP POL-BLD SEC	277,235	147,354	147,354	—
5950058	IAT-TECH SVCS	110,693	171,445	171,445	—
5950059	IAT-ST PROCUREMENT	9,686	12,233	12,233	—
Total Interagency Transfers:		**$1,784,527**	**$2,062,842**	**$2,055,711**	**$(7,131)**

Acquisitions

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	446,056	647,612	647,612	—
5710224	ACQ-OFFICE FURN&EQP	44,618	—	—	—
5710236	ACQ-OTHER	20,973	—	—	—
5710250	ACQ-AUTOMOBILES	—	62,000	—	(62,000)
5710921	COMPUTER/EQUIP-MA	146,912	—	—	—
5710950	TRANS-VEHICLES-MA	47,695	—	—	—
Total Acquisitions:		**$706,255**	**$709,612**	**$647,612**	**$(62,000)**
Total Expenditures for Program 1651		**$15,326,640**	**$48,711,951**	**$59,851,091**	**$11,139,140**

1652 - Market Compliance

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	25,163,000	25,163,000	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	21,921,494	27,406,355	29,005,455	1,599,100	5.83%
STATUTORY DEDICATIONS	18,704,982	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$40,626,477**	**$27,406,355**	**$54,168,455**	**$26,762,100**	**97.65%**

Fees and Self-Generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	18,671,685	22,429,744	23,384,979	955,235	4.26%
Administrative Ded Fund Account - Department of Insurance	1,045,283	1,230,367	1,350,476	120,109	9.76%
Insurance Fraud Investigation Dedicated Fund Account	2,204,526	3,746,244	4,270,000	523,756	13.98%
Total:	**$21,921,494**	**$27,406,355**	**$29,005,455**	**$1,599,100**	**5.83%**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	18,704,982	—	—	—	—
Total:	**$18,704,982**	**—**	**—**	**—**	**—**

Program Expenditures

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Percent Change
Salaries	11,401,186	12,376,126	12,683,563	307,437	2.48%
Other Compensation	172,967	151,747	303,160	151,413	99.78%
Related Benefits	6,063,819	6,454,812	6,015,229	(439,583)	(6.81)%
TOTAL PERSONAL SERVICES	**$17,637,971**	**$18,982,685**	**$19,001,952**	**$19,267**	**0.10%**
Travel	181,031	337,641	345,676	8,035	2.38%
Operating Services	424,797	440,275	450,752	10,477	2.38%
Supplies	7,868	44,687	45,749	1,062	2.38%
TOTAL OPERATING EXPENSES	**$613,695**	**$822,603**	**$842,177**	**$19,574**	**2.38%**
PROFESSIONAL SERVICES	**$3,552,603**	**$7,434,041**	**$9,008,534**	**$1,574,493**	**21.18%**
Other Charges	18,704,982	—	25,163,000	25,163,000	—
Debt Service	—	—	—	—	—
Interagency Transfers	94,274	152,792	152,792	—	—
TOTAL OTHER CHARGES	**$18,799,256**	**$152,792**	**$25,315,792**	**$25,163,000**	**16,468.79%**
Acquisitions	22,951	14,234	—	(14,234)	(100.00)%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$22,951**	**$14,234**	**—**	**$(14,234)**	**(100.00)%**
TOTAL EXPENDITURES	**$40,626,477**	**$27,406,355**	**$54,168,455**	**$26,762,100**	**97.65%**

Program Positions

Classified	146	152	154	2	1.32%
Unclassified	13	9	10	1	11.11%
TOTAL AUTHORIZED T.O. POSITIONS	159	161	164	3	1.86%
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	3	—	—
TOTAL POSITIONS	162	164	167	3	1.83%

Cost Detail

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
State General Fund	—	—	25,163,000	25,163,000
Fees & Self-generated Revenues	18,671,685	22,429,744	23,384,979	955,235
Administrative Ded Fund Account - Department of Insurance	1,045,283	1,230,367	1,350,476	120,109
Insurance Fraud Investigation Dedicated Fund Account	2,204,526	3,746,244	4,270,000	523,756
Louisiana Fortify Homes Program	18,704,982	—	—	—
Total:	**$40,626,476**	**$27,406,355**	**$54,168,455**	**$26,762,100**

Salaries

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	9,096,955	10,441,306	10,667,338	226,032
5110020	SAL-CLASS-TO-TERM	54,048	—	—	—
5110025	SAL-UNCLASS-TO-REG	2,209,245	1,934,820	2,016,225	81,405
5110035	SAL-UNCLASS-TO-TERM	40,937	—	—	—
Total Salaries:		**$11,401,186**	**$12,376,126**	**$12,683,563**	**$307,437**

Other Compensation

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	159,321	104,947	260,000	155,053
5120035	STUDENT LABOR	13,645	46,800	43,160	(3,640)
Total Other Compensation:		**$172,967**	**$151,747**	**$303,160**	**$151,413**

Related Benefits

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	3,540,213	3,956,490	3,459,584	(496,906)
5130050	POSTRET BENEFITS	1,175,773	968,192	968,192	—
5130055	FICA TAX (OASDI)	1,828	9,408	5,368	(4,040)

Related Benefits *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5130060	MEDICARE TAX	157,489	179,291	188,306	9,015
5130070	GRP INS CONTRIBUTION	1,188,516	1,341,431	1,393,779	52,348
Total Related Benefits:		**$6,063,819**	**$6,454,812**	**$6,015,229**	**$(439,583)**

Travel

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	221	361	369	8
5210015	IN-STATE TRAVEL-CONF	52,905	62,938	64,436	1,498
5210020	IN-STATE TRAV-FIELD	6,265	80,405	82,318	1,913
5210050	OUT-OF-STATE TRV-ADM	4,239	2,244	2,297	53
5210055	OUT-OF-STTRV-CONF	111,213	180,048	184,334	4,286
5210060	OUT-OF-STTRV-FIELD	6,187	11,645	11,922	277
Total Travel:		**$181,031**	**$337,641**	**$345,676**	**$8,035**

Operating Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	99,920	46	47	1
5310005	SERV-PRINTING	1,178	1,128	1,156	28
5310010	SERV-DUES & OTHER	55,048	41,475	42,461	986
5310011	SERV-SUBSCRIPTIONS	111,054	72,396	74,119	1,723
5310042	SERV-BAR DUES	7,210	7,645	7,826	181
5310400	SERV-MISC	846	12,886	13,193	307
5340010	RENT-REAL ESTATE	31,156	28,904	29,592	688
5340025	RENT-AUTOMOBILES	2,533	25,110	25,708	598
5340078	RENT-DATA-LIC SOFT	104,368	227,602	233,018	5,416
5350004	UTIL-TELEPHONE SERV	—	1,048	1,073	25

Operating Services *(continued)*

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5350006	UTIL-MAIL/DEL/POST	11,484	21,100	21,602	502
5350020	UTIL-MAIL/DEL/POST	—	935	957	22
Total Operating Services:		**$424,797**	**$440,275**	**$450,752**	**$10,477**

Supplies

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	792	105	107	2
5410006	SUP-COMPUTER	963	11,897	12,180	283
5410400	SUP-OTHER	6,113	32,685	33,462	777
Total Supplies:		**$7,868**	**$44,687**	**$45,749**	**$1,062**

Professional Services

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	2,533,328	3,440,000	4,101,872	661,872
5510005	PROF SERV-LEGAL	92,248	165,000	253,927	88,927
5510014	PROF SERV-IT CONSLT	110,000	50,000	51,190	1,190
5510400	PROF SERV-OTHER	817,027	3,779,041	4,601,545	822,504
Total Professional Services:		**$3,552,603**	**$7,434,041**	**$9,008,534**	**$1,574,493**

Other Charges

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	18,704,982	—	25,163,000	25,163,000
Total Other Charges:		**$18,704,982**	**—**	**$25,163,000**	**$25,163,000**

Interagency Transfers

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	20,000	20,000	—
5950006	IAT-ADVERTISING	6,972	84,601	84,601	—
5950008	IAT-POSTAGE	7,780	2,111	2,111	—
5950014	IAT-TELEPHONE	15,954	28,516	28,516	—
5950055	IAT-ADMIN LAW JUDGE	63,568	17,564	17,564	—
Total Interagency Transfers:		**$94,274**	**$152,792**	**$152,792**	**—**

Acquisitions

Commitment Item	Name	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	22,951	—	—	—
5710236	ACQ-OTHER	—	14,234	—	(14,234)
Total Acquisitions:		**$22,951**	**$14,234**	**—**	**$(14,234)**
Total Expenditures for Program 1652		**$40,626,477**	**$27,406,355**	**$54,168,455**	**$26,762,100**
Total Agency Expenditures:		**$55,953,116**	**$76,118,306**	**$114,019,546**	**$37,901,240**

SOURCE OF FUNDING SUMMARY

Agency Overview

Fees & Self-generated

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Form ID
INSURANCE PREMIUM TAXES	90,000	90,000	90,000	—	55406
ADMIN FUND-HIPAA ASSMNT	1,045,283	1,230,367	1,350,476	120,109	55407
REGULATORY FEES	33,284,461	40,221,695	44,151,278	3,929,583	55409
I09-INSURANCE FRAUD	30,000	30,000	30,000	—	55410
I09-INSURANCE FRAUD	2,204,526	3,746,244	4,270,000	523,756	55411
Total Fees & Self-generated	**$36,654,270**	**$45,318,306**	**$49,891,754**	**$4,573,448**	

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Form ID
I14 - FORTIFIED HOMES	18,704,982	30,000,000	38,159,931	8,159,931	56624
Total Statutory Dedications	**$18,704,982**	**$30,000,000**	**$38,159,931**	**$8,159,931**	

Federal Funds

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Total Request	Over/Under EOB	Form ID
SHIIP GRANT	593,863	800,000	804,861	4,861	55408
Total Federal Funds	**$593,863**	**$800,000**	**$804,861**	**$4,861**	
Total Sources of Funding:	**$55,953,115**	**$76,118,306**	**$88,856,546**	**$12,738,240**	

SOURCE OF FUNDING DETAIL

Statutory Dedications

Form 56624 — 165-Fortified Homes Program

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
PROFESSIONAL SERVICES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Other Charges	30,000,000	—	—	38,159,931	—	—	38,159,931	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	**$30,000,000**	**—**	**—**	**$38,159,931**	**—**	**—**	**$38,159,931**	**—**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$30,000,000**	**—**	**—**	**$38,159,931**	**—**	**—**	**$38,159,931**	**—**	**—**

Form 56624 — 165-Fortified Homes Program

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:1483.1 - The Louisiana Fortify Homes Program was created to make financial grants to retrofit roofs of insurable property with a homestead exemption to resist loss and meet or exceed the fortified home standards of the Insurance Institute for Business and Home Safety.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes. Act 79 of the 2025 Legislative Session dedicates approximately $30 million in recurring revenue to the LA Fortify Homes Program
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Federal Funds

Form 55408 — 165-SHIIP Grant

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	252,485	—	—	252,485	—	—	252,485	—	—
Other Compensation	145,496	—	—	145,496	—	—	145,496	—	—
Related Benefits	176,276	—	—	176,276	—	—	176,276	—	—
TOTAL PERSONAL SERVICES	**$574,257**	**—**	**—**	**$574,257**	**—**	**—**	**$574,257**	**—**	**—**
Travel	8,099	—	—	8,292	—	—	8,292	—	—
Operating Services	15,516	—	—	15,886	—	—	15,886	—	—
Supplies	1,829	—	—	1,873	—	—	1,873	—	—
TOTAL OPERATING EXPENSES	**$25,444**	**—**	**—**	**$26,051**	**—**	**—**	**$26,051**	**—**	**—**
PROFESSIONAL SERVICES	**$178,729**	**—**	**—**	**$182,983**	**—**	**—**	**$182,983**	**—**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	21,570	—	—	21,570	—	—	21,570	—	—
TOTAL OTHER CHARGES	**$21,570**	**—**	**—**	**$21,570**	**—**	**—**	**$21,570**	**—**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$800,000**	**—**	**—**	**$804,861**	**—**	**—**	**$804,861**	**—**	**—**

Form 55408 — 165-SHIIP Grant

Question	Narrative Response
State the purpose, source and legal citation.	Federal Grant - CFDA 93.324 Department of Health and Human Services Administration for Community Living CDAP-State Health Insurance Assistance Program. The grant funds the activities of the Senior Health Insurance Information Program (SHIP) for the agency.
Agency discretion or Federal requirement?	Federal Requirements
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Based on annual award submitted/awarded; however funds not expended at the end of the existing budget year may be carried forward, upon approval, until the total grant is expended.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objectives: 1651-05 PI Code : 999 (K), 996 (K), 25346 (K), 25344 (S), 25345 (S), 25401 (G), 25403 (G)
Additional information or comments.	N/A

Fees & Self-generated

Form 55406 — 165-Annual Premium Tax Fee

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	62,652	—	—	62,652	—	—	62,652	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	27,348	—	—	27,348	—	—	27,348	—	—
TOTAL PERSONAL SERVICES	**$90,000**	**—**	**—**	**$90,000**	**—**	**—**	**$90,000**	**—**	**—**
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
PROFESSIONAL SERVICES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$90,000**	**—**	**—**	**$90,000**	**—**	**—**	**$90,000**	**—**	**—**

Form 55406 — 165-Annual Premium Tax Fee

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:794 Authorizes the Commissioner of Insurance to withhold from the taxes collected, the sum not to exceed $90,000 per annum to defray the expense of collecting taxes imposed and for the operation of the insurance department.
Agency discretion or Federal requirement?	Agency discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes, The law allows the LDI to retain $90,000 per year to defray the operating expenses of collecting the taxes.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Form 55407 — 165-Administrative Fund Dedicated Fund Account

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	600,279	—	—	673,166	—	—	—	673,166	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	314,236	—	—	323,942	—	—	—	323,942	—
TOTAL PERSONAL SERVICES	**$914,515**	**—**	**—**	**$997,108**	**—**	**—**	**—**	**$997,108**	**—**
Travel	8,998	—	—	9,212	—	—	—	9,212	—
Operating Services	7,729	—	—	7,913	—	—	—	7,913	—
Supplies	1,543	—	—	1,579	—	—	—	1,579	—
TOTAL OPERATING EXPENSES	**$18,270**	**—**	**—**	**$18,704**	**—**	**—**	**—**	**$18,704**	**—**
PROFESSIONAL SERVICES	**$297,570**	**—**	**—**	**$334,652**	**—**	**—**	**—**	**$334,652**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	12	—	—	12	—	—	—	12	—
TOTAL OTHER CHARGES	**$12**	**—**	**—**	**$12**	**—**	**—**	**—**	**$12**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$1,230,367**	**—**	**—**	**$1,350,476**	**—**	**—**	**—**	**$1,350,476**	**—**

Form 55407 — 165-Administrative Fund Dedicated Fund Account

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:1071 - Provides for the Department of Insurance to collect penalties and an assessment not to exceed five one-hundredths of one percent (.0005) of the amount of certain premiums received in this state by health insurers during the preceding year ending December 31. The Commissioner shall establish the annual assessment percentage based on the cost of administering and enforcing the provisions of this Part and shall deduct any amounts collected from penalties imposed which are available and appropriated for use. An amount equal to that deposit shall be credited to a special fund known as the Administrative Fund of the Department of Insurance. All unexpected and unencumbered monies in this fund at the end of the fiscal year shall remain in such fund. Interest earned on investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2027 to June 30, 2028
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objectives: 1652-03, 1652-04, 1652-05 LaPAS PI Code (Level): 12290 (K), 22857 (K), 986 (G), 10212 (G), 985 (G), 25408 (G), 22849 (G), 25987 (G), 25988 (G), 25990 (G), 25991 (G), 13988 (K), 13987 (G), 13990 (G), 13991 (G), 25406 (G), 25407 (G), 25847 (K), 25962 (G), 25963 (G)
Additional information or comments.	N/A

Form 55409 — 165-Self Generated Regulatory Fees

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	16,801,950	—	—	17,659,381	—	—	17,659,381	—	—
Other Compensation	234,259	—	—	847,356	—	—	847,356	—	—
Related Benefits	8,620,165	—	—	8,595,561	—	—	8,595,561	—	—
TOTAL PERSONAL SERVICES	**$25,656,374**	**—**	**—**	**$27,102,298**	**—**	**—**	**$27,102,298**	**—**	**—**
Travel	468,064	—	—	479,205	—	—	479,205	—	—
Operating Services	3,298,684	—	—	4,907,434	—	—	4,907,434	—	—
Supplies	204,771	—	—	209,644	—	—	209,644	—	—
TOTAL OPERATING EXPENSES	**$3,971,519**	**—**	**—**	**$5,596,283**	**—**	**—**	**$5,596,283**	**—**	**—**
PROFESSIONAL SERVICES	**$7,690,165**	**—**	**—**	**$8,618,191**	**—**	**—**	**$8,618,191**	**—**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	2,194,025	—	—	2,186,894	—	—	2,186,894	—	—
TOTAL OTHER CHARGES	**$2,194,025**	**—**	**—**	**$2,186,894**	**—**	**—**	**$2,186,894**	**—**	**—**
Acquisitions	709,612	—	—	647,612	—	—	647,612	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$709,612**	**—**	**—**	**$647,612**	**—**	**—**	**$647,612**	**—**	**—**
TOTAL EXPENDITURES	**$40,221,695**	**—**	**—**	**$44,151,278**	**—**	**—**	**$44,151,278**	**—**	**—**

Form 55409 — 165-Self Generated Regulatory Fees

Question	Narrative Response
State the purpose, source and legal citation.	Collected per LA R.S. 22 (Insurance Code) for fees and operating expenses associated with the regulation of insurance.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2027 to June 30, 2028
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	These fees fund numerous divisions throughout the department and affect numerous objectives and indicators throughout the Operational Plan.
Additional information or comments.	N/A

Form 55410 — 165-Insurance Fraud Investigation Fund Administrative Fee SG

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	21,104	—	—	21,104	—	—	21,104	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	8,896	—	—	8,896	—	—	8,896	—	—
TOTAL PERSONAL SERVICES	**$30,000**	**—**	**—**	**$30,000**	**—**	**—**	**$30,000**	**—**	**—**
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
PROFESSIONAL SERVICES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$30,000**	**—**	**—**	**$30,000**	**—**	**—**	**$30,000**	**—**	**—**

Form 55410 — 165-Insurance Fraud Investigation Fund Administrative Fee SG

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand ($30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven ($187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes, the law allows the LDI to retain $30,000 per year to defray the operating expenses of collecting the assessment.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objectives: 1651-06, 1651-07, 1651-08 PI Codes (Level): 890 (S), 898 (G), 899 (G), 893 (G), 894 (G), 895 (G), 6397 (G), 25813 (G), 896 (G), 23501 (G), 24327 (G), 24328 (G), 901 (S), 891 (G), 25404 (G), 22835 (S), 22836 (S)
Additional information or comments.	N/A

Form 55411 — 165-Insurance Fraud Investigation Fund-Operating

Expenditures	Existing Operating Budget as of 10/01/2026			FY2027-2028 Total Request			FY2028-2029 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	1,073,170	—	—	1,057,460	—	—	1,057,460	—	—
Other Compensation	104,947	—	—	—	—	—	—	—	—
Related Benefits	534,961	—	—	462,998	—	—	462,998	—	—
TOTAL PERSONAL SERVICES	**$1,713,078**	**—**	**—**	**$1,520,458**	**—**	**—**	**$1,520,458**	**—**	**—**
Travel	40,000	—	—	40,951	—	—	40,951	—	—
Operating Services	144,221	—	—	147,652	—	—	147,652	—	—
Supplies	16,281	—	—	16,668	—	—	16,668	—	—
TOTAL OPERATING EXPENSES	**$200,502**	**—**	**—**	**$205,271**	**—**	**—**	**$205,271**	**—**	**—**
PROFESSIONAL SERVICES	**$1,818,403**	**—**	**—**	**$2,544,244**	**—**	**—**	**$2,544,244**	**—**	**—**
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	27	—	—	27	—	—	27	—	—
TOTAL OTHER CHARGES	**$27**	**—**	**—**	**$27**	**—**	**—**	**$27**	**—**	**—**
Acquisitions	14,234	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$14,234**	**—**	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$3,746,244**	**—**	**—**	**$4,270,000**	**—**	**—**	**$4,270,000**	**—**	**—**

Form 55411 — 165-Insurance Fraud Investigation Fund-Operating

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement, public education and public awareness, and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement, public education and public awareness, and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand ($30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance, and one hundred eighty-seven thousand ($187,000) to fund insurance fraud detection, investigation, and public awareness.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2027 to June 30, 2028
Additional information or comments.	LA R.S. 40:1428 (A)($)(c) - Act 340 of the 2024 Regular Legislative Session authorized the fraud units of the LDI, LA Department of Justice, and the LA Department of Public Safety to sign a written agreement (MOU) that increases the previously set allocations of 10%, 15%, and 75% respectively of the total collections generated through the assessment.
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objective: I.9 1652-09 PI Codes: 12276 (K), 12278 (K), 12282 (G), 959 (G), 962 (G), 12279 (G), 12281 (G), 24332 (G), 24333 (G), 23502 (G), 24334 (G), 25410 (G)
Additional information or comments.	N/A

EXPENDITURES BY MEANS OF FINANCING

Existing Operating Budget

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-generated Form ID 55406 INSURANCE PREMIUM TAXES	Fees & Self-generated Form ID 55407 ADMIN FUND-HIPAA ASSMNT	Fees & Self-generated Form ID 55409 REGULATORY FEES
Salaries	—	18,811,640	—	62,652	600,279	16,801,950
Other Compensation	—	484,702	—	—	—	234,259
Related Benefits	—	9,681,882	—	27,348	314,236	8,620,165
TOTAL PERSONAL SERVICES	**—**	**$28,978,224**	**—**	**$90,000**	**$914,515**	**$25,656,374**
Travel	—	525,161	—	—	8,998	468,064
Operating Services	—	3,466,150	—	—	7,729	3,298,684
Supplies	—	224,424	—	—	1,543	204,771
TOTAL OPERATING EXPENSES	**—**	**$4,215,735**	**—**	**—**	**$18,270**	**$3,971,519**
PROFESSIONAL SERVICES	**—**	**$9,984,867**	**—**	**—**	**$297,570**	**$7,690,165**
Other Charges	—	30,000,000	—	—	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	2,215,634	—	—	12	2,194,025
TOTAL OTHER CHARGES	**—**	**$32,215,634**	**—**	**—**	**$12**	**$2,194,025**
Acquisitions	—	723,846	—	—	—	709,612
Major Repairs	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**$723,846**	**—**	**—**	**—**	**$709,612**
TOTAL EXPENDITURES	**—**	**$76,118,306**	**—**	**$90,000**	**$1,230,367**	**$40,221,695**

Expenditures	Fees & Self-generated Form ID 55410 I09-INSURANCE FRAUD	Fees & Self-generated Form ID 55411 I09-INSURANCE FRAUD	Statutory Dedications Form ID 56624 I14 - FORTIFIED HOMES	Federal Funds Form ID 55408 SHIIP GRANT
Salaries	21,104	1,073,170	—	252,485
Other Compensation	—	104,947	—	145,496
Related Benefits	8,896	534,961	—	176,276
TOTAL PERSONAL SERVICES	**$30,000**	**$1,713,078**	**—**	**$574,257**
Travel	—	40,000	—	8,099
Operating Services	—	144,221	—	15,516
Supplies	—	16,281	—	1,829
TOTAL OPERATING EXPENSES	**—**	**$200,502**	**—**	**$25,444**
PROFESSIONAL SERVICES	**—**	**$1,818,403**	**—**	**$178,729**
Other Charges	—	—	30,000,000	—
Debt Service	—	—	—	—
Interagency Transfers	—	27	—	21,570
TOTAL OTHER CHARGES	**—**	**$27**	**$30,000,000**	**$21,570**
Acquisitions	—	14,234	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**$14,234**	**—**	**—**
TOTAL EXPENDITURES	**$30,000**	**$3,746,244**	**$30,000,000**	**$800,000**

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Statutory Dedications Form ID 56624 I14 - FORTIFIED HOMES	Federal Funds Form ID 55408 SHIIP GRANT	Fees & Self-generated Form ID 55406 INSURANCE PREMIUM TAXES
Salaries	—	19,726,248	—	—	252,485	62,652
Other Compensation	—	992,852	—	—	145,496	—
Related Benefits	—	9,595,021	—	—	176,276	27,348
TOTAL PERSONAL SERVICES	**—**	**$30,314,121**	**—**	**—**	**$574,257**	**$90,000**
Travel	—	537,660	—	—	8,292	—
Operating Services	—	5,078,885	—	—	15,886	—
Supplies	—	229,764	—	—	1,873	—
TOTAL OPERATING EXPENSES	**—**	**$5,846,309**	**—**	**—**	**$26,051**	**—**
PROFESSIONAL SERVICES	**—**	**$11,680,070**	**—**	**—**	**$182,983**	**—**
Other Charges	—	63,322,931	25,163,000	38,159,931	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	2,208,503	—	—	21,570	—
TOTAL OTHER CHARGES	**—**	**$65,531,434**	**$25,163,000**	**$38,159,931**	**$21,570**	**—**
Acquisitions	—	647,612	—	—	—	—
Major Repairs	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**$647,612**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**—**	**$114,019,546**	**$25,163,000**	**$38,159,931**	**$804,861**	**$90,000**

Expenditures	Fees & Self-generated Form ID 55407 ADMIN FUND-HIPAA ASSMNT	Fees & Self-generated Form ID 55409 REGULATORY FEES	Fees & Self-generated Form ID 55410 I09-INSURANCE FRAUD	Fees & Self-generated Form ID 55411 I09-INSURANCE FRAUD
Salaries	673,166	17,659,381	21,104	1,057,460
Other Compensation	—	847,356	—	—
Related Benefits	323,942	8,595,561	8,896	462,998
TOTAL PERSONAL SERVICES	**$997,108**	**$27,102,298**	**$30,000**	**$1,520,458**
Travel	9,212	479,205	—	40,951
Operating Services	7,913	4,907,434	—	147,652
Supplies	1,579	209,644	—	16,668
TOTAL OPERATING EXPENSES	**$18,704**	**$5,596,283**	**—**	**$205,271**
PROFESSIONAL SERVICES	**$334,652**	**$8,618,191**	**—**	**$2,544,244**
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	12	2,186,894	—	27
TOTAL OTHER CHARGES	**$12**	**$2,186,894**	**—**	**$27**
Acquisitions	—	647,612	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**$647,612**	**—**	**—**
TOTAL EXPENDITURES	**$1,350,476**	**$44,151,278**	**$30,000**	**$4,270,000**

REVENUE COLLECTIONS/INCOME

Fees & Self-generated

002 - Fees & Self-generated Revenues

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
REGULATORY FEES	4180012	EXCISE TAX-OTHER	215,000	222,500	222,500	—
REGULATORY FEES	4550045	FEES-APPLICATION	26,000	32,500	32,500	—
REGULATORY FEES	4550291	FEES-CERT OF AUTH	68,625	62,296	73,497	11,201
REGULATORY FEES	4550294	FEES-FILING CHARTER	6,300	7,494	3,269	(4,225)
REGULATORY FEES	4550297	FEES-APPRV FOREIGN	259,350	299,250	300,300	1,050
REGULATORY FEES	4550298	FEES-LIC-3RD PARTY	13,500	19,905	17,410	(2,495)
REGULATORY FEES	4550299	FEES-ANNUAL REPORT	147,350	139,250	135,600	(3,650)
REGULATORY FEES	4550300	FEES-STATEMENT FEE	2,500	3,000	3,000	—
REGULATORY FEES	4550301	FEES-REGISTRATION	1,694	1,900	1,800	(100)
REGULATORY FEES	4550302	FEES-ANNUAL RENEWAL	11,800	11,200	11,300	100
REGULATORY FEES	4550303	FEES-1ST TIME APP	—	50	50	—
REGULATORY FEES	4550304	FEES-ANNUAL RENEWAL	300	250	250	—
REGULATORY FEES	4550308	FEES-DISCLOSURE	—	100	—	(100)
REGULATORY FEES	4550309	FEES-1ST APP / RENEW	20,000	21,000	21,000	—
REGULATORY FEES	4550311	FEES-RENEWAL LICENSE	—	3,000	3,000	—
REGULATORY FEES	4550314	FEES-1ST TIME APP	4,294,485	4,327,568	4,125,435	(202,133)
REGULATORY FEES	4550315	FEES-INITIAL CO APPT	39,776,910	52,768,265	52,497,850	(270,415)
REGULATORY FEES	4550316	FEES-RENEWAL	5,714,220	6,940,960	6,941,775	815
REGULATORY FEES	4550317	FEES-1ST TIME APP	173,855	163,800	170,700	6,900
REGULATORY FEES	4550318	FEES-RENEWAL	791,350	764,762	764,762	—
REGULATORY FEES	4550319	FEES-FAILURE FILE	460,575	447,312	447,312	—
REGULATORY FEES	4550320	FEES-CONT ED PROVIDR	48,650	50,586	47,827	(2,759)
REGULATORY FEES	4550321	FEES-INVALID ADDRESS	29,000	23,875	26,725	2,850
REGULATORY FEES	4550324	FEES-INITIAL REGIS	(30,588)	1,500	1,500	—

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550325	FEES-ANNUAL REGIS	6,300	9,000	9,050	50
REGULATORY FEES	4550326	FEES-INS INITIAL APT	3,000	3,600	2,400	(1,200)
REGULATORY FEES	4550327	FEES-INS ANNUAL APPT	15,900	16,500	16,500	—
REGULATORY FEES	4550328	FEES-CO FILING-LIFE	176,551	137,181	137,181	—
REGULATORY FEES	4550329	FEES-CO FILING-PROP	180,571	172,312	176,063	3,751
REGULATORY FEES	4550335	FEES-CO FILING-HLTH	38,100	45,400	47,400	2,000
REGULATORY FEES	4550336	FEES-CO FILING-MED	13,600	13,300	13,900	600
REGULATORY FEES	4550337	FEES-CO FILING-MED	20,500	21,000	21,000	—
REGULATORY FEES	4550340	FEES-ANNUAL FIN(HMO)	2,925,455	2,944,065	2,948,000	3,935
REGULATORY FEES	4550341	FEES-OTHER-FINES	552,817	159,491	159,491	—
REGULATORY FEES	4550342	FEES-OTHER-PREM TAX	90,000	90,000	90,000	—
REGULATORY FEES	4550343	FEES-PROF EMP ORG	22,200	19,000	23,000	4,000
REGULATORY FEES	4550344	FEES-PROF EMP ORG	72,250	69,700	63,600	(6,100)
REGULATORY FEES	4550345	FEES-LTD LIC MOTOR	500	250	250	—
REGULATORY FEES	4550346	FEES-LTD LIC MOTOR	500	2,800	2,000	(800)
REGULATORY FEES	4550347	FEES-OTHER-SERVICE	6,300	6,850	6,875	25
REGULATORY FEES	4550348	FEES-CLAIMS ADJ	2,725	8,414	9,672	1,258
REGULATORY FEES	4550349	FEES-CLAIMS ADJ	15,125	12,498	12,625	127
REGULATORY FEES	4550350	FEES-CLAIMS ADJ	1,027,720	2,227,243	2,647,892	420,649
REGULATORY FEES	4550351	FEES-CLAIMS ADJ	3,636,580	3,781,733	4,232,893	451,160
REGULATORY FEES	4550352	FEES-CLAIMS ADJ	—	25	750	725
REGULATORY FEES	4550353	FEES-PUBLIC ADJ	1,080	1,760	5,970	4,210
REGULATORY FEES	4550354	FEES-PUBLIC ADJ	1,700	1,950	2,250	300
REGULATORY FEES	4550355	FEES-PUBLIC ADJ	9,770	6,779	8,056	1,277
REGULATORY FEES	4550356	FEES-PUBLIC ADJ	7,475	10,378	12,794	2,416
REGULATORY FEES	4550357	FEES-RISK RETENTION	4,000	12,000	12,000	—
REGULATORY FEES	4550358	FEES-CERT OF COMP	773	1,300	1,290	(10)
REGULATORY FEES	4550359	FEES-OTH-APPLICATION	2,750	4,000	4,250	250

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550360	FEES-FILING-VEH MECH	275	375	375	—
REGULATORY FEES	4550362	FEES-PROVIDER APP	14,025	25,500	33,250	7,750
REGULATORY FEES	4550364	FEES-PGRM OR COURSE	102	—	—	—
REGULATORY FEES	4550365	FEES-1ST TIME APP	10,120	15,145	18,397	3,252
REGULATORY FEES	4550366	FEES-RENEWAL	5,150	2,715	3,086	371
REGULATORY FEES	4550368	FEES-RENEWAL	100	—	—	—
REGULATORY FEES	4550369	FEES-APPLICATION	7,500	12,000	13,500	1,500
REGULATORY FEES	4550370	FEES-APPLICATION	2,000	500	500	—
REGULATORY FEES	4550371	FEES-1ST TIME APP	4,050	7,277	5,889	(1,388)
REGULATORY FEES	4550372	FEES-RENEWAL	2,750	4,100	4,100	—
REGULATORY FEES	4550373	FEES-FAILURE FILE	500	800	850	50
REGULATORY FEES	4550374	FEES-FAILURE FILE	149,850	180,985	188,808	7,823
REGULATORY FEES	4550375	FEES-ANNUAL RENEWAL	8,500	8,500	8,500	—
REGULATORY FEES	4550689	FEES-PSA0 LICENSING	—	2,700	2,400	(300)
REGULATORY FEES	4550690	FEES-PSAO ANNUAL	1,650	600	750	150
REGULATORY FEES	4710071	MR-COPIES	789	322	602	280
Total Collections/Income			**$61,072,479**	**$76,352,371**	**$76,797,521**	**$445,150**
TYPE						
Expenditures Source of Funding Form (BR-6)			33,374,461	40,311,695	44,241,278	3,929,583
Reversion			12,698,018	16,040,676	12,556,243	(3,484,433)
Transfer			15,000,000	20,000,000	20,000,000	—
Total Expenditures, Transfers and Carry Forwards to Next FY			**$61,072,479**	**$76,352,371**	**$76,797,521**	**$445,150**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			**—**	**—**	**—**	**—**

I08 - Administrative Ded Fund Account - Department of Insurance

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
ADMIN FUND-HIPAA ASSMNT	4550376	FEES-HIPAA ASSESSMNT	1,019,893	1,230,367	1,350,476	120,109
ADMIN FUND-HIPAA ASSMNT	4830016	PY CASH CARRYOVER	50,849	25,459	25,459	—
Total Collections/Income			**$1,070,742**	**$1,255,826**	**$1,375,935**	**$120,109**
TYPE						
Expenditures Source of Funding Form (BR-6)			1,045,283	1,230,367	1,350,476	120,109
Carryover			25,459	25,459	25,459	—
Total Expenditures, Transfers and Carry Forwards to Next FY			**$1,070,742**	**$1,255,826**	**$1,375,935**	**$120,109**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			**—**	**—**	**—**	**—**

I09 - Insurance Fraud Investigation Dedicated Fund Account

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
INS FRAUD ASSMNT-OPER	4550378	FEES-FRAUD ASSESSMNT	2,835,271	3,800,000	4,300,000	500,000
INS FRAUD ASSMNT-OPER	4830016	PY CASH CARRYOVER	255,674	856,419	880,175	23,756
Total Collections/Income			**$3,090,945**	**$4,656,419**	**$5,180,175**	**$523,756**
TYPE						
Expenditures Source of Funding Form (BR-6)			2,234,526	3,776,244	4,300,000	523,756
Carryover			856,419	880,175	880,175	—
Total Expenditures, Transfers and Carry Forwards to Next FY			**$3,090,945**	**$4,656,419**	**$5,180,175**	**$523,756**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			**—**	**—**	**—**	**—**

I12 - Auto. Theft and Insurance Fraud Prev. Auth. Ded Fund Acct

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
Total Collections/Income			**—**	**—**	**—**	**—**

Statutory Dedications

I14 - Louisiana Fortify Homes Program

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
I14 - FORTIFIED HOMES	4550485	FEES-OTHER-INTEREST	136,764	—	—	—
I14 - FORTIFIED HOMES	4830014	INTRAFUND TRANSFER	15,000,000	30,000,000	30,000,000	—
I14 - FORTIFIED HOMES	4830016	PY CASH CARRYOVER	11,728,149	8,159,931	8,159,931	—
Total Collections/Income			**$26,864,913**	**$38,159,931**	**$38,159,931**	**—**
TYPE						
Expenditures Source of Funding Form (BR-6)			18,704,982	30,000,000	38,159,931	8,159,931
Carryforward			8,159,931	8,159,931	—	(8,159,931)
Total Expenditures, Transfers and Carry Forwards to Next FY			**$26,864,913**	**$38,159,931**	**$38,159,931**	**—**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			**—**	**—**	**—**	**—**

Federal Funds

006 - Federal Funds

Source	Commitment Item	Commitment Item Name	FY2025-2026 Actuals	FY-2027 Estimate	FY2027-2028 Projected	Over/Under Current Year Estimate
SOURCE						
SHIIP GRANT	4030010	FR-HLTH/HOS/WLF	593,863	800,000	804,861	4,861
Total Collections/Income			**$593,863**	**$800,000**	**$804,861**	**$4,861**
TYPE						
Expenditures Source of Funding Form (BR-6)			593,863	800,000	804,861	4,861
Total Expenditures, Transfers and Carry Forwards to Next FY			**$593,863**	**$800,000**	**$804,861**	**$4,861**
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Justification of Differences

Form 57074 — 165-Federal Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 57075 — 165-Regulatory Fees Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	FY 2025-2026 - Act 1 of the 2025 Regular Legislative Session transfers $15,000,000 to the Louisiana Fortify Homes Program (I14) from the LDI's Fees and Self-Generated surplus collections. FY 2026-2027 - Act 79 0f the 2025 Regular Session transfers $20,000,000 from certain LDI self-generated fees and $5,000,000 from Surplus Lines Premium Taxes and $5,000,000 from Fire, Casualty and Miscellaneous Premium taxes for a total of $30,000,000 to the Louisiana Fortify Homes Program (I14).
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 57080 — 165-I08 Administrative Fund Collections

Question	Narrative Response
Explain any transfers to other appropriations.	All unexpended and unencumbered monies in the fund at the end of the fiscal year shall remain in the fund. Interest earned on the investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 57082 — 165-I09-Insurance Fraud Investigation Fund Collections SG

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 57558 — 165-I14-Fortified Homes Program

Question	Narrative Response
Explain any transfers to other appropriations.	FY 2025-2026 - Act 1 of the 2025 Regular Session transfers $15,000,000 to the Louisiana Fortify Home Program (I14) from the LDI's Fees ' Self-Generated surplus collections. FY 2026-2027 - Act 79 of the 2025 Regular Legislative Session transfers $20,000,000 from certain LDI self-generated fees and $5,000,000 from Surplus Lines Premium Taxes and $5,000,000 from Fire, Casualty, and Miscellaneous Premium taxes for a total of $30,000,000 to the Louisiana Fortify Homes Program Fund (I14).
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

SCHEDULE OF REQUESTED EXPENDITURES

1651 - Administrative/Fiscal

Travel

FY2027-2028 Request	Description
4,011	In-State Administrative Travel for the Commissioner and Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
132	In-State Board Members to attend board meetings for the LA Automobile Theft & Insurance Fraud Prevention Authority.
68,338	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
8,830	In-State Field Travel for staff to conduct trainings and outreach programs and serve as guest speakers on insurance regulatory issues.
12,286	IT Travel/Training for IT staff to attend various conferences and trainings
18,597	Out-of-State Administrative Travel for the Commissioner and Deputy Commissioners to attend speaking engagements regarding insurance regulatory issues.
77,851	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
1,939	Out-of-State Field Travel for staff to conduct trainings and serve as guest speakers on insurance regulatory issues.
$191,984	**Total Travel**

Operating Services

FY2027-2028 Request	Description
105,384	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, on pharmacy bags for the State Health Insurance Program (SHIIP), public notices of regulatory actions and Requests For Proposals (RFP).
643	Cellular phone service
56,635	Copier rental and mail and postage equipment rental.
625	Drug testing for new employees.
10,097	Electronic check reports
48,842	Internet service purchased through the IT Department and utilized by various employees.
2,073,052	Licensing software used for the operations of the department.
1,536	Mailbox rental at the United States Post Office.

Operating Services *(continued)*

FY2027-2028 Request	Description
1,894,584	Maintenance of Data Processing Application Software and use of contractors.
1,335	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
2,994	Membership dues for staff to various professional organizations.
34,218	Operating services including, but not limited to copying of files, press clippings, Legislative cable service, media monitoring, filing fees, warehouse work digitization of records project, etc.
6,519	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance.
51	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance using UPS, Federal Express and other delivery services.
1,837	Printing of business cards, printed notepads.
13,433	Rental office space located at 1965 Main Street, Baton Rouge, LA.
398	Routine and miscellaneous automotive maintenance on LDI fleet vehicles.
11,685	Service contracts and/or maintenance on binding machines, color copier, black and white copier, signature machine, and mobile filing system.
111,377	Service contracts and/or maintenance on servers, routers, printers, scanners, iPads, etc.
246,192	Subscriptions to online services and newspapers and/or magazines utilized by various divisions within the department.
6,696	Vehicle rentals used for administrative and field travel.
$4,628,133	**Total Operating Services**

Supplies

FY2027-2028 Request	Description
179	Bottled water, nutritional food items for Catapult health visits.
103,722	Computer supplies including but not limited to recordable disks, cables, keyboards, surge protectors, laser labels, toner cartridges, drum kits and waste toner cartridges purchased through the IT department and utilized by all employees of the Department for day to day operations.
9	First Aid Kits for safety wardens.
4,926	General cleaning supplies utilized by the inmates to clean the Poydras Building, household supplies including, but not limited to toilet tissue, paper towels, and disinfectant.

Supplies *(continued)*

FY2027-2028 Request	Description
36,719	General office supplies utilized by various divisions within the department.
38,460	Other supplies utilized by various divisions within the department including, but not limited to batteries, ink stampers, binders, bulletin boards, reference materials and employee recognition items in accordance with LDI Policy Memorandum No. 50. Automotive supplies including, but not limited to gasoline, batteries, tires and oil for the Department's vehicles; gasoline for rental vehicles.
$184,015	**Total Supplies**

Professional Services

FY2027-2028 Request	Means of Financing	Description
25,595	Fees & Self-generated Revenues	
$25,595		**Legal professional services are used to assist the Department of Insurance in employee appeals brought before the Civil Service Commission and assist in the review of disciplinary actions and other employment matters, including development of policies for compliance with State, Federal and local laws.**
182,983	Federal Funds	
$182,983		**Other professional services are used to assist the Department of Insurance in on site training, and public awareness for the federally funded SHIIP program.**
1,610,053	Fees & Self-generated Revenues	
$1,610,053		**Other professional services are used to assist the Department of Insurance in on site training, public awareness, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.**
852,905	Fees & Self-generated Revenues	
$852,905		**Professional information technology consulting services provided by sources outside of State Government.**
$2,671,536	**Total Professional Services**	

Other Charges

FY2027-2028 Request	Means of Financing	Description
38,159,931	Louisiana Fortify Homes Program	
$38,159,931		**The Louisiana Fortify Homes Program is a program designed to retrofit roofs of insurable property with a homestead exemption to resist loss and meet or exceed the fortified home standards of the Insurance Institute for Business and Home Safety-fortified roof.**
$38,159,931	**Total Other Charges**	

Interagency Transfers

FY2027-2028 Request	Means of Financing	Receiving Agency	Description
14,179	Fees & Self-generated Revenues		
$14,179		**DIVISION OF ADMINISTRATION**	**Annual charge for Uniform Payroll Services**
952,998	Fees & Self-generated Revenues		
$952,998		**DIVISION OF ADMINISTRATION**	**General maintenance of office space at the Poydras Building including utilities, repairs, operations, etc**
268	Fees & Self-generated Revenues		
$268		**DIVISION OF ADMINISTRATION**	**Replacement badges**
12,233	Fees & Self-generated Revenues		
$12,233		**DOA-OFFICE OF ST PROCUREMENT**	**Office of State Procurement**
200	Federal Funds		
1,908	Fees & Self-generated Revenues		
$2,108		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed by the Office of State Mail for postage and mail handling/distribution for the federally funded SHIIP program**
167,845	Fees & Self-generated Revenues		
$167,845		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed for raised floor and electrical distribution at DPS/Independence Blvd, LaGov HCM with Payroll services, LaGov SRM services**
3,600	Federal Funds		
$3,600		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed for rental of (3) laptops and enterprise device support for the State Health Insurance Program (SHIIP)**

Interagency Transfers *(continued)*

FY2027-2028 Request	Means of Financing	Receiving Agency	Description
110,068	Fees & Self-generated Revenues		
$110,068		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed for telephone service**
35,319	Fees & Self-generated Revenues		
$35,319		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Office of State Printing Services**
17,770	Federal Funds		
$17,770		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Office of State Printing Services for the federally funded SHIIP program**
124,684	Fees & Self-generated Revenues		
$124,684		**LEGISLATIVE AUDITOR**	**Fees assessed by the Office of the Legislative Auditor for audit services rendered**
355,019	Fees & Self-generated Revenues		
$355,019		**OFFICE OF RISK MANAGEMENT**	**Annual Risk Management Insurance Premiums**
147,354	Fees & Self-generated Revenues		
$147,354		**OFFICE OF STATE POLICE**	**Capital Complex Security**
100,171	Fees & Self-generated Revenues		
$100,171		**STATE CIVIL SERVICE**	**LA R.S. 42:1383 and 42:1262 requires each agency to pay a pro-rata share of the cost of operations of Louisiana Department of State Civil Service.**
4,161	Fees & Self-generated Revenues		
$4,161		**ST TREASURER OPERATING**	**Fees assessed by the State Treasurer for Central Depository Banking Service Costs, report generation, etc.**
7,934	Fees & Self-generated Revenues		
$7,934		**WORKFORCE SUPP & TRAINING**	**Unemployment Compensation**
$2,055,711	**Total Interagency Transfers**		

Acquisitions

FY2027-2028 Request	Means of Financing	New/Replacement	Acquisition Type	Quantitiy	Description
647,612	Fees & Self-generated Revenues				
$647,612		**Replace**	**SEE ATTACHED**	**0**	**Please see attached**
$647,612	**Total Acquisitions**				

1652 - Market Compliance

Travel

FY2027-2028 Request	Description
369	In-State Administrative Travel for Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
64,436	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
82,318	In-State Field Travel for staff to conduct trainings and outreach programs, conduct statutorily mandated field examinations of regulated entities.
2,297	Out-of-State Administrative Travel for Deputy Commissioner's to attend speaking engagements and meetings regarding insurance regulatory issues.
184,334	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
11,922	Out-of-State Field Travel for staff to conduct statutorily mandated field examinations of regulated entities.
$345,676	**Total Travel**

Operating Services

FY2027-2028 Request	Description
47	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, public notices of regulatory actions and Requests For Proposals (RFP).
1,073	Cellular phone service.
233,018	Licensing software used for the operations of the department.
957	Mailbox rental at the United States Post Office.
7,826	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
42,461	Membership dues for staff to various professional organizations.
13,193	Operating services including, but not limited to copying, Legislative cable service, filing fees, litigation copies, etc.
21,602	Postage for mailing letters, contracts, reports, legal documents, financial examinations to meet the needs of the public and to respond to questions regarding insurance.
1,156	Printing of business cards, blank annual and quarterly financial statements.
29,592	Storage space at 1965 Main Street, Baton Rouge, LA.

Operating Services *(continued)*

FY2027-2028 Request	Description
74,119	Subscriptions to online services utilized by various divisions within the department.
25,708	Vehicle rentals used for administrative and field travel.
$450,752	**Total Operating Services**

Supplies

FY2027-2028 Request	Description
38	Automotive supplies - FUELTRAC Interface and Corrections
33,424	Automotive supplies including but not limited to gasoline, batteries, tires and oil for the Department's vehicles, gasoline for rental vehicles. Other supplies utilized by various divisions of the department including but not limited to ink stampers, binders, bulletin boards, reference materials, etc.
12,180	Computer supplies including but not limited to laser labels and toner cartridges.
107	General office supplies utilized by various divisions within the department.
$45,749	**Total Supplies**

Professional Services

FY2027-2028 Request	Means of Financing	Description
4,101,872	Fees & Self-generated Revenues	
$4,101,872		**Accounting and auditing professional services contracts are used to assist the Department of Insurance in fulfilling legislatively mandated examinations of insurers, market conduct examinations, actuarial reviews of rate submissions, etc. and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.**
253,927	Fees & Self-generated Revenues	
$253,927		**Legal professional services are used to assist the Department of Insurance by providing legal analysis, opinions, legal consultations and reviews of provider contracts filed with the Department of Insurance for review and approval; serve as counsel in insurance and departmental matters; and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.**

Professional Services *(continued)*

FY2027-2028 Request	Means of Financing	Description
1,319,974	Fees & Self-generated Revenues	
$1,319,974		**Other professional services are used to assist the Department of Insurance in information technology projects, on site training, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department. Other professional services are also used to assist the Department of Insurance in actuarial rate review of health insurance premium rates (40%).**
737,327	Administrative Ded Fund Account - Department of Insurance	
$737,327		**Other professional services used to assist the Department of Insurance in actuarial rate review of health insurance premium rates (60%).**
2,544,244	Insurance Fraud Investigation Dedicated Fund Account	
$2,544,244		**Other professional services used to assist the Department of Insurance in Fraud related matters.**
51,190	Fees & Self-generated Revenues	
$51,190		**Professional information technology consulting services provided by sources outside of State Government.**
$9,008,534	**Total Professional Services**	

Other Charges

FY2027-2028 Request	Means of Financing	Description
25,163,000	State General Fund	
$25,163,000		**Other charges used to comply with state benefit mandates that the state has passed since the passage of the Affordable Care Act in 2011.**
$25,163,000	**Total Other Charges**	

Interagency Transfers

FY2027-2028 Request	Means of Financing	Receiving Agency	Description
17,564	Fees & Self-generated Revenues		
$17,564		**CS-DIV OF ADMINISTRATIVE LAW**	**Fees assessed by the Louisiana Division of Administrative Law for judicial and clerical services provided at hearings between the Department of Insurance and individual agents and/or companies who are found to be in violation of the Louisiana Insurance Code, Title 22**
84,601	Fees & Self-generated Revenues		
$84,601		**DIVISION OF ADMINISTRATION**	**Fees assessed for advertising emergency rules and regulations in the State Register**
2,103	Fees & Self-generated Revenues		
$2,103		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed by the Office of State Mail for postage and mail handling/distribution**
8	Insurance Fraud Investigation Dedicated Fund Account		
$8		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed by the Office of State Mail for postage and mail handling/distribution for the Administrative Fund-HIPAA**
28,516	Fees & Self-generated Revenues		
$28,516		**DOA-OFFICE OF TECHNOLOGY SVCS**	**Fees assessed for Telephone Service**
20,000	Fees & Self-generated Revenues		
$20,000		**OFFICE OF THE ATTORNEY GENERAL**	**Legal liaison between the Department of Insurance and the Attorney General, Salaries and Related Benefits for one Assistant Attorney General**
$152,792	**Total Interagency Transfers**		



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Continuation Budget Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	25,163,000	25,163,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	45,318,306	(723,846)	333,110	164,445	—	4,799,739	49,891,754
STATUTORY DEDICATIONS	30,000,000	—	—	—	—	8,159,931	38,159,931
FEDERAL FUNDS	800,000	—	4,861	—	—	—	804,861
TOTAL MEANS OF FINANCING	**$76,118,306**	**$(723,846)**	**$337,971**	**$164,445**	**—**	**$38,122,670**	**$114,019,546**

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Administrative Ded Fund Account - Department of Insurance	1,230,367	—	7,516	78,123	—	34,470	1,350,476
Fees & Self-generated Revenues	40,311,695	(709,612)	277,547	284,432	—	4,077,216	44,241,278
Insurance Fraud Investigation Dedicated Fund Account	3,776,244	(14,234)	48,047	(198,110)	—	688,053	4,300,000
Total:	**$45,318,306**	**$(723,846)**	**$333,110**	**$164,445**	**—**	**$4,799,739**	**$49,891,754**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Louisiana Fortify Homes Program	30,000,000	—	—	—	—	8,159,931	38,159,931
Total:	**$30,000,000**	**—**	**—**	**—**	**—**	**$8,159,931**	**$38,159,931**

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Salaries	18,811,640	—	—	124,179	—	790,429	19,726,248
Other Compensation	484,702	—	—	508,150	—	—	992,852
Related Benefits	9,681,882	—	—	(467,884)	—	381,023	9,595,021
TOTAL PERSONAL SERVICES	**$28,978,224**	**—**	**—**	**$164,445**	**—**	**$1,171,452**	**$30,314,121**
Travel	525,161	—	12,499	—	—	—	537,660
Operating Services	3,466,150	—	82,492	—	—	1,530,243	5,078,885
Supplies	224,424	—	5,340	—	—	—	229,764
TOTAL OPERATING EXPENSES	**$4,215,735**	**—**	**$100,331**	**—**	**—**	**$1,530,243**	**$5,846,309**
PROFESSIONAL SERVICES	**$9,984,867**	**—**	**$237,640**	**—**	**—**	**$1,457,563**	**$11,680,070**
Other Charges	30,000,000	—	—	—	—	33,322,931	63,322,931
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	2,215,634	—	—	—	—	(7,131)	2,208,503
TOTAL OTHER CHARGES	**$32,215,634**	**—**	**—**	**—**	**—**	**$33,315,800**	**$65,531,434**
Acquisitions	723,846	(723,846)	—	—	—	647,612	647,612
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$723,846**	**$(723,846)**	**—**	**—**	**—**	**$647,612**	**$647,612**
TOTAL EXPENDITURES	**$76,118,306**	**$(723,846)**	**$337,971**	**$164,445**	**—**	**$38,122,670**	**$114,019,546**
Classified	213	—	—	—	—	4	217
Unclassified	27	—	—	—	—	4	31
TOTAL AUTHORIZED T.O. POSITIONS	**240**	**—**	**—**	**—**	**—**	**8**	**248**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**3**	**—**	**—**	**—**	**—**	**—**	**3**

CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED

Form 59306 — FY27-28 Non-Recurring Acquisitions and Major Repairs

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(723,846)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(723,846)**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	(723,846)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**$(723,846)**
TOTAL EXPENDITURES	**$(723,846)**

Form 59307 — FY27-28 Inflation

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	333,110
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	4,861
TOTAL MEANS OF FINANCING	**$337,971**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	12,499
Operating Services	82,492
Supplies	5,340
TOTAL OPERATING EXPENSES	**$100,331**
PROFESSIONAL SERVICES	**$237,640**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$337,971**

Form 61967 — 165 Personal Services Base Adjustments

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(480,795)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(480,795)**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	(201,264)
Other Compensation	417,249
Related Benefits	(696,780)
TOTAL PERSONAL SERVICES	**$(480,795)**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$(480,795)**

Form 61977 — 165 Unclassifed Vacancies Adjustment

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	367,397
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$367,397**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	242,500
Other Compensation	—
Related Benefits	124,897
TOTAL PERSONAL SERVICES	**$367,397**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$367,397**

Form 62236 — 165 Delegated Special Entrance Rates

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	119,953
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$119,953**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	82,943
Other Compensation	8,432
Related Benefits	28,578
TOTAL PERSONAL SERVICES	**$119,953**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$119,953**

Form 62247 — 165 Positions Filled After PEP Report

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	157,890
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$157,890**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	82,469
Related Benefits	75,421
TOTAL PERSONAL SERVICES	**$157,890**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$157,890**

Form 62287 — 165 Professional Services

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	775,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$775,000**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**$775,000**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$775,000**

Form 62288 — 165 Legislative Auditor

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(7,131)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(7,131)**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	(7,131)
TOTAL OTHER CHARGES	**$(7,131)**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$(7,131)**

Form 62289 — 165 Replacement Acquisitions

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	647,612
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$647,612**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	647,612
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**$647,612**
TOTAL EXPENDITURES	**$647,612**

Form 62294 — 165 Operating Services Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	1,530,243
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$1,530,243**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	1,530,243
Supplies	—
TOTAL OPERATING EXPENSES	**$1,530,243**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$1,530,243**

Form 62301 — 165 Health Mandates

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	25,163,000
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$25,163,000**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	25,163,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**$25,163,000**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$25,163,000**

Form 62304 — 165 Positions Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	1,020,632
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$1,020,632**

Positions

	FTE
Classified	4
Unclassified	4
TOTAL AUTHORIZED T.O. POSITIONS	8
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	675,036
Other Compensation	—
Related Benefits	345,596
TOTAL PERSONAL SERVICES	**$1,020,632**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$1,020,632**

Form 62313 — 165 Unclassified Market Adjustments

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	150,820
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$150,820**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	115,393
Other Compensation	—
Related Benefits	35,427
TOTAL PERSONAL SERVICES	**$150,820**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$150,820**

Form 62321 — 165 Fraud Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	682,563
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$682,563**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**$682,563**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$682,563**

Form 62651 — 165 Louisiana Fortified Homes Program (LFHP) Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	8,159,931
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$8,159,931**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	8,159,931
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**$8,159,931**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$8,159,931**

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	17,911,951	(709,612)	136,606	720,140	—	2,827,214	20,886,299
STATUTORY DEDICATIONS	30,000,000	—	—	—	—	8,159,931	38,159,931
FEDERAL FUNDS	800,000	—	4,861	—	—	—	804,861
TOTAL MEANS OF FINANCING	**$48,711,951**	**$(709,612)**	**$141,467**	**$720,140**	**—**	**$10,987,145**	**$59,851,091**

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Fees & Self-generated Revenues	17,881,951	(709,612)	136,606	720,140	—	2,827,214	20,856,299
Insurance Fraud Investigation Dedicated Fund Account	30,000	—	—	—	—	—	30,000
Total:	**$17,911,951**	**$(709,612)**	**$136,606**	**$720,140**	**—**	**$2,827,214**	**$20,886,299**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Louisiana Fortify Homes Program	30,000,000	—	—	—	—	8,159,931	38,159,931
Total:	**$30,000,000**	**—**	**—**	**—**	**—**	**$8,159,931**	**$38,159,931**

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Salaries	6,435,514	—	—	216,954	—	390,217	7,042,685
Other Compensation	332,955	—	—	356,737	—	—	689,692
Related Benefits	3,227,070	—	—	146,449	—	206,273	3,579,792
TOTAL PERSONAL SERVICES	**$9,995,539**	**—**	**—**	**$720,140**	**—**	**$596,490**	**$11,312,169**
Travel	187,520	—	4,464	—	—	—	191,984
Operating Services	3,025,875	—	72,015	—	—	1,530,243	4,628,133
Supplies	179,737	—	4,278	—	—	—	184,015
TOTAL OPERATING EXPENSES	**$3,393,132**	**—**	**$80,757**	**—**	**—**	**$1,530,243**	**$5,004,132**
PROFESSIONAL SERVICES	**$2,550,826**	**—**	**$60,710**	**—**	**—**	**$60,000**	**$2,671,536**
Other Charges	30,000,000	—	—	—	—	8,159,931	38,159,931
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	2,062,842	—	—	—	—	(7,131)	2,055,711
TOTAL OTHER CHARGES	**$32,062,842**	**—**	**—**	**—**	**—**	**$8,152,800**	**$40,215,642**
Acquisitions	709,612	(709,612)	—	—	—	647,612	647,612
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$709,612**	**$(709,612)**	**—**	**—**	**—**	**$647,612**	**$647,612**
TOTAL EXPENDITURES	**$48,711,951**	**$(709,612)**	**$141,467**	**$720,140**	**—**	**$10,987,145**	**$59,851,091**
Classified	61	—	—	—	—	2	63
Unclassified	18	—	—	—	—	3	21
TOTAL AUTHORIZED T.O. POSITIONS	**79**	**—**	**—**	**—**	**—**	**5**	**84**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**

1652 - Market Compliance

Means of Financing

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	25,163,000	25,163,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	27,406,355	(14,234)	196,504	(555,695)	—	1,972,525	29,005,455
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$27,406,355**	**$(14,234)**	**$196,504**	**$(555,695)**	**—**	**$27,135,525**	**$54,168,455**

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Administrative Ded Fund Account - Department of Insurance	1,230,367	—	7,516	78,123	—	34,470	1,350,476
Fees & Self-generated Revenues	22,429,744	—	140,941	(435,708)	—	1,250,002	23,384,979
Insurance Fraud Investigation Dedicated Fund Account	3,746,244	(14,234)	48,047	(198,110)	—	688,053	4,270,000
Total:	**$27,406,355**	**$(14,234)**	**$196,504**	**$(555,695)**	**—**	**$1,972,525**	**$29,005,455**

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2026	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2027-2028 Requested Continuation Level
Salaries	12,376,126	—	—	(92,775)	—	400,212	12,683,563
Other Compensation	151,747	—	—	151,413	—	—	303,160
Related Benefits	6,454,812	—	—	(614,333)	—	174,750	6,015,229
TOTAL PERSONAL SERVICES	**$18,982,685**	**—**	**—**	**$(555,695)**	**—**	**$574,962**	**$19,001,952**
Travel	337,641	—	8,035	—	—	—	345,676
Operating Services	440,275	—	10,477	—	—	—	450,752
Supplies	44,687	—	1,062	—	—	—	45,749
TOTAL OPERATING EXPENSES	**$822,603**	**—**	**$19,574**	**—**	**—**	**—**	**$842,177**
PROFESSIONAL SERVICES	**$7,434,041**	**—**	**$176,930**	**—**	**—**	**$1,397,563**	**$9,008,534**
Other Charges	—	—	—	—	—	25,163,000	25,163,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	152,792	—	—	—	—	—	152,792
TOTAL OTHER CHARGES	**$152,792**	**—**	**—**	**—**	**—**	**$25,163,000**	**$25,315,792**
Acquisitions	14,234	(14,234)	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$14,234**	**$(14,234)**	**—**	**—**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$27,406,355**	**$(14,234)**	**$196,504**	**$(555,695)**	**—**	**$27,135,525**	**$54,168,455**
Classified	152	—	—	—	—	2	154
Unclassified	9	—	—	—	—	1	10
TOTAL AUTHORIZED T.O. POSITIONS	**161**	**—**	**—**	**—**	**—**	**3**	**164**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**3**	**—**	**—**	**—**	**—**	**—**	**3**

CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM

Form 59306 — FY27-28 Non-Recurring Acquisitions and Major Repairs

1651 - Administrative/Fiscal

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(709,612)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(709,612)**

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	(709,612)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**$(709,612)**
TOTAL EXPENDITURES	**$(709,612)**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(709,612)
Total:	**$(709,612)**

Statutory Dedications

	Amount
Total:	**—**

Supporting Detail

Means of Financing

Description	Amount
Fees & Self-generated Revenues	(709,612)
Total:	**$(709,612)**

Acquisitions

Commitment item	Name	Amount
5710221	ACQ-COMP HARDWARE	(647,612)
5710250	ACQ-AUTOMOBILES	(62,000)
Total:		**$(709,612)**

1652 - Market Compliance

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(14,234)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(14,234)**

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	(14,234)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**$(14,234)**
TOTAL EXPENDITURES	**$(14,234)**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Insurance Fraud Investigation Dedicated Fund Account	(14,234)
Total:	**$(14,234)**

Statutory Dedications

	Amount
Total:	**—**

Supporting Detail

Means of Financing

Description	Amount
Insurance Fraud Investigation Dedicated Fund Account	(14,234)
Total:	**$(14,234)**

Acquisitions

Commitment item	Name	Amount
5710236	ACQ-OTHER	(14,234)
Total:		**$(14,234)**

Form 59307 — FY27-28 Inflation

1651 - Administrative/Fiscal

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	136,606
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	4,861
TOTAL MEANS OF FINANCING	**$141,467**

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	4,464
Operating Services	72,015
Supplies	4,278
TOTAL OPERATING EXPENSES	**$80,757**
PROFESSIONAL SERVICES	**$60,710**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$141,467**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	136,606
Total:	**$136,606**

Statutory Dedications

	Amount
Total:	**—**

Supporting Detail

Means of Financing

Description	Amount
Federal Funds	4,861
Fees & Self-generated Revenues	136,606
Total:	**$141,467**

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	93
5210015	IN-STATE TRAVEL-CONF	1,588
5210020	IN-STATE TRAV-FIELD	205
5210025	IN-STATE TRV-BD MEM	3
5210050	OUT-OF-STATE TRV-ADM	432
5210055	OUT-OF-STTRV-CONF	1,811
5210060	OUT-OF-STTRV-FIELD	46
5210070	OUT-OF-STTRV-IT/TRN	286
Total:		**$4,464**

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	2,450
5310004	SERV-BANK FEES	235
5310005	SERV-PRINTING	43
5310010	SERV-DUES & OTHER	70
5310011	SERV-SUBSCRIPTIONS	5,723
5310014	SERV-DRUG TESTING	15
5310042	SERV-BAR DUES	30
5310400	SERV-MISC	795
5330008	MAINT-EQUIPMENT	271
5330016	MAINT-DATA PROC EQP	2,589
5330018	MAINT-AUTO REPAIRS	9
5330026	MAINT-SOFTWRE MTCE	44,043
5340010	RENT-REAL ESTATE	312

Operating Services *(continued)*

Commitment item	Name	Amount
5340020	RENT-EQUIPMENT	1,316
5340025	RENT-AUTOMOBILES	156
5340078	RENT-DATA-LIC SOFT	12,619
5350001	UTIL-INTERNET PROVID	1,135
5350004	UTIL-TELEPHONE SERV	15
5350006	UTIL-MAIL/DEL/POST	152
5350008	UTIL-DEL UPS/FED EXP	1
5350020	UTIL-MAIL/DEL/POST	36
Total:		**$72,015**

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	854
5410006	SUP-COMPUTER	2,412
5410013	SUP-FOOD & BEVERAGE	5
5410017	SUP-JANITORIAL	114
5410400	SUP-OTHER	893
Total:		**$4,278**

Professional Services

Commitment item	Name	Amount
5510005	PROF SERV-LEGAL	595
5510014	PROF SERV-IT CONSLT	19,827
5510400	PROF SERV-OTHER	40,288
Total:		**$60,710**

1652 - Market Compliance

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	196,504
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$196,504**

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	8,035
Operating Services	10,477
Supplies	1,062
TOTAL OPERATING EXPENSES	**$19,574**
PROFESSIONAL SERVICES	**$176,930**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$196,504**

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	7,516
Fees & Self-generated Revenues	140,941
Insurance Fraud Investigation Dedicated Fund Account	48,047
Total:	**$196,504**

Statutory Dedications

	Amount
Total:	**—**

Supporting Detail

Means of Financing

Description	Amount
Administrative Ded Fund Account - Department of Insurance	7,516
Fees & Self-generated Revenues	140,941
Insurance Fraud Investigation Dedicated Fund Account	48,047
Total:	**$196,504**

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	8
5210015	IN-STATE TRAVEL-CONF	1,498
5210020	IN-STATE TRAV-FIELD	1,913
5210050	OUT-OF-STATE TRV-ADM	53
5210055	OUT-OF-STTRV-CONF	4,286
5210060	OUT-OF-STTRV-FIELD	277
Total:		**$8,035**

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	1
5310005	SERV-PRINTING	28
5310010	SERV-DUES & OTHER	986
5310011	SERV-SUBSCRIPTIONS	1,723
5310042	SERV-BAR DUES	181
5310400	SERV-MISC	307
5340010	RENT-REAL ESTATE	688
5340025	RENT-AUTOMOBILES	598
5340078	RENT-DATA-LIC SOFT	5,416
5350004	UTIL-TELEPHONE SERV	25
5350006	UTIL-MAIL/DEL/POST	502
5350020	UTIL-MAIL/DEL/POST	22
Total:		**$10,477**

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	2
5410006	SUP-COMPUTER	283
5410400	SUP-OTHER	777
Total:		**$1,062**

Professional Services

Commitment item	Name	Amount
5510001	PROF SERV-ACCT/AUDIT	81,872
5510005	PROF SERV-LEGAL	3,927
5510014	PROF SERV-IT CONSLT	1,190
5510400	PROF SERV-OTHER	89,941
Total:		**$176,930**

Form 61967 — 165 Personal Services Base Adjustments

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	124,471
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$124,471**

EXPENDITURES

	Amount
Salaries	(83,928)
Other Compensation	265,836
Related Benefits	(57,437)
TOTAL PERSONAL SERVICES	**$124,471**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$124,471**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	124,471
Total:	**$124,471**

Statutory Dedications

	Amount
Total:	**—**

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(605,266)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(605,266)**

EXPENDITURES

	Amount
Salaries	(117,336)
Other Compensation	151,413
Related Benefits	(639,343)
TOTAL PERSONAL SERVICES	**$(605,266)**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$(605,266)**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	75,284
Fees & Self-generated Revenues	(477,649)
Insurance Fraud Investigation Dedicated Fund Account	(202,901)
Total:	**$(605,266)**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request is needed to adjust current EOB to match funding required for Salaries and Related Benefits for Fiscal Year 2027 - 2028 per LDI's PEP Report
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditure of these revenue are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 61977 — 165 Unclassifed Vacancies Adjustment

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	367,397
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$367,397**

EXPENDITURES

	Amount
Salaries	242,500
Other Compensation	—
Related Benefits	124,897
TOTAL PERSONAL SERVICES	**$367,397**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$367,397**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	367,397
Total:	**$367,397**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This adjustment is to request funding for unclassified salaries and related benefits for unclassified vacancies that are included in LDI's PEP Report but did not have projected amounts.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self generated.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 62236 — 165 Delegated Special Entrance Rates

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	87,692
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$87,692**

EXPENDITURES

	Amount
Salaries	58,382
Other Compensation	8,432
Related Benefits	20,878
TOTAL PERSONAL SERVICES	**$87,692**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$87,692**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	87,692
Total:	**$87,692**

Statutory Dedications

	Amount
Total:	**—**

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	32,261
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$32,261**

EXPENDITURES

	Amount
Salaries	24,561
Other Compensation	—
Related Benefits	7,700
TOTAL PERSONAL SERVICES	**$32,261**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$32,261**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	2,839
Fees & Self-generated Revenues	24,631
Insurance Fraud Investigation Dedicated Fund Account	4,791
Total:	**$32,261**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This adjustment is to request funding for the ongoing cost of the Civil Service-approved Special Entrance Rate (SER) implemented in September 2026. LDI has implemented the required 5% or 10% salary adjustments for eligible positions, and this request provides the additional funding needed to cover those salary costs and related benefits in the next fiscal year.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self generated.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 62247 — 165 Positions Filled After PEP Report

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	140,580
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$140,580**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	82,469
Related Benefits	58,111
TOTAL PERSONAL SERVICES	**$140,580**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$140,580**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	140,580
Total:	**$140,580**

Statutory Dedications

	Amount
Total:	**—**

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	17,310
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$17,310**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	17,310
TOTAL PERSONAL SERVICES	**$17,310**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$17,310**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	17,310
Total:	**$17,310**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	Positions were filled after the PEP Report was compiled. This adjustment is to request funding needed to cover the difference between the projected salary and related benefits amounts per the PEP Report versus the actual salary and related benefits expenditures that will be incurred for the filled positions.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are not restricted and can be based on recommended level of expenditures,
Additional information or comments.	N/A

Form 62287 — 165 Professional Services

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	60,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$60,000**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**$60,000**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$60,000**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	60,000
Total:	**$60,000**

Statutory Dedications

	Amount
Total:	**—**

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	715,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$715,000**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**$715,000**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$715,000**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	30,000
Fees & Self-generated Revenues	685,000
Total:	**$715,000**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority in the Professional Services category for multiple LDI offices. Additional funding is requested to address increased contractual costs and provide specialized professional services necessary to support LDIís regulatory, legal, actuarial, cybersecurity, and operational needs. Please see the attached document for a detailed explanation and justification of each request.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's existing professional services budget will not allow for adequate funding to be spread across the multiple areas needing contractual support to stay current with the challenging insurance landscape.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 62287 --CB-8 Professional Services Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: PROFESSIONAL SERVICES INCREASE

SUMMARY RECAP

Administration/Fiscal Program:				
1650000200	5510400	Professional Services-Other		$60,000
			Total Administration/Fiscal Program	**$60,000**
Market Compliance Program:				
1650000200	5510001	Professional Services-Accounting and Auditing		$580,000
1650000200	5510005	Professional Services-Legal		$85,000
1650000200	5510400	Professional Services-Other		$20,000
16500I0800	5510400	Professional Services-Other		$30,000
			Total Market Compliance Program	**$715,000**
			Total Professional Services Increase	**$775,000**

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651011030	5510400	Professional Services-Other: Contractor(s) for the Office of Management and Finance Public Affairs Division for contracted social media support to enhance LDI's ability to effectively communicate important information, expand public outreach, and improve engagement with consumers and stakeholders.			$60,000
16500I0800	1652052422	5510400	Professional Services-Other: Contractor for the Office of Health, Life & Annuity Annuity to restore adequate funding for rate review services due to a significant increase in filing volume, complexity, and regulatory requirements. With the individual market increasing from two to five filers and regulatory changes requiring additional review work, the current $100,000 funding level is insufficient to meet anticipated needs. (Total amount is $50,000. 60% of total will be paid with funds from the I08-Administrative Fund Dedicated Fund Account.)			$30,000
1650000200	1652052422	5510400	Professional Services-Other: Contractor for the Office of Health, Life & Annuity Annuity to restore adequate funding for rate review services due to a significant increase in filing volume, complexity, and regulatory requirements. With the individual market increasing from two to five filers and regulatory changes requiring additional review work, the current $100,000 funding level is insufficient to meet anticipated needs. (Total amount is $50,000. 40% of total will be paid with funds from the I08-Administrative Fund Dedicated Fund Account.)			$20,000

Continuation Budget Adjustments - by Program **Form 62287 --CB-8 Professional Services Increase**

Request Type: CB-8 Attachment

1650000200	1652063042	5510001	Professional Services-Accounting & Auditing - Increase in contractor funding for the Office of Financal Solvency to provide for COLA $5 per hour increases to the hourly rate across all accounting and auditing contracts performing analysis and conducting financial examinations to meet examination deadlines. *(Note: This is across approximately 12-15 contracts.)*	$115,000
1650000200	1652063052	5510001	Professional Services-Accounting & Auditing - Increase in contractor funding for the Office of Financal Solvency to address LDI's need for specialized actuarial expertise in health, captive, and solvency-related work and to support recruitment for difficult-to-fill specialized positions. These services provide expertise necessary to support LDI's regulatory responsibilities and maintain adequate professional resources.	$215,000
1650000200	1652083052	5510005	Professional Services-Legal - Increase existing contractor funding in the Office of Legal to ensure adequate legal resources are available to address the growing volume and complexity of rate-related matters and litigation requested by the Commissioner. The increased workload has resulted in additional legal and contractual costs that cannot be absorbed within the current funding level, making additional funding necessary to provide sufficient legal support and representation.	$85,000
1650000200	1652106032	5510001	Professional Services-Accounting & Auditing - Contractor for the Office of Consumer Services to expand the office's capacity to conduct targeted market conduct examinations focused on cybersecurity. These examinations require additional resources to provide appropriate regulatory oversight and address cybersecurity-related concerns within the entities regulated by LDI.	$250,000
			TOTAL PROFESSIONAL SERVICES INCREASE	**$775,000**

Form 62288 — 165 Legislative Auditor

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(7,131)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$(7,131)**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	(7,131)
TOTAL OTHER CHARGES	**$(7,131)**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$(7,131)**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(7,131)
Total:	**$(7,131)**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request is to decrease budget allocation for the Office of the Legislative Auditor for Fiscal Year 2027-2028 for required audit services.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would retain IAT budget authority for Legislative Auditor services in excess of the amount currently anticipated for Fiscal Year 2027-2028.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

LOUISIANA LEGISLATIVE AUDITOR

MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

October 6, 2026

Mr. Timothy Temple, Commissioner
Louisiana Department of Insurance
Post Office Box 94214
Baton Rouge, Louisiana 70804-9214

Sent via Email: tim.temple@ldi.la.gov

Forwarded via USPS

Dear Commissioner Temple,

Act 912 of the 2026 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2027-2028 fiscal year. I ask that you include $124,684.00 for the 2027-2028 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at bdavis@lla.la.gov or (225) 339-3977. I appreciate the many courtesies extended to my staff over the years and look forward to working with you in the future.

Sincerely,

Michael J. Waguespack, CPA
Louisiana Legislative Auditor

MJW:BQD:tr

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OCT 09 2026
OFFICE OF THE COMMISSIONER

Allocation Letter 2028-3454

1600 NORTH 3RD STREET P.O. BOX 94397 BATON ROUGE, LA 70804-9397
PHONE 225-339-3800 | FAX 225-339-3870 | LLA.LA.GOV

Continuation Budget Adjustments - by Program

Form 6228 --CB-8 IAT-Legislative Auditor Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL
EXPLANATION: IAT-Legislative Auditor Increase

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021120	5950052	Decrease for Office of Legislative Auditor for audit services			($7,131)
			TOTAL IAT-LEGISLATIVE AUDITOR DECREASE			**($7,131)**

Fiscal Year 2026-2027 Budget	$131,815
Fiscal Year 2027-2028 Allocation	$124,684
Total Legislative Auditor Adjustment	($7,131)

Form 62289 — 165 Replacement Acquisitions

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	647,612
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$647,612**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	647,612
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**$647,612**
TOTAL EXPENDITURES	**$647,612**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	647,612
Total:	**$647,612**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	Acquisitions are needed to replace IT equipment. The LDI replaces IT equipment every 4-5 years because the equipment becomes obsolete within a period of time after purchase. IT equipment becomes increasingly more expensive to maintain as systems reach the end of their service lifetimes and the warranty falls to third party vendors. The cost to operate obsolete equipment is increasing the total operating cost due to the equipment requiring more financial and staff resources to keep the equipment operational. ($647,612)
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would not have adequate funding to replace obsolete IT hardware.
Is revenue a fixed amount or can it be adjusted?	N/A
Is the expenditure of these revenues restricted?	The requested revenues are self-generated funds.
Additional information or comments.	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.

Continuation Budget Adjustments - by Program

Form 62289 --CB-8 Replacement Acquisitions
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL
EXPLANATION: ACQUISITIONS

IT EQUIPMENT:

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021130	5710221	Palo Alto Panorama M-500 Management Appliance (HA Pair)	2	$20,000	$40,000
1650000200	1651021130	5710221	Dell AX-760 Azure Stack HCI Nodes	4	$55,000	$220,000
1650000200	1651021130	5710221	Palo Alto PA-3420 Next-Gen Firewall (HA Pair)	2	$52,000	$104,000
1650000200	1651021130	5710221	Nvidia H100 SXM5 80GB GPU (AI Server Expansion)	4	$28,000	$112,000
1650000200	1651021130	5710221	APC SRTL180RM2UBP Network Closet UPS Replacements	4	$5,400	$21,600
1650000200	1651021130	5710221	Dell Latitude 5450 Laptop Replacements	25	$1,750	$43,750
1650000200	1651021130	5710221	Dell OptiPlex 7020 Desktop Replacements	30	$1,650	$49,500
1650000200	1651021130	5710221	Dell WD22TB4 Thunderbolt Docking Stations	20	$280	$5,600
1650000200	1651021130	5710221	Dell EMC PowerVault ME5024 Storage Array	1	$27,162	$27,162
1650000200	1651021130	5710221	APC Smart-UPS SRTL5KRM2UT Battery Replacement Packs	4	$1,800	$7,200
1650000200	1651021130	5710221	Monitors (27", Dell P2725H)	40	$420	$16,800
		5710221	**TOTAL IT REPLACEMENT ACQUISITIONS**			**$647,612**

TOTAL REPLACEMENT ACQUISITIONS	**$647,612**

Form 62294 — 165 Operating Services Increase

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	1,530,243
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$1,530,243**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	1,530,243
Supplies	—
TOTAL OPERATING EXPENSES	**$1,530,243**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$1,530,243**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	1,530,243
Total:	**$1,530,243**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority in the Operating Services category to address increased technology demands that exceed LDIís current support and maintenance capacity, including application, infrastructure, security, and AI-related needs. Please refer to the attached document for additional details and justification for the requested funding.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, LDIís ability to maintain and support its growing application portfolio, infrastructure, security needs, and AI-powered technologies will be limited, resulting in increased maintenance backlogs and delays in critical technology initiatives.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 62294 --CB-8 Operating Services Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: OPERATING SERVICES INCREASE

SUMMARY RECAP

Administration/Fiscal Program:

1650000200	5330026	Rent-Equipment		$1,530,243
		Total Administration/Fiscal Program		**$1,530,243**
		Total Operating Services Increase		**$1,530,243**

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021130	5330026	Maintenance - Software Maintenance - Increase in software maintenance for the Office of Management and Finance IT Division to meet growing technology and security support needs, including network and infrastructure modernization and AI-related technologies. The funding will provide additional support for increasingly complex systems, cybersecurity activities, and vendor audit requirements in accordance with Executive Orders JML 25-103 and JML 25-109.			$202,752
1650000200	1651021130	5330026	Maintenance - Software Maintenance - Increase in software maintenance for the Office of Management and Finance IT Division to to provide the application maintenance capacity necessary to support LDI's expanding technology environment, including legislatively mandated systems and the Louisiana Fortify Homes Program. Over the last 12 months, maintenance needs have exceeded the current allotment by an average of 260 hours per month, demonstrating that existing funding is insufficient to sustain current operational requirements.			$482,691
1650000200	1651021130	5330026	Maintenance - Software Maintenance - Increase in software maintenance for the Office of Management and Finance IT Division to address a critical gap in LDI's existing application maintenance support as the department expands its use of AI-powered applications and advanced technologies. Current maintenance services do not provide the specialized expertise required to maintain, support, and transition these systems into ongoing operations, making additional funding necessary to sustain LDI's expanding technology portfolio.			$844,800
			TOTAL OPERATING SERVICES INCREASE			**$1,530,243**

Form 62301 — 165 Health Mandates

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	25,163,000
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$25,163,000**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	25,163,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**$25,163,000**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$25,163,000**

Question	Narrative Response
Explain the need for this request.	This request is to increase the Other Charges-Misc-Other Misc Public Safety and Fraud to fund state benefit mandates that the state has enacted since the passage of the Affordable Care Act in 2011. Under federal law, unfunded state mandates passed since the end of 2011 are preempted. This increase would fund the mandates shown on the CB-8 detail page. Costs were estimated from the original fiscal analyses adjusted for population growth and trended forward to 2027. These amounts will continue to grow in future years to avoid preemption. Payments for each of the mandates would be made to the five (5) carriers on the Affordable Care Exchange in the amounts shown.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI/State of LA would not have adequate funding to pay the carriers on the Exchange for the state benefit mandates and the benefits would continue to be preempted by the Affordable Care Act.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are state general fund.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 62301 --CB-8 Other Charges-HEALTH MANDATES
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: OTHER CHARGES-HLA MANDATES INCREASE

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000000	1652052422	5620112	OTHER CHARGES-Misc-Other Misc - Increase to fund unfunded state benefit mandates that the state has passed since the passage of the Affordable Care Act in 2011.			$25,163,000

Statute/Act	Mandate Description	Amount
22:1028.2	Diagnostic imaging/mammography	$264,000
22:1036.1	Fertility preservation for cancer patients	$1,553,000
22:1047	Bariatric surgery for obesity	$4,636,000
22:1054.1	Certain non-indicated uses of drugs for cancer patients	$160,000
22:1059.2	Doula services	$264,000
22:1059.3	Donor breast milk for infants	$380,000
Act 227 of 225	Integrative cancer treatments	$157,000
Act 360 of 2025	PANS/PANDAS treatment	$783,000
Act 367 of 2025	Amino-acid-based elemental formulas for infants	$3,130,000
Act 719 of 2026	Orthotics and prosthetics	$13,762,000
Act 743 of 2026	Dental Care for Cancer Patients	$74,000
	TOTAL	**$25,163,000**

TOTAL OTHER CHARGES INCREASE	**$25,163,000**

Form 62304 — 165 Positions Increase

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	516,887
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$516,887**

EXPENDITURES

	Amount
Salaries	329,312
Other Compensation	—
Related Benefits	187,575
TOTAL PERSONAL SERVICES	**$516,887**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$516,887**

AUTHORIZED POSITIONS

	FTE
Classified	2
Unclassified	3
TOTAL AUTHORIZED T.O. POSITIONS	5
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	516,887
Total:	**$516,887**

Statutory Dedications

	Amount
Total:	**—**

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	503,745
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$503,745**

EXPENDITURES

	Amount
Salaries	345,724
Other Compensation	—
Related Benefits	158,021
TOTAL PERSONAL SERVICES	**$503,745**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$503,745**

AUTHORIZED POSITIONS

	FTE
Classified	2
Unclassified	1
TOTAL AUTHORIZED T.O. POSITIONS	3
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	503,745
Total:	**$503,745**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request seeks a budget increase for salaries and related benefits for 8 T.O. positions to handle workload increases in the department. Administration/Fiscal Program - The Office of Consumer Advocacy and Diversity in the Office of the Commissioner needs one (1) Insurance Specialist 1 position to handle increasing volume of outreach and assistance for the Louisiana Fortify Homes Program and other regulatory matters. The Office of Management and Finance needs three (3) Specialist positions to support the continued operations and growing workload of the Louisiana Fortify Homes Program (LFHP), including administration and support of program activities and one (1) IT Applications Specialist 2 to support LDI ITís expanding application development and maintenance workload across key systems, including the Regulatory Management System, Employee Portal, Louisiana Fortify Homes Program, and other departmental applications. Market Compliance Program - The Office of Financial Solvency needs one (1) Actuary to strengthen actuarial capacity and provide needed redundancy for critical actuarial functions. Current staffing relies heavily on a limited number of highly experienced actuaries, creating a significant experience and continuity gap that additional staffing will help address. The Office of Consumer Services needs two (2) Insurance Specialist 4 positions to investigate cybersecurity reports submitted to LDI pursuant to the Data Security Law and provide the staffing necessary to meet the departmentís related regulatory responsibilities.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI will not be able to properly manage the volume of work for which the positions are requested.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 62304 --CB-8 Positions Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: POSITIONS INCREASE - Positions needed for increased workload involving consumer outreach, IT, LA Fortify Homes Program, Actuarial services and Cyber Security complaints

					Pos. Type	# of Positions
Administration/Fiscal Program:			Insurance Specialist 1 (AS-612) - Consumer Advocacy & Diversity		Classified	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION			
1650000200	1651011070	5110010	Salaries-Classified-Regular	$51,938		
1650000200	1651011070	5130010	Retirement-State Employee	$15,192		
1650000200	1651011070	5130060	Medicare Tax	$753		
1650000200	1651011070	5130070	Group Insurance	$17,295		
			TOTAL	$85,178		
Administration/Fiscal Program:			Specialist (Unclassified) - LA Fortify Homes Program		Unclassified	3
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION			
1650000200	1652074072	5110025	Salaries-Unclassified-Regular	$191,595		
1650000200	1652074072	5130010	Retirement-State Employee	$56,043		
1650000200	1652074072	5130060	Medicare Tax	$2,778		
1650000200	1652074072	5130070	Group Insurance	$51,885		
			TOTAL	$302,301		
Administration/Fiscal Program:			IT Applications Specialist 2 (TS-315) - IT		Classified	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION			
1650000200	1651011030	5110010	Salaries-Classified-Regular	$85,779		
1650000200	1651011030	5130010	Retirement-State Employee	$25,090		
1650000200	1651011030	5130060	Medicare Tax	$1,244		
1650000200	1651011030	5130070	Group Insurance	$17,295		
			TOTAL	$129,408		
			TOTAL ADMINISTRATION/FISCAL PROGRAM	$516,887		5
Market Compliance Program:			Actuary (Unclassified) - Actuarial Services		Unclassified	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION			
16500I0900	1652097042	5110010	Salaries-Classified-Regular	$200,000		
16500I0900	1652097042	5130010	Retirement-State Employee	$58,500		
16500I0900	1652097042	5130060	Medicare Tax	$2,900		
16500I0900	1652097042	5130070	Group Insurance	$17,295		
			TOTAL	$278,695		
Market Compliance Program:			Insurance Specialist 4 (AS-617) - Consumer Services		Classified	2
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION			
1650000200	1652106042	5110010	Salaries-Classified-Regular	$145,724		
1650000200	1652106042	5130010	Retirement-State Employee	$42,624		
1650000200	1652106042	5130060	Medicare Tax	$2,112		
1650000200	1652106042	5130070	Group Insurance	$34,590		
			TOTAL	$225,050		
			TOTAL MARKET COMPLIANCE PROGRAM	$503,745		3
			TOTAL POSITIONS REQUEST	$1,020,632		8

Form 62313 — 165 Unclassified Market Adjustments

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	79,603
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$79,603**

EXPENDITURES

	Amount
Salaries	60,905
Other Compensation	—
Related Benefits	18,698
TOTAL PERSONAL SERVICES	**$79,603**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$79,603**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	79,603
Total:	**$79,603**

Statutory Dedications

	Amount
Total:	**—**

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	71,217
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$71,217**

EXPENDITURES

	Amount
Salaries	54,488
Other Compensation	—
Related Benefits	16,729
TOTAL PERSONAL SERVICES	**$71,217**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$71,217**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	4,470
Fees & Self-generated Revenues	61,257
Insurance Fraud Investigation Dedicated Fund Account	5,490
Total:	**$71,217**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request is to request a 3% salary increase for unclassified employees. This will allow the same level of increase as classified employees. Please see attached for a detailed explanation of the requested increase. This request does not include a salary increase for the Commissioner of Insurance which is set by statute.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's existing Salaries and Related Benefits budgets will not allow for adequate funding to support salary increases for unclassified employees.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non restricted and can be based on a recommended level of expenditures
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 62313 -CB-8 Unclassified Increases
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: UNCLASSIFIED INCREASES

SUMMARY

1651000000	Administration/Fiscal Program	$79,603
1652000000	Market Compliance Program	$71,217
	TOTAL PERSONAL SERVICES INCREASE	**$150,820**

Fund	Cost Center	G/L Account	EXPENDITURE DESCRIPTION	Requested Mkt Adj
Administration/Fiscal Program:				
1650000200	1651000000	5110025	Salaries-Unclassified-Regular	$60,905
1650000200	1651000000	5130010	Retirement-State Employee	$17,814
1650000200	1651000000	5130060	Medicare Tax	$884
			Total Administration/Fiscal Program	**$79,603**
Market Compliance Program:				
1650000200	1652000000	5110025	Salaries-Unclassified-Regular	$46,868
16500I0800	1652000000	5110025	Salaries-Unclassified-Regular	$3,420
16500I0900	1652000000	5110025	Salaries-Unclassified-Regular	$4,200
1650000200	1652000000	5130010	Retirement-State Employee	$13,709
16500I0800	1652000000	5130010	Retirement-State Employee	$1,000
16500I0900	1652000000	5130010	Retirement-State Employee	$1,229
1650000200	1652000000	5130060	Medicare Tax	$680
16500I0800	1652000000	5130060	Medicare Tax	$50
16500I0900	1652000000	5130060	Medicare Tax	$61
			Total Market Compliance Program	**$71,217**
			Total Unclassified Increase	**$150,820**

Form 62321 — 165 Fraud Increase

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	682,563
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$682,563**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**$682,563**
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**—**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$682,563**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Insurance Fraud Investigation Dedicated Fund Account	682,563
Total:	**$682,563**

Statutory Dedications

	Amount
Total:	**—**

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority for self-generated dedicated funds generated through the Insurance Fraud Assessment (I09) account to match anticipated collections. Act 340 of the 2024 Regular Legislative Session authorized the fraud units of the LDI, LA Department of Justice, and the LA Department of Public Safety to sign a written agreement (MOU) that increases the previously set allocations of 10%, 15%, and 75% respectively of the total collections generated through the assessment to an amount that is higher than currently projected. Please see the attached for a detailed explanation of the requested adjustment and the attached signed MOU.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's will not have adequate self-generated dedicated budget authority to access the amount of funds generated through the Insurance Fraud Assessment.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated dedicated funds and are a fixed amount.
Is the expenditure of these revenues restricted?	The expenditure of these revenues is restricted to the Office of Insurance Fraud in accordance with R.S. 40:1428.
Additional information or comments.	N/A

MEMORANDUM OF UNDERSTANDING RELATING TO DISTRIBUTION OF FRAUD ASSESSMENT FUNDS BETWEEN LOUISIANA STATE POLICE, LOUISIANA DEPARTMENT OF JUSTICE AND THE LOUISIANA DEPARTMENT OF INSURANCE

This Louisiana Department of Insurance ("LDI") Memorandum of Understanding ("MOU") relating to distribution of fraud assessment funds as authorized by Act 340 of the 2024 Louisiana Legislature (La. R.S. 40:1428 *et. seq.*) is made and entered into by and between Louisiana State Police ("LSP") and the Louisiana Department of Justice ("LDOJ") and the LDI, hereafter referred to from time to time individually as "Party" or collectively as ("the Parties") and is effective as of the date of the last signature to this Agreement ("Effective Date").

RECITALS

WHEREAS the LDI is a state agency dedicated to regulating the business of insurance.

WHEREAS the LSP is a statutorily mandated, statewide law enforcement agency charged with ensuring the safety, order, and security of the people in the state through enforcement, regulation, education, and provision of other essential public safety services.

WHEREAS the LDOJ is a unit within the Attorney General's Office whose mission, as the State's chief legal officer, is to represent the people of Louisiana and protect the public interests of the larger community from those who wish to damage, injure, silence or defraud the insurance buying community.

WHEREAS the purpose of this MOU is to formalize the allocation of funds collected under the special assessment for insurance fraud prevention, as required by Act No. 340 (La. R.S. 40:1428 *et. seq.*). This MOU outlines the agreed distribution of the projected assessment funds among the LDI, LSP, and the LDOJ.

WHEREAS the total projected assessment amount for the fiscal year (2027-2028) is $10,055,588.82.

NOW THEREFORE, in consideration of the promises and obligations contained in the MOU and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. **Fund Allocation**. In consideration of the projected assessment and the balance of funds expected to be available, the Parties agree to allocate the funds as follows:

a. Louisiana Department of Insurance: $4,300,000.00.

b. Louisiana State Police: $6,100,000.00.

c. Louisiana Department of Justice: $1,509,000.00.

2. **Fund Use**. The allocated funds shall be used exclusively for the purposes specified under Act No. 340 for insurance fraud prevention and enforcement. Each agency agrees to use its allocated funds in accordance with its respective roles and responsibilities related to insurance fraud:

   a. **LDI**: For the section of insurance fraud within the Department of Insurance.

   b. **LSP**: For the insurance fraud investigation unit within the Louisiana State Police.

   c. **LDOJ**: For the insurance fraud support unit within the Louisiana Department of Justice.

3. **Administration and Reporting**. Each agency will administer its allocated funds in accordance with applicable laws and regulations.

4. **Term**. This MOU will be effective on the last date it is signed by all parties and will remain in effect unless or until modified or terminated by mutual agreement of the parties.

5. **Modification and Termination**. This MOU may be modified or terminated by written agreement of all parties. Any modifications must be documented in writing and signed by authorized representatives of all parties.

6. **Contact Information**. For any communications related to this MOU, the primary contacts are:

   a. Louisiana Department of Insurance
   Contact Person: Timothy J. Temple – Commissioner of Insurance
   Phone: 225-342-4612
   Email: tim.temple@ldi.la.gov

b. **Louisiana State Police**
Contact Person: Colonel Frank J. Besson – Superintendent
Phone: 225-925-6118
Email: Frank.Besson@la.gov

c. **Louisiana Department of Justice**
Contact Person: Liz Murrill – Attorney General
Phone: 225-326-6079
Email: murrille@ag.louisiana.gov

7. **Signatures**. By signing below, the representatives of the Louisiana Department of Insurance, Louisiana State Police, and Department of Justice agree to the terms and conditions outlined in this MOU.

Name: Timothy J. Temple
Title: Commissioner of Insurance
Louisiana Department of Insurance

08/10/2026
Date

Col. FJB
Name: Colonel Frank J. Besson
Title: Superintendent
Louisiana State Police

9.8.2026
Date

Name: Liz Murrill
Title: Attorney General
Louisiana Department of Justice

9-14-26
Date

Continuation Budget Adjustments - by Program

Form 62321 --CB-8 Fraud Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: FRAUD INVESTIGATION FUND INCREASE

SUMMARY RECAP - I09 FRAUD INVESTIGATION FUND INCREASE

Market Compliance Program:

Fiscal Year 2025-2026 Existing Budget-I09	$3,776,244
Fiscal Year 2026-2027 I09 Fraud Assessment MOU Projected Collections	$4,300,000
Total Fraud Investigation Fund Increase	**$523,756**

FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION	I09
16500I0900	1652097022	5110010	Salaries-Classified-Regular	(34,027)
16500I0900	1652097022	5110025	Salaries-Unclassified-Regular	(13,333)
16500I0900	1652097022	5120010	Compensation/Wages	(37,800)
16500I0900	1652097022	5130010	Retirement-State Employee	(26,193)
16500I0900	1652097022	5130055	FICA Tax (OASDI)	(2,344)
16500I0900	1652097022	5130060	Medicare Tax	(1,234)
16500I0900	1652097022	5130070	Group Insurance	13,769
16500I0900	1652097042	5110010	Salaries-Classified-Regular	31,650
16500I0900	1652097042	5120010	Compensation/Wages	(67,147)
16500I0900	1652097042	5130010	Retirement-State Employee	(36,427)
16500I0900	1652097042	5130055	FICA Tax (OASDI)	(4,163)
16500I0900	1652097042	5130060	Medicare Tax	(880)
16500I0900	1652097042	5130070	Group Insurance	(14,491)
16500I0900	Various	Various	Inflation	48,047
16500I0900	1652097042	5710221	Acq-Computer Hardware	(14,234)
16500I0900	1652097042	5510400	Prof Ser-Other Professional Services	682,563
			TOTAL I09 SELF-GENERATED BUDGET DEDICATED BUDGET AUTHORITY	**$523,756**

These adjustments are reflected on the CB-4, CB-5, CB-6 and CB-8 (Unclassified) Forms for Compulsory Adjustments.

The LDI's Office of Insurance Fraud (OIF) is requesting additional budget authority up to the full MOU amount to ensure OIF can utilize the funding available under the agreement. The additional authority will support expanded AI capabilities and specialized expert and consultant services needed to strengthen complex fraud investigations and provide technical and industry-specific support to law enforcement task force partners.

Form 62651 — 165 Louisiana Fortified Homes Program (LFHP) Increase

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	8,159,931
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	**$8,159,931**

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	**—**
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	**—**
PROFESSIONAL SERVICES	**—**
Other Charges	8,159,931
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	**$8,159,931**
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	**—**
TOTAL EXPENDITURES	**$8,159,931**

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Statutory Dedications

	Amount
Louisiana Fortify Homes Program	8,159,931
Total:	**$8,159,931**

Question	Narrative Response
Explain the need for this request.	This request is to increase the Other Charges-Misc Operating Services by $8,159,931. The LFHP fund currently has a remaining balance of $8,159,931that is available to support the program; however, additional budget authority is needed to access and expend these funds. This request will provide the authority necessary to utilize the remaining LFHP fund balance for continued program activities.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The remaining $8,159,931 balance in the LFHP fund will not be available for expenditure due to insufficient budget authority. This would limit LDIís ability to fully utilize existing LFHP resources to support continued program activities.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are generated through collections on self-generated fees and some premium taxes.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 62651 --CB-8 Other Charges-LFHP
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: OTHER CHARGES-LA FORTIFY HOMES PROGRAM (LFHP) INCREASE

SUMMARY RECAP - I14 LA FORTIFY HOMES PROGRAM INCREASE

Market Compliance Program:

Fiscal Year 2026-2027 Existing Budget-I14	$30,000,000
Fiscal Year 2027-2028 I14 LA Fortify Homes Program Requested Budget Authority	$38,159,931
Total LA Fortify Homes Increase	**$8,159,931**

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
16500I1400	1651021191	5620063	OTHER CHARGES-Misc-Operating Services - Increase funding for the LA Fortify Homes Program to provide authority to expend funds currently available in the program balance. This increase will allow LDI to fully utilize available LFHP funding to support the continued operation of the program.			$8,159,931
			TOTAL OTHER CHARGES INCREASE			**$8,159,931**



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Technical and Other Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in this Adjustment Package	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	25,163,000	—	25,163,000
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	45,318,306	4,573,448	—	49,891,754
STATUTORY DEDICATIONS	30,000,000	8,159,931	—	38,159,931
FEDERAL FUNDS	800,000	4,861	—	804,861
TOTAL MEANS OF FINANCING	**$76,118,306**	**$37,901,240**	**—**	**$114,019,546**
Salaries	18,811,640	914,608	—	19,726,248
Other Compensation	484,702	508,150	—	992,852
Related Benefits	9,681,882	(86,861)	—	9,595,021
TOTAL PERSONAL SERVICES	**$28,978,224**	**$1,335,897**	**—**	**$30,314,121**
Travel	525,161	12,499	—	537,660
Operating Services	3,466,150	1,612,735	—	5,078,885
Supplies	224,424	5,340	—	229,764
TOTAL OPERATING EXPENSES	**$4,215,735**	**$1,630,574**	**—**	**$5,846,309**
PROFESSIONAL SERVICES	**$9,984,867**	**$1,695,203**	**—**	**$11,680,070**
Other Charges	30,000,000	33,322,931	—	63,322,931
Debt Service	—	—	—	—
Interagency Transfers	2,215,634	(7,131)	—	2,208,503
TOTAL OTHER CHARGES	**$32,215,634**	**$33,315,800**	**—**	**$65,531,434**
Acquisitions	723,846	(76,234)	—	647,612
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$723,846**	**$(76,234)**	**—**	**$647,612**
TOTAL EXPENDITURES	**$76,118,306**	**$37,901,240**	**—**	**$114,019,546**
Classified	**213**	**4**	**—**	**217**
Unclassified	**27**	**4**	**—**	**31**
TOTAL AUTHORIZED T.O. POSITIONS	**240**	**8**	**—**	**248**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**3**	**—**	**—**	**3**

PROGRAM BREAKOUT

Means of Financing	Requested in this Adjustment Package	1651 Administrative/Fiscal	1652 Market Compliance
STATE GENERAL FUND (Direct)	—	—	—
STATE GENERAL FUND BY:	—	—	—
INTERAGENCY TRANSFERS	—	—	—
FEES & SELF-GENERATED	—	—	—
STATUTORY DEDICATIONS	—	—	—
FEDERAL FUNDS	—	—	—
TOTAL MEANS OF FINANCING	**—**	**—**	**—**
Salaries	—	—	—
Other Compensation	—	—	—
Related Benefits	—	—	—
TOTAL SALARIES	**—**	**—**	**—**
Travel	—	—	—
Operating Services	—	—	—
Supplies	—	—	—
TOTAL OPERATING EXPENSES	**—**	**—**	**—**
PROFESSIONAL SERVICES	**—**	**—**	**—**
Other Charges	—	—	—
Debt Service	—	—	—
Interagency Transfers	—	—	—
TOTAL OTHER CHARGES	**—**	**—**	**—**
Acquisitions	—	—	—
Major Repairs	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**—**	**—**	**—**
TOTAL EXPENDITURES & REQUEST	**—**	**—**	**—**
Classified	**—**	**—**	**—**
Unclassified	**—**	**—**	**—**
TOTAL AUTHORIZED T.O. POSITIONS	**—**	**—**	**—**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in this Adjustment Package	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	17,911,951	2,974,348	—	20,886,299
STATUTORY DEDICATIONS	30,000,000	8,159,931	—	38,159,931
FEDERAL FUNDS	800,000	4,861	—	804,861
TOTAL MEANS OF FINANCING	**$48,711,951**	**$11,139,140**	**—**	**$59,851,091**
Salaries	6,435,514	607,171	—	7,042,685
Other Compensation	332,955	356,737	—	689,692
Related Benefits	3,227,070	352,722	—	3,579,792
TOTAL PERSONAL SERVICES	**$9,995,539**	**$1,316,630**	**—**	**$11,312,169**
Travel	187,520	4,464	—	191,984
Operating Services	3,025,875	1,602,258	—	4,628,133
Supplies	179,737	4,278	—	184,015
TOTAL OPERATING EXPENSES	**$3,393,132**	**$1,611,000**	**—**	**$5,004,132**
PROFESSIONAL SERVICES	**$2,550,826**	**$120,710**	**—**	**$2,671,536**
Other Charges	30,000,000	8,159,931	—	38,159,931
Debt Service	—	—	—	—
Interagency Transfers	2,062,842	(7,131)	—	2,055,711
TOTAL OTHER CHARGES	**$32,062,842**	**$8,152,800**	**—**	**$40,215,642**
Acquisitions	709,612	(62,000)	—	647,612
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$709,612**	**$(62,000)**	**—**	**$647,612**
TOTAL EXPENDITURES	**$48,711,951**	**$11,139,140**	**—**	**$59,851,091**
Classified	**61**	**2**	**—**	**63**
Unclassified	**18**	**3**	**—**	**21**
TOTAL AUTHORIZED T.O. POSITIONS	**79**	**5**	**—**	**84**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**

1652 - Market Compliance

Means of Financing	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in this Adjustment Package	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	25,163,000	—	25,163,000
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	27,406,355	1,599,100	—	29,005,455
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	**$27,406,355**	**$26,762,100**	**—**	**$54,168,455**
Salaries	12,376,126	307,437	—	12,683,563
Other Compensation	151,747	151,413	—	303,160
Related Benefits	6,454,812	(439,583)	—	6,015,229
TOTAL PERSONAL SERVICES	**$18,982,685**	**$19,267**	**—**	**$19,001,952**
Travel	337,641	8,035	—	345,676
Operating Services	440,275	10,477	—	450,752
Supplies	44,687	1,062	—	45,749
TOTAL OPERATING EXPENSES	**$822,603**	**$19,574**	**—**	**$842,177**
PROFESSIONAL SERVICES	**$7,434,041**	**$1,574,493**	**—**	**$9,008,534**
Other Charges	—	25,163,000	—	25,163,000
Debt Service	—	—	—	—
Interagency Transfers	152,792	—	—	152,792
TOTAL OTHER CHARGES	**$152,792**	**$25,163,000**	**—**	**$25,315,792**
Acquisitions	14,234	(14,234)	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$14,234**	**$(14,234)**	**—**	**—**
TOTAL EXPENDITURES	**$27,406,355**	**$26,762,100**	**—**	**$54,168,455**
Classified	**152**	**2**	**—**	**154**
Unclassified	**9**	**1**	**—**	**10**
TOTAL AUTHORIZED T.O. POSITIONS	**161**	**3**	**—**	**164**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**3**	**—**	**—**	**3**



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New or Expanded Requests

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	25,163,000	—	—	25,163,000
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	45,318,306	4,573,448	—	—	49,891,754
STATUTORY DEDICATIONS	30,000,000	8,159,931	—	—	38,159,931
FEDERAL FUNDS	800,000	4,861	—	—	804,861
TOTAL MEANS OF FINANCING	**$76,118,306**	**$37,901,240**	**—**	**—**	**$114,019,546**
Salaries	18,811,640	914,608	—	—	19,726,248
Other Compensation	484,702	508,150	—	—	992,852
Related Benefits	9,681,882	(86,861)	—	—	9,595,021
TOTAL PERSONAL SERVICES	**$28,978,224**	**$1,335,897**	**—**	**—**	**$30,314,121**
Travel	525,161	12,499	—	—	537,660
Operating Services	3,466,150	1,612,735	—	—	5,078,885
Supplies	224,424	5,340	—	—	229,764
TOTAL OPERATING EXPENSES	**$4,215,735**	**$1,630,574**	**—**	**—**	**$5,846,309**
PROFESSIONAL SERVICES	**$9,984,867**	**$1,695,203**	**—**	**—**	**$11,680,070**
Other Charges	30,000,000	33,322,931	—	—	63,322,931
Debt Service	—	—	—	—	—
Interagency Transfers	2,215,634	(7,131)	—	—	2,208,503
TOTAL OTHER CHARGES	**$32,215,634**	**$33,315,800**	**—**	**—**	**$65,531,434**
Acquisitions	723,846	(76,234)	—	—	647,612
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$723,846**	**$(76,234)**	**—**	**—**	**$647,612**
TOTAL EXPENDITURES	**$76,118,306**	**$37,901,240**	**—**	**—**	**$114,019,546**
Classified	213	4	—	—	217
Unclassified	27	4	—	—	31
TOTAL AUTHORIZED T.O. POSITIONS	240	8	—	—	248
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Administrative Ded Fund Account - Department of Insurance	1,230,367	120,109	—	—	1,350,476
Fees & Self-generated Revenues	40,311,695	3,929,583	—	—	44,241,278
Insurance Fraud Investigation Dedicated Fund Account	3,776,244	523,756	—	—	4,300,000
Total:	**$45,318,306**	**$4,573,448**	**—**	**—**	**$49,891,754**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Louisiana Fortify Homes Program	30,000,000	8,159,931	—	—	38,159,931
Total:	**$30,000,000**	**$8,159,931**	**—**	**—**	**$38,159,931**

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	17,911,951	2,974,348	—	—	20,886,299
STATUTORY DEDICATIONS	30,000,000	8,159,931	—	—	38,159,931
FEDERAL FUNDS	800,000	4,861	—	—	804,861
TOTAL MEANS OF FINANCING	**$48,711,951**	**$11,139,140**	**—**	**—**	**$59,851,091**
Salaries	6,435,514	607,171	—	—	7,042,685
Other Compensation	332,955	356,737	—	—	689,692
Related Benefits	3,227,070	352,722	—	—	3,579,792
TOTAL PERSONAL SERVICES	**$9,995,539**	**$1,316,630**	**—**	**—**	**$11,312,169**
Travel	187,520	4,464	—	—	191,984
Operating Services	3,025,875	1,602,258	—	—	4,628,133
Supplies	179,737	4,278	—	—	184,015
TOTAL OPERATING EXPENSES	**$3,393,132**	**$1,611,000**	**—**	**—**	**$5,004,132**
PROFESSIONAL SERVICES	**$2,550,826**	**$120,710**	**—**	**—**	**$2,671,536**
Other Charges	30,000,000	8,159,931	—	—	38,159,931
Debt Service	—	—	—	—	—
Interagency Transfers	2,062,842	(7,131)	—	—	2,055,711
TOTAL OTHER CHARGES	**$32,062,842**	**$8,152,800**	**—**	**—**	**$40,215,642**
Acquisitions	709,612	(62,000)	—	—	647,612
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$709,612**	**$(62,000)**	**—**	**—**	**$647,612**
TOTAL EXPENDITURES	**$48,711,951**	**$11,139,140**	**—**	**—**	**$59,851,091**
Classified	61	2	—	—	63
Unclassified	18	3	—	—	21
TOTAL AUTHORIZED T.O. POSITIONS	79	5	—	—	84
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Fees & Self-generated Revenues	17,881,951	2,974,348	—	—	20,856,299
Insurance Fraud Investigation Dedicated Fund Account	30,000	—	—	—	30,000
Total:	**$17,911,951**	**$2,974,348**	**—**	**—**	**$20,886,299**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Louisiana Fortify Homes Program	30,000,000	8,159,931	—	—	38,159,931
Total:	**$30,000,000**	**$8,159,931**	**—**	**—**	**$38,159,931**

1652 - Market Compliance

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
STATE GENERAL FUND (Direct)	—	25,163,000	—	—	25,163,000
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	27,406,355	1,599,100	—	—	29,005,455
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$27,406,355**	**$26,762,100**	**—**	**—**	**$54,168,455**
Salaries	12,376,126	307,437	—	—	12,683,563
Other Compensation	151,747	151,413	—	—	303,160
Related Benefits	6,454,812	(439,583)	—	—	6,015,229
TOTAL PERSONAL SERVICES	**$18,982,685**	**$19,267**	**—**	**—**	**$19,001,952**
Travel	337,641	8,035	—	—	345,676
Operating Services	440,275	10,477	—	—	450,752
Supplies	44,687	1,062	—	—	45,749
TOTAL OPERATING EXPENSES	**$822,603**	**$19,574**	**—**	**—**	**$842,177**
PROFESSIONAL SERVICES	**$7,434,041**	**$1,574,493**	**—**	**—**	**$9,008,534**
Other Charges	—	25,163,000	—	—	25,163,000
Debt Service	—	—	—	—	—
Interagency Transfers	152,792	—	—	—	152,792
TOTAL OTHER CHARGES	**$152,792**	**$25,163,000**	**—**	**—**	**$25,315,792**
Acquisitions	14,234	(14,234)	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$14,234**	**$(14,234)**	**—**	**—**	**—**
TOTAL EXPENDITURES	**$27,406,355**	**$26,762,100**	**—**	**—**	**$54,168,455**
Classified	152	2	—	—	154
Unclassified	9	1	—	—	10
TOTAL AUTHORIZED T.O. POSITIONS	161	3	—	—	164
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Administrative Ded Fund Account - Department of Insurance	1,230,367	120,109	—	—	1,350,476
Fees & Self-generated Revenues	22,429,744	955,235	—	—	23,384,979
Insurance Fraud Investigation Dedicated Fund Account	3,746,244	523,756	—	—	4,270,000
Total:	**$27,406,355**	**$1,599,100**	**—**	**—**	**$29,005,455**

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustment	FY2027-2028 Requested in Technical/Other Package	FY2027-2028 Requested New/Expanded	FY2027-2028 Requested Realignment
Total:	**—**	**—**	**—**	**—**	**—**



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Total Request Summary

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	25,163,000	—	—	25,163,000	25,163,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	36,654,271	45,318,306	4,573,448	—	—	49,891,754	4,573,448
STATUTORY DEDICATIONS	18,704,982	30,000,000	8,159,931	—	—	38,159,931	8,159,931
FEDERAL FUNDS	593,863	800,000	4,861	—	—	804,861	4,861
TOTAL MEANS OF FINANCING	**$55,953,116**	**$76,118,306**	**$37,901,240**	**—**	**—**	**$114,019,546**	**$37,901,240**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Louisiana Fortify Homes Program	18,704,982	30,000,000	8,159,931	—	—	38,159,931	8,159,931
Total:	**$18,704,982**	**$30,000,000**	**$8,159,931**	**—**	**—**	**$38,159,931**	**$8,159,931**

Expenditures and Positions

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Salaries	17,085,477	18,811,640	914,608	—	—	19,726,248	914,608
Other Compensation	475,449	484,702	508,150	—	—	992,852	508,150
Related Benefits	8,913,897	9,681,882	(86,861)	—	—	9,595,021	(86,861)
TOTAL PERSONAL SERVICES	**$26,474,822**	**$28,978,224**	**$1,335,897**	**—**	**—**	**$30,314,121**	**$1,335,897**
Travel	270,716	525,161	12,499	—	—	537,660	12,499
Operating Services	3,099,858	3,466,150	1,612,735	—	—	5,078,885	1,612,735
Supplies	99,788	224,424	5,340	—	—	229,764	5,340
TOTAL OPERATING EXPENSES	**$3,470,362**	**$4,215,735**	**$1,630,574**	**—**	**—**	**$5,846,309**	**$1,630,574**
PROFESSIONAL SERVICES	**$4,694,942**	**$9,984,867**	**$1,695,203**	**—**	**—**	**$11,680,070**	**$1,695,203**
Other Charges	18,704,982	30,000,000	33,322,931	—	—	63,322,931	33,322,931
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,878,802	2,215,634	(7,131)	—	—	2,208,503	(7,131)
TOTAL OTHER CHARGES	**$20,583,784**	**$32,215,634**	**$33,315,800**	**—**	**—**	**$65,531,434**	**$33,315,800**
Acquisitions	729,206	723,846	(76,234)	—	—	647,612	(76,234)
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$729,206**	**$723,846**	**$(76,234)**	**—**	**—**	**$647,612**	**$(76,234)**
TOTAL EXPENDITURES	**$55,953,116**	**$76,118,306**	**$37,901,240**	**—**	**—**	**$114,019,546**	**$37,901,240**
Classified	205	213	4	—	—	217	4
Unclassified	27	27	4	—	—	31	4
TOTAL AUTHORIZED T.O. POSITIONS	**232**	**240**	**8**	**—**	**—**	**248**	**8**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**3**	**3**	**—**	**—**	**—**	**3**	**—**

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	14,732,776	17,911,951	2,974,348	—	—	20,886,299	2,974,348
STATUTORY DEDICATIONS	—	30,000,000	8,159,931	—	—	38,159,931	8,159,931
FEDERAL FUNDS	593,863	800,000	4,861	—	—	804,861	4,861
TOTAL MEANS OF FINANCING	**$15,326,640**	**$48,711,951**	**$11,139,140**	**—**	**—**	**$59,851,091**	**$11,139,140**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Louisiana Fortify Homes Program	—	30,000,000	8,159,931	—	—	38,159,931	8,159,931
Total:	**—**	**$30,000,000**	**$8,159,931**	**—**	**—**	**$38,159,931**	**$8,159,931**

Expenditures and Positions

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Salaries	5,684,291	6,435,514	607,171	—	—	7,042,685	607,171
Other Compensation	302,482	332,955	356,737	—	—	689,692	356,737
Related Benefits	2,850,078	3,227,070	352,722	—	—	3,579,792	352,722
TOTAL PERSONAL SERVICES	**$8,836,851**	**$9,995,539**	**$1,316,630**	**—**	**—**	**$11,312,169**	**$1,316,630**
Travel	89,685	187,520	4,464	—	—	191,984	4,464
Operating Services	2,675,061	3,025,875	1,602,258	—	—	4,628,133	1,602,258
Supplies	91,921	179,737	4,278	—	—	184,015	4,278
TOTAL OPERATING EXPENSES	**$2,856,666**	**$3,393,132**	**$1,611,000**	**—**	**—**	**$5,004,132**	**$1,611,000**
PROFESSIONAL SERVICES	**$1,142,340**	**$2,550,826**	**$120,710**	**—**	**—**	**$2,671,536**	**$120,710**
Other Charges	—	30,000,000	8,159,931	—	—	38,159,931	8,159,931
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,784,527	2,062,842	(7,131)	—	—	2,055,711	(7,131)
TOTAL OTHER CHARGES	**$1,784,527**	**$32,062,842**	**$8,152,800**	**—**	**—**	**$40,215,642**	**$8,152,800**
Acquisitions	706,255	709,612	(62,000)	—	—	647,612	(62,000)
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$706,255**	**$709,612**	**$(62,000)**	**—**	**—**	**$647,612**	**$(62,000)**
TOTAL EXPENDITURES	**$15,326,640**	**$48,711,951**	**$11,139,140**	**—**	**—**	**$59,851,091**	**$11,139,140**
Classified	59	61	2	—	—	63	2
Unclassified	14	18	3	—	—	21	3
TOTAL AUTHORIZED T.O. POSITIONS	**73**	**79**	**5**	**—**	**—**	**84**	**5**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**

1652 - Market Compliance

Means of Financing

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	25,163,000	—	—	25,163,000	25,163,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	21,921,494	27,406,355	1,599,100	—	—	29,005,455	1,599,100
STATUTORY DEDICATIONS	18,704,982	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	**$40,626,477**	**$27,406,355**	**$26,762,100**	**—**	**—**	**$54,168,455**	**$26,762,100**

Statutory Dedications

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Louisiana Fortify Homes Program	18,704,982	—	—	—	—	—	—
Total:	**$18,704,982**	**—**	**—**	**—**	**—**	**—**	**—**

Expenditures and Positions

Description	FY2025-2026 Actuals	Existing Operating Budget as of 10/01/2026	FY2027-2028 Requested Continuation Adjustments	FY2027-2028 Requested in Technical/Other Adjustments	FY2027-2028 Requested New or Expanded Adjustments	FY2027-2028 Total Request	Over/Under EOB
Salaries	11,401,186	12,376,126	307,437	—	—	12,683,563	307,437
Other Compensation	172,967	151,747	151,413	—	—	303,160	151,413
Related Benefits	6,063,819	6,454,812	(439,583)	—	—	6,015,229	(439,583)
TOTAL PERSONAL SERVICES	**$17,637,971**	**$18,982,685**	**$19,267**	**—**	**—**	**$19,001,952**	**$19,267**
Travel	181,031	337,641	8,035	—	—	345,676	8,035
Operating Services	424,797	440,275	10,477	—	—	450,752	10,477
Supplies	7,868	44,687	1,062	—	—	45,749	1,062
TOTAL OPERATING EXPENSES	**$613,695**	**$822,603**	**$19,574**	**—**	**—**	**$842,177**	**$19,574**
PROFESSIONAL SERVICES	**$3,552,603**	**$7,434,041**	**$1,574,493**	**—**	**—**	**$9,008,534**	**$1,574,493**
Other Charges	18,704,982	—	25,163,000	—	—	25,163,000	25,163,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	94,274	152,792	—	—	—	152,792	—
TOTAL OTHER CHARGES	**$18,799,256**	**$152,792**	**$25,163,000**	**—**	**—**	**$25,315,792**	**$25,163,000**
Acquisitions	22,951	14,234	(14,234)	—	—	—	(14,234)
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	**$22,951**	**$14,234**	**$(14,234)**	**—**	**—**	**—**	**$(14,234)**
TOTAL EXPENDITURES	**$40,626,477**	**$27,406,355**	**$26,762,100**	**—**	**—**	**$54,168,455**	**$26,762,100**
Classified	146	152	2	—	—	154	2
Unclassified	13	9	1	—	—	10	1
TOTAL AUTHORIZED T.O. POSITIONS	**159**	**161**	**3**	**—**	**—**	**164**	**3**
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	**—**	**—**	**—**	**—**	**—**	**—**	**—**
TOTAL NON-T.O. FTE POSITIONS	**3**	**3**	**—**	**—**	**—**	**3**	**—**

Addenda

INTERAGENCY TRANSFERS

LOUISIANA LEGISLATIVE AUDITOR

MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

October 6, 2026

Mr. Timothy Temple, Commissioner
Louisiana Department of Insurance
Post Office Box 94214
Baton Rouge, Louisiana 70804-9214

Sent via Email: tim.temple@ldi.la.gov

Forwarded via USPS

Dear Commissioner Temple,

Act 912 of the 2026 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2027-2028 fiscal year. I ask that you include $124,684.00 for the 2027-2028 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at bdavis@lla.la.gov or (225) 339-3977. I appreciate the many courtesies extended to my staff over the years and look forward to working with you in the future.

Sincerely,

Michael J. Waguespack, CPA
Louisiana Legislative Auditor

MJW:BQD:tr

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Allocation Letter 2028-3454

1600 NORTH 3RD STREET P.O. BOX 94397 BATON ROUGE, LA 70804-9397
PHONE 225-339-3800 | FAX 225-339-3870 | LLA.LA.GOV

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
Department Summary

CHILD - DS
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Service Number	Service Name	Agency Number	Agency Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	$0	$0	$0	$0	$0	$0	0

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
by Department

CHILD - DC
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
Agency Summary

CHILD - AS
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Service Number	Service Name	Program Number	Program Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	$0	$0	$0	$0	$0	$0	0

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
by Agency

CHILD - AC
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
by Agency/Program and Service

CHILD1
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
Narrative

CHILD2
Fiscal Year 2027 - 2028
Report Date: 11/2/26

Form ID:	
Form Description:	
Service:	

Question and Narrative Response

Agency: 165 INSURANCE

STATE OF LOUISIANA
Sunset Review

SUNSET1
Fiscal Year 2027 - 2028
Report Date: 11/2/26

INFORMATION TECHNOLOGY

DEPARTMENT 04-165 - Commissioner of Insurance	PRIOR YEAR ACTUAL 2025-2026	OPERATING BUDGET 2026-2027
MEANS OF FINANCING		
STATE GENERAL FUND (Direct)		
INTERAGENCY TRANSFERS		
FEES & SELF-GENERATED REVENUES	$ 5,260,681	$ 5,758,007
STATUTORY DEDICATIONS		
FEDERAL FUNDS	$ 5,688	$ 5,400
TOTAL MEANS OF FINANCING	**$ 5,266,369**	**$ 5,763,407**
EXPENDITURES AND REQUESTS		
PERSONAL SERVICES		
Salaries	$ 683,850	$ 705,176
Other Compensation	$ -	$ -
Related Benefits	$ 285,421	$ 294,478
TOTAL PERSONAL SERVICES	*$ 969,271*	*$ 999,654*
OPERATING EXPENSES		
Software Licensing	$ 682,311	$ 758,692
Software Maintenance	$ 1,606,312	$ 1,850,541
Hardware Rentals, Leases, or Financing	$ -	
Hardware Maintenance	$ 216,999	$ 107,888
Data Lines and Circuits		
Contract Services		
Travel	$ 4,068	$ 12,000
Supplies	$ 29,920	$ 113,923
Other (Internet Svcs, IATs for Telephones & OTS Costs	$ 384,335	$ 390,019
TOTAL OPERATING EXPENSES	*$ 2,923,945*	*$ 3,233,063*
TOTAL PROFESSIONAL SERVICES	*$ 767,850*	*$ 883,078*
ACQUISITIONS AND MAJOR REPAIRS		
Hardware Acquisitions	$ 605,303	$ 647,612
Major Repairs	$ -	
TOTAL ACQUISITIONS & MAJOR REPAIRS	*$605,303*	*$647,612*
TOTAL EXPENDITURES AND REQUESTS	**$5,266,369**	**$5,763,407**

TOTAL IT FULL-TIME EQUIVALENTS						
	Worker Type			**Worker Type**		
Job Function	*Perm IT T.O.*	*Other*	*Contract*	*Perm IT T.O.*	*Other*	*Contract*
Infrastructure	3.0		7.0	3.0		7.0
Application Development	2.0		15.0	2.0	2.00	15.0
Management/Administration	2.0			2.0		
Vacant						
TOTAL FTEs by Worker Type	**7.0**		**22.0**	**7.0**	**2.0**	**22.0**
TOTAL FTEs by Year	**29.0**			**31.0**		

Department/Agency Name			04-165 Commissioner of Insurance					
Approved IT-10s With Funding in Existing Operating Budget			Planned Funding					
			Current FY	Fiscal Year	Fiscal Year	Fiscal Year	Fiscal Year	Total
IT-10 No.	Project/Initiative Title	Percent Complete As of Sept. 1, 2026	26-27	27-28	28-29	29-30	30-31	
N/A	Not Applicable							$0
								$0
								$0
								$0
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								$0
		Total	$0	$0	$0	$0	$0	$0

GENERAL ADDENDA

LOUISIANA LEGISLATIVE AUDITOR

MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

October 6, 2026

Mr. Timothy Temple, Commissioner
Louisiana Department of Insurance
Post Office Box 94214
Baton Rouge, Louisiana 70804-9214

Sent via Email: tim.temple@ldi.la.gov

Forwarded via USPS

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Sincerely,

Michael J. Waguespack, CPA
Louisiana Legislative Auditor

MJW:BQD:tr

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OCT 09 2026
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Allocation Letter 2028-3454

1600 NORTH 3RD STREET P.O. BOX 94397 BATON ROUGE, LA 70804-9397
PHONE 225-339-3800 | FAX 225-339-3870 | LLA.LA.GOV



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