# Agency Budget Request

**FISCAL YEAR 2027–2028**

Executive Department

106 — Louisiana Tax Commission




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# Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30,2028

NAME OF DEPARTMENT / AGENCY: LOUISIANA TAX COMMISSION

BUDGET UNIT: 106

SCHEDULE NUMBER: 01

TELEPHONE NUMBER: 225 219 0339

PHYSICAL ADDRESS: 1051 NORTH 3RD ST
BATON ROUGE

ZIP CODE: 70802

WEB ADDRESS: https://stax.latax.la.gov

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

| | |
|---|---|
| **HEAD OF DEPARTMENT:** M. Matherne | **HEAD OF BUDGET UNIT:** M. Matherne |
| **PRINTED NAME/TITLE:** MICHAEL MATHERNE, ADMINISTRATOR | **PRINTED NAME/TITLE:** MICHAEL MATHERNE, ADMINISTRATOR |
| **DATE:** 10/27/26 | **DATE:** 10/27/26 |
| **EMAIL ADDRESS:** MICHAEL.MATHERNE@LA.GOV | **EMAIL ADDRESS:** MICHAEL.MATHERNE@LA.GOV |

| | |
|---|---|
| **PROGRAM CONTACT PERSON:** RAJESH JAIN | **FINANCIAL CONTACT PERSON:** RAJESH JAIN |
| **TITLE:** DIRECTOR OF ADM. | **TITLE:** DIRECTOR OF ADM. |
| **TELEPHONE NUMBER:** 225 219 0339 | **TELEPHONE NUMBER:** 225 219 0339 |
| **EMAIL ADDRESS:** RAJESH.JAIN@LA.GOV | **EMAIL ADDRESS:** RAJESH.JAIN@LA.GOV |

# Operational Plan

# STATE OF LOUISIANA
## Operational Plan Form
## Department Goals

**DEPARTMENT NUMBER AND NAME: 01A - EXEC**

**DEPARTMENT MISSION:**

The Louisiana Tax Commission will serve Louisiana taxpayers fairly and with integrity by administering property tax laws. The agency reviews and certifies the various parish assessment rolls and acts as an appellate body for appeals by assessors, taxpayers, and tax recipient bodies after actions by parish review boards; provides guidelines for assessment of movable property and performs and reviews appraisals or assessments and where necessary modifies (or orders reassessment) to ensure uniformity and fairness. Assesses all public service property, as well as valuation of banks and insurance companies, and provides assistance to assessors.

**DEPARTMENT GOALS:**

- To provide the general public with a centralized place to obtain property tax information.
- To provide confidence to the taxpayers in the state that their assessments are fair and equitable.

# STATE OF LOUISIANA
## Operational Plan Form
## Agency Goals

**AGENCY NUMBER AND NAME: 106 - Louisiana Tax Commission**

**AGENCY MISSION:**

The Louisiana Tax Commission will serve Louisiana taxpayers fairly and with integrity by administering property tax laws. The agency reviews and certifies the various parish assessment rolls, and acts as an appellate body for appeals by assessors, taxpayers, and tax recipient bodies after actions by parish review boards; provides guidelines for assessment of movable property and performs and reviews appraisals or assessments and where necessary modifies (or orders reassessment) to ensure uniformity and fairness. Assesses all public service property, as well as valuation of banks and insurance companies, and provides assistance to assessors.

**AGENCY GOALS:**

- To provide the general public with a centralized place to obtain property tax information.
- To provide confidence to the taxpayers in the state that their assessments are fair and equitable.

**STATEMENT OF AGENCY STRATEGY FOR DEVELOPMENT OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:**

# STATE OF LOUISIANA
## Operational Plan Form
## Program Goals

**PROGRAM NUMBER AND NAME: 1061 - Property Taxation Regulatory/Oversight**

**PROGRAM AUTHORIZATION:**

R.S. 1831-1837 & HB ACT 19-1998

**PROGRAM MISSION:**

The Louisiana Tax Commission will serve Louisiana taxpayers fairly and with integrity by administering property tax laws. The agency reviews and certifies the various parish assessment rolls and acts as an appellate body for appeals by assessors, taxpayers, and tax recipient bodies after actions by parish review boards; provides guidelines for assessment of movable property and performs and reviews appraisals or assessments and where necessary modifies (or orders reassessment) to ensure uniformity and fairness. Assesses all public service property, as well as valuation of banks and insurance companies, and provides assistance to assessors.

**PROGRAM GOALS:**

PROGRAM A: PROPERTY TAXATION REGULATORY/OVERSIGHT
The Property Taxation Regulatory/Oversight Program is responsible for the administrative activities of the Commission, thereby, managing the fiscal and business affairs of the Commission to assure compliance with all statutes relative to the duties and responsibilities of the Commission.

Through the Property Taxation Regulatory/Oversight Program, the Commission conducts public hearings concerning appeals from taxpayers or assessors. The Commission also determines the tax assessment of all public service properties, insurance companies, and banks. Ratio studies are completed in all 64 parishes on an annual basis to ensure uniformity of tax assessments. Random audits are conducted on personal and public service properties throughout the year by the audit staff.

Through the review of assessments, the Commission will certify the assessment rolls and process all change orders submitted by the local assessors.

PROGRAM B: SUPERVISION AND ASSISTANCE TO LOCAL ASSESSORS
This program is being combined with Program A: PROPERTY TAXATION REGULATORY/OVERSIGHT, Administrative, Banks, and Insurance Assessments, and Hearing activity where the funds for this program are managed and the functions of this program are performed. The mission and goals below are combined in the Administrative, Banks and Insurance Assessments, and Hearing activity above.

The mission of this activity is to act in an oversight capacity, assisting the assessors and providing instructions as required by Louisiana law and to ensure that all assessment rolls are submitted in the approved format for inclusion in the LTC website.
GOAL:

- To ensure that all property in Louisiana is assessed fair and equitable and placed in the property assessment roll to be included on the LTC website.
- To post all parish proposed assessment lists on the LTC website as required by ACT 310 of the 2005 Regular Legislative Session.

**PROGRAM ACTIVITY:**

# STATE OF LOUISIANA
## Operational Plan Form
## Program Goals

**PROGRAM NUMBER AND NAME: 1061 - Property Taxation Regulatory/Oversight**

ADMINISTRATIVE, BANKS AND INSURANCE ASSESSMENTS, AND PUBLIC HEARINGS
This activity's mission is to manage the fiscal and business affairs of the Louisiana Tax Commission (LTC), to work with the Louisiana Assessors Association to provide leadership and guidance to all state assessors; to render assessments on all financial institutions, and insurance companies in the State of Louisiana according to Louisiana tax laws; to hold all appeal hearings timely; and to act in an oversight capacity, assisting the assessors and providing instructions as required by Louisiana law and to ensure that all assessment rolls are submitted in the approved format for inclusion on the LTC website.

- To assure compliance with all statutes relative to the duties and responsibilities of the LTC R.S. 47:1837.
- To improve the image of the LTC. To promote the highest degree of voluntary compliance.
- To assess all property and casualty insurance companies and state-chartered stock financial institutions annually and certify these numbers to assessors by September 1.
- To ensure that all property in Louisiana is assessed fair and equitable and placed on the property assessment roll to be included on the LTC website.
- To post all parish proposed and certified assessment lists on the LTC website as required by Act. 310 of the 2005 Regular Session of the Louisiana Legislature.

PUBLIC SERVICE AND AUDIT
This activity's mission is to fairly and uniformly appraise and certify assessments of all public utility property and continue to provide a comprehensive audit program for all personal and public service property in the state.

- To correctly apply Louisiana laws in the determination of fair market value of public service properties and certify these public utility assessments annually to each parish assessor by September 1.
- To make available all public utility forms on the internet.
- To conduct in-depth audits of personal property and public utility companies as required or as requested by parish assessors.
- To maintain a professional staff through education and training and to improve employee productivity through the use of updated technology.

APPRAISAL
This activity's mission is to ensure accurate and uniform assessments of all real property in the state.

- To use oversight authority to ensure accurate and uniform administration of real property taxation by local parish assessors.
- To maintain a professional staff through education and training and to improve employee productivity through the use of updated technology.
- To become increasingly efficient with respect to information used in the appraisal process.

# STATE OF LOUISIANA
## Operational Plan Form
## Activities/Objectives - Performance Indicators

**DEPARTMENT ID: 01 - EXEC**

**AGENCY ID: 106 - Louisiana Tax Commission**

**PROGRAM ID: 1061 - Property Taxation Regulatory/Oversight**

**PM OBJECTIVE: 1061-01 - To hear 100% of all protest hearings within the tax year in which the protest was filed; to calculate all bank and insurance company assessments for inclusion on the various parish tax rolls which is necessary to support the local assessors in providing the means for local government to receive the tax dollars to operate, and to implement the electronic filing of tax documents that parish assessors must file with the LTC by establishing electronic links between the Commission and at least the parish assessors and certify the local tax rolls.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

| Performance Indicator | Level | Performance Indicator Name | Unit | Performance Indicator Values | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Year End Performance Standard 2025 - 2026 | Actual Year End Performance 2025 - 2026 | Performance Standard as Initially Appropriated 2026 - 2027 | Existing Performance Standard 2026 - 2027 | Performance at Continuation Budget Level 2027 - 2028 | Performance at Executive Budget Level 2027 - 2028 | Performance Standard as Initially Appropriated 2027 - 2028 |
| 10480 | K | Percentage of tax rolls certified before November 15th of each year | P | 100 | 99 | 97 | 97 | 97 | 0 | 0 |
| 3578 | K | Percentage of protest hearings completed within the tax year in which the protest was filed | P | 50 | 85 | 50 | 50 | 50 | 0 | 0 |
| 3583 | K | Percentage of banks and insurance companies assessed | P | 100 | 0 | 100 | 100 | 100 | 0 | 0 |
| 3609 | K | Number of assessors filing tax rolls electronically | N | 64 | 64 | 64 | 64 | 64 | 0 | 0 |
| 3610 | K | Number of assessors filing change orders electronically | N | 64 | 64 | 64 | 64 | 64 | 0 | 0 |

# STATE OF LOUISIANA
## Operational Plan Form
## Activities/Objectives - Performance Indicators

**DEPARTMENT ID: 01 - EXEC**

**AGENCY ID: 106 - Louisiana Tax Commission**

**PROGRAM ID: 1061 - Property Taxation Regulatory/Oversight**

| Performance Indicator | Level | Performance Indicator Name | Unit | General Performance Information | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Performance Indicator Values | | | | |
| | | | | Prior Year Actual FY2021 - 2022 | Prior Year Actual FY2022 - 2023 | Prior Year Actual FY2023 - 2024 | Prior Year Actual FY2024 - 2025 | Prior Year Actual FY2025 - 2026 |
| 26309 | G | Number of protest hearings completed within the tax year in which the protest was filed | N | 780 | 652 | 305 | 1,021 | 130 |
| 3579 | G | Total number of protest hearings completed | N | 131 | 905 | 648 | 132 | 85 |
| 3586 | G | Number of banks assessed | N | 114 | 113 | 111 | 114 | 114 |
| 3587 | G | Assessed value of banks (in $ millions) | D | 1,026 | 1,014 | 1,019 | 947.5 | 850.9 |
| 3588 | G | Number of insurance companies assessed | N | 841 | 829 | 842 | 832 | 835 |
| 3589 | G | Assessed value of insurance companies (in $ millions) | D | 141.7 | 149.1 | 166 | 177.5 | 180.4 |
| 3606 | G | Number of tax rolls certified | N | 64 | 64 | 64 | 64 | 64 |
| 3607 | G | Number of change orders processed/reviewed | N | 38,186 | 37,144 | 64,550 | 14,150 | 32,106 |

# STATE OF LOUISIANA
## Operational Plan Form
## Activities/Objectives - Performance Indicators

**DEPARTMENT ID: 01 - EXEC**

**AGENCY ID: 106 - Louisiana Tax Commission**

**PROGRAM ID: 1061 - Property Taxation Regulatory/Oversight**

**PM OBJECTIVE: 1061-02 - To audit personal property requests made by assessors throughout the state and conduct any related industry audits and to perform public utility company appraisals and arrive at assessments for inclusion on the various parish tax rolls (e.g. necessary activities to support the local assessor in providing the means for local government to receive the tax dollars necessary to operate).**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

| Performance Indicator | Level | Performance Indicator Name | Unit | Performance Indicator Values | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Year End Performance Standard 2025 - 2026 | Actual Year End Performance 2025 - 2026 | Performance Standard as Initially Appropriated 2026 - 2027 | Existing Performance Standard 2026 - 2027 | Performance at Continuation Budget Level 2027 - 2028 | Performance at Executive Budget Level 2027 - 2028 | Performance Standard as Initially Appropriated 2027 - 2028 |
| 3597 | K | Percentage of public utility companies appraised and assessed | P | 100 | 100 | 100 | 100 | 100 | 0 | 0 |
| 3604 | S | Number of personal property audits conducted | N | 0 | 0 | 5 | 5 | 0 | 0 | 0 |

| Performance Indicator | Level | Performance Indicator Name | Unit | General Performance Information | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Performance Indicator Values | | | | |
| | | | | Prior Year Actual FY2021 - 2022 | Prior Year Actual FY2022 - 2023 | Prior Year Actual FY2023 - 2024 | Prior Year Actual FY2024 - 2025 | Prior Year Actual FY2025 - 2026 |
| 13769 | G | Assessed value added to parish tax rolls (in $ millions) | D | 124 | 294 | 263.4 | 344.5 | 615.5 |
| 3598 | G | Number of public service appraisals conducted | N | 758 | 746 | 682 | 715 | 709 |
| 3599 | G | Assessed value of public service properties (in $ billions) | D | 6,750 | 7,045 | 7,308 | 7.65 | 8.26 |
| 3600 | G | Ad valorem taxes produced by public service properties (in $ millions) | D | 729.1 | 786 | 742.5 | 836.3 | 868.1 |
| 3601 | G | Number of public service audits conducted | N | 8 | 6 | 4 | 1 | 0 |
| 3602 | G | Additional taxes realized by local government as a result of public service audits | D | 0 | 186,831 | 0 | 0 | 0 |

# STATE OF LOUISIANA
## Operational Plan Form
## Activities/Objectives - Performance Indicators

**DEPARTMENT ID: 01 - EXEC**

**AGENCY ID: 106 - Louisiana Tax Commission**

**PROGRAM ID: 1061 - Property Taxation Regulatory/Oversight**

**PM OBJECTIVE: 1061-03 - To conduct appraisals throughout the state to assist local assessors.**

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

| Performance Indicator | Level | Performance Indicator Name | Unit | Performance Indicator Values | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Year End Performance Standard 2025 - 2026 | Actual Year End Performance 2025 - 2026 | Performance Standard as Initially Appropriated 2026 - 2027 | Existing Performance Standard 2026 - 2027 | Performance at Continuation Budget Level 2027 - 2028 | Performance at Executive Budget Level 2027 - 2028 | Performance Standard as Initially Appropriated 2027 - 2028 |
| 3590 | S | Number of ratio studies conducted | N | 64 | 931 | 64 | 64 | 64 | 0 | 0 |
| 3593 | K | Total number of property appraisals conducted | N | 6,500 | 962 | 6,500 | 6,500 | 6,500 | 0 | 0 |




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# Budget Request Overview

# AGENCY SUMMARY STATEMENT

## Total Agency

### Means of Financing

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,119,212 | 2,143,450 | 2,143,819 | 369 | 0.02% |
| STATE GENERAL FUND BY: | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) | (4.08)% |
| STATUTORY DEDICATIONS | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** | **(2.49)%** |

## Fees and Self-Generated

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| Tax Commission Expense Dedicated Fund Account | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) | (4.08)% |
| **Total:** | **$3,219,991** | **$3,387,438** | **$3,249,215** | **$(138,223)** | **(4.08)%** |

## Statutory Dedications

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| **Total:** | — | — | — | — | — |

## Agency Expenditures

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| Salaries | 2,686,351 | 2,788,302 | 2,870,084 | 81,782 | 2.93% |
| Other Compensation | — | 50,000 | 50,000 | — | — |
| Related Benefits | 1,457,124 | 1,405,045 | 1,171,429 | (233,616) | (16.63)% |
| **TOTAL PERSONAL SERVICES** | **$4,143,475** | **$4,243,347** | **$4,091,513** | **$(151,834)** | **(3.58)%** |
| Travel | 141,841 | 160,000 | 163,807 | 3,807 | 2.38% |
| Operating Services | 87,404 | 92,431 | 94,631 | 2,200 | 2.38% |
| Supplies | 12,104 | 20,000 | 20,476 | 476 | 2.38% |
| **TOTAL OPERATING EXPENSES** | **$241,349** | **$272,431** | **$278,914** | **$6,483** | **2.38%** |
| **PROFESSIONAL SERVICES** | **$301,250** | **$315,000** | **$322,497** | **$7,497** | **2.38%** |
| Other Charges | — | 50,000 | 50,000 | — | — |
| Debt Service | — | — | — | — | — |
| Interagency Transfers | 651,689 | 650,110 | 650,110 | — | — |
| **TOTAL OTHER CHARGES** | **$651,689** | **$700,110** | **$700,110** | **—** | **—** |
| Acquisitions | 1,440 | — | — | — | — |
| Major Repairs | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **$1,440** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** | **(2.49)%** |

## Agency Positions

| | | | | | |
|---|---|---|---|---|---|
| Classified | 30 | 30 | 30 | — | — |
| Unclassified | 6 | 6 | 6 | — | — |
| TOTAL AUTHORIZED T.O. POSITIONS | 36 | 36 | 36 | — | — |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — | — | — | — | — |
| TOTAL NON-T.O. FTE POSITIONS | 1 | 1 | 1 | — | — |
| TOTAL POSITIONS | 37 | 37 | 37 | — | — |

# Cost Detail

## Means of Financing

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|
| State General Fund | 2,119,212 | 2,143,450 | 2,143,819 | 369 |
| Tax Commission Expense Dedicated Fund Account | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) |
| **Total:** | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** |

## Salaries

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5110010 | SAL-CLASS-TO-REG | 2,241,121 | 2,335,002 | 2,416,784 | 81,782 |
| 5110020 | SAL-CLASS-TO-TERM | 4,537 | — | — | — |
| 5110025 | SAL-UNCLASS-TO-REG | 440,693 | 453,300 | 453,300 | — |
| **Total Salaries:** | | **$2,686,351** | **$2,788,302** | **$2,870,084** | **$81,782** |

## Other Compensation

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5120010 | COMPENSATION/WAGES | — | 50,000 | 50,000 | — |
| **Total Other Compensation:** | | **—** | **$50,000** | **$50,000** | **—** |

## Related Benefits

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5130010 | RET CONTR-STATE EMP | 774,755 | 713,969 | 480,353 | (233,616) |
| 5130020 | RET CONTR-TEACHERS | 29,330 | 34,986 | 34,986 | — |
| 5130050 | POSTRET BENEFITS | 290,389 | 230,715 | 230,715 | — |
| 5130055 | FICA TAX (OASDI) | — | 2,669 | 2,669 | — |
| 5130060 | MEDICARE TAX | 34,555 | 32,548 | 32,548 | — |
| 5130070 | GRP INS CONTRIBUTION | 307,550 | 370,519 | 370,519 | — |
| 5130090 | TAXABLE FRINGE BEN | 20,546 | 19,639 | 19,639 | — |
| **Total Related Benefits:** | | **$1,457,124** | **$1,405,045** | **$1,171,429** | **$(233,616)** |

## Travel

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5210010 | IN-STATE TRAVEL-ADM | 3,261 | 1,791 | 1,834 | 43 |
| 5210015 | IN-STATE TRAVEL-CONF | 12,542 | 1,531 | 1,567 | 36 |
| 5210020 | IN-STATE TRAV-FIELD | 69,460 | 82,790 | 84,761 | 1,971 |
| 5210025 | IN-STATE TRV-BD MEM | 32,543 | 24,396 | 24,977 | 581 |
| 5210030 | IN-STATE TRV-IT/TRN | — | 306 | 313 | 7 |
| 5210055 | OUT-OF-STTRV-CONF | 5,934 | — | — | — |
| 5210060 | OUT-OF-STTRV-FIELD | 18,101 | 49,186 | 50,355 | 1,169 |
| **Total Travel:** | | **$141,841** | **$160,000** | **$163,807** | **$3,807** |

## Operating Services

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5310005 | SERV-PRINTING | — | 588 | 602 | 14 |
| 5310010 | SERV-DUES & OTHER | 30,743 | 35,447 | 36,291 | 844 |
| 5310400 | SERV-MISC | 4,843 | 16,888 | 17,290 | 402 |
| 5330017 | MAINT-DATA SOFTWARE | 2,475 | 3,468 | 3,551 | 83 |
| 5340020 | RENT-EQUIPMENT | 11,277 | 10,918 | 11,178 | 260 |
| 5350001 | UTIL-INTERNET PROVID | 27,336 | 3,591 | 3,676 | 85 |
| 5350004 | UTIL-TELEPHONE SERV | 640 | — | — | — |
| 5350006 | UTIL-MAIL/DEL/POST | 10,090 | 21,531 | 22,043 | 512 |
| **Total Operating Services:** | | **$87,404** | **$92,431** | **$94,631** | **$2,200** |

## Supplies

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5410001 | SUP-OFFICE SUPPLIES | 9,366 | 12,196 | 12,486 | 290 |
| 5410006 | SUP-COMPUTER | 2,500 | 6,764 | 6,925 | 161 |

## Supplies *(continued)*

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5410007 | SUP-CLOTHING/UNIFORM | — | 1,040 | 1,065 | 25 |
| 5410022 | SUP-FUELS/LUBRICANTS | 238 | — | — | — |
| **Total Supplies:** | | **$12,104** | **$20,000** | **$20,476** | **$476** |

## Professional Services

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5510005 | PROF SERV-LEGAL | 300,000 | 315,000 | 322,497 | 7,497 |
| 5510400 | PROF SERV-OTHER | 1,250 | — | — | — |
| **Total Professional Services:** | | **$301,250** | **$315,000** | **$322,497** | **$7,497** |

## Other Charges

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5620064 | MISC-PROF SVCS | — | 50,000 | 50,000 | — |
| **Total Other Charges:** | | **—** | **$50,000** | **$50,000** | **—** |

## Interagency Transfers

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5950001 | IAT-COMMODITY/SERV | 46,080 | 114,212 | 114,212 | — |
| 5950007 | IAT-PRINTING | 15,312 | 3,040 | 3,040 | — |
| 5950008 | IAT-POSTAGE | 386 | 1,897 | 1,897 | — |
| 5950014 | IAT-TELEPHONE | 73,625 | 39,142 | 39,142 | — |
| 5950017 | IAT-INSURANCE | 33,204 | 34,864 | 34,864 | — |
| 5950026 | IAT-RENTALS | 82,456 | 75,122 | 75,122 | — |
| 5950034 | IAT-OFFICE SUPPLIES | — | 3,570 | 3,570 | — |
| 5950038 | IAT-OTHER OPER SERV | 307 | — | — | — |

## Interagency Transfers *(continued)*

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5950058 | IAT-TECH SVCS | 397,246 | 378,263 | 378,263 | — |
| 5950059 | IAT-ST PROCUREMENT | 3,075 | — | — | — |
| **Total Interagency Transfers:** | | **$651,689** | **$650,110** | **$650,110** | **—** |

## Acquisitions

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5710224 | ACQ-OFFICE FURN&EQP | 1,440 | — | — | — |
| **Total Acquisitions:** | | **$1,440** | **—** | **—** | **—** |
| **Total Agency Expenditures:** | | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** |

# PROGRAM SUMMARY STATEMENT

## 1061 - Property Taxation Regulatory/Oversight

### Means of Financing

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,119,212 | 2,143,450 | 2,143,819 | 369 | 0.02% |
| STATE GENERAL FUND BY: | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) | (4.08)% |
| STATUTORY DEDICATIONS | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** | **(2.49)%** |

## Fees and Self-Generated

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| Tax Commission Expense Dedicated Fund Account | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) | (4.08)% |
| **Total:** | **$3,219,991** | **$3,387,438** | **$3,249,215** | **$(138,223)** | **(4.08)%** |

## Program Expenditures

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Percent Change |
|---|---|---|---|---|---|
| Salaries | 2,686,351 | 2,788,302 | 2,870,084 | 81,782 | 2.93% |
| Other Compensation | — | 50,000 | 50,000 | — | — |
| Related Benefits | 1,457,124 | 1,405,045 | 1,171,429 | (233,616) | (16.63)% |
| **TOTAL PERSONAL SERVICES** | **$4,143,475** | **$4,243,347** | **$4,091,513** | **$(151,834)** | **(3.58)%** |
| Travel | 141,841 | 160,000 | 163,807 | 3,807 | 2.38% |
| Operating Services | 87,404 | 92,431 | 94,631 | 2,200 | 2.38% |
| Supplies | 12,104 | 20,000 | 20,476 | 476 | 2.38% |
| **TOTAL OPERATING EXPENSES** | **$241,349** | **$272,431** | **$278,914** | **$6,483** | **2.38%** |
| **PROFESSIONAL SERVICES** | **$301,250** | **$315,000** | **$322,497** | **$7,497** | **2.38%** |
| Other Charges | — | 50,000 | 50,000 | — | — |
| Debt Service | — | — | — | — | — |
| Interagency Transfers | 651,689 | 650,110 | 650,110 | — | — |
| **TOTAL OTHER CHARGES** | **$651,689** | **$700,110** | **$700,110** | **—** | **—** |
| Acquisitions | 1,440 | — | — | — | — |
| Major Repairs | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **$1,440** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** | **(2.49)%** |

## Program Positions

| | | | | | |
|---|---|---|---|---|---|
| Classified | 30 | 30 | 30 | — | — |
| Unclassified | 6 | 6 | 6 | — | — |
| TOTAL AUTHORIZED T.O. POSITIONS | 36 | 36 | 36 | — | — |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — | — | — | — | — |
| TOTAL NON-T.O. FTE POSITIONS | 1 | 1 | 1 | — | — |
| TOTAL POSITIONS | 37 | 37 | 37 | — | — |

# Cost Detail

## Means of Financing

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|
| State General Fund | 2,119,212 | 2,143,450 | 2,143,819 | 369 |
| Tax Commission Expense Dedicated Fund Account | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) |
| **Total:** | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** |

## Salaries

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5110010 | SAL-CLASS-TO-REG | 2,241,121 | 2,335,002 | 2,416,784 | 81,782 |
| 5110020 | SAL-CLASS-TO-TERM | 4,537 | — | — | — |
| 5110025 | SAL-UNCLASS-TO-REG | 440,693 | 453,300 | 453,300 | — |
| **Total Salaries:** | | **$2,686,351** | **$2,788,302** | **$2,870,084** | **$81,782** |

## Other Compensation

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5120010 | COMPENSATION/WAGES | — | 50,000 | 50,000 | — |
| **Total Other Compensation:** | | **—** | **$50,000** | **$50,000** | **—** |

## Related Benefits

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5130010 | RET CONTR-STATE EMP | 774,755 | 713,969 | 480,353 | (233,616) |
| 5130020 | RET CONTR-TEACHERS | 29,330 | 34,986 | 34,986 | — |
| 5130050 | POSTRET BENEFITS | 290,389 | 230,715 | 230,715 | — |
| 5130055 | FICA TAX (OASDI) | — | 2,669 | 2,669 | — |
| 5130060 | MEDICARE TAX | 34,555 | 32,548 | 32,548 | — |
| 5130070 | GRP INS CONTRIBUTION | 307,550 | 370,519 | 370,519 | — |
| 5130090 | TAXABLE FRINGE BEN | 20,546 | 19,639 | 19,639 | — |
| **Total Related Benefits:** | | **$1,457,124** | **$1,405,045** | **$1,171,429** | **$(233,616)** |

## Travel

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5210010 | IN-STATE TRAVEL-ADM | 3,261 | 1,791 | 1,834 | 43 |
| 5210015 | IN-STATE TRAVEL-CONF | 12,542 | 1,531 | 1,567 | 36 |
| 5210020 | IN-STATE TRAV-FIELD | 69,460 | 82,790 | 84,761 | 1,971 |
| 5210025 | IN-STATE TRV-BD MEM | 32,543 | 24,396 | 24,977 | 581 |
| 5210030 | IN-STATE TRV-IT/TRN | — | 306 | 313 | 7 |
| 5210055 | OUT-OF-STTRV-CONF | 5,934 | — | — | — |
| 5210060 | OUT-OF-STTRV-FIELD | 18,101 | 49,186 | 50,355 | 1,169 |
| **Total Travel:** | | **$141,841** | **$160,000** | **$163,807** | **$3,807** |

## Operating Services

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5310005 | SERV-PRINTING | — | 588 | 602 | 14 |
| 5310010 | SERV-DUES & OTHER | 30,743 | 35,447 | 36,291 | 844 |
| 5310400 | SERV-MISC | 4,843 | 16,888 | 17,290 | 402 |
| 5330017 | MAINT-DATA SOFTWARE | 2,475 | 3,468 | 3,551 | 83 |
| 5340020 | RENT-EQUIPMENT | 11,277 | 10,918 | 11,178 | 260 |
| 5350001 | UTIL-INTERNET PROVID | 27,336 | 3,591 | 3,676 | 85 |
| 5350004 | UTIL-TELEPHONE SERV | 640 | — | — | — |
| 5350006 | UTIL-MAIL/DEL/POST | 10,090 | 21,531 | 22,043 | 512 |
| **Total Operating Services:** | | **$87,404** | **$92,431** | **$94,631** | **$2,200** |

## Supplies

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5410001 | SUP-OFFICE SUPPLIES | 9,366 | 12,196 | 12,486 | 290 |
| 5410006 | SUP-COMPUTER | 2,500 | 6,764 | 6,925 | 161 |

## Supplies *(continued)*

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5410007 | SUP-CLOTHING/UNIFORM | — | 1,040 | 1,065 | 25 |
| 5410022 | SUP-FUELS/LUBRICANTS | 238 | — | — | — |
| **Total Supplies:** | | **$12,104** | **$20,000** | **$20,476** | **$476** |

## Professional Services

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5510005 | PROF SERV-LEGAL | 300,000 | 315,000 | 322,497 | 7,497 |
| 5510400 | PROF SERV-OTHER | 1,250 | — | — | — |
| **Total Professional Services:** | | **$301,250** | **$315,000** | **$322,497** | **$7,497** |

## Other Charges

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5620064 | MISC-PROF SVCS | — | 50,000 | 50,000 | — |
| **Total Other Charges:** | | **—** | **$50,000** | **$50,000** | **—** |

## Interagency Transfers

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5950001 | IAT-COMMODITY/SERV | 46,080 | 114,212 | 114,212 | — |
| 5950007 | IAT-PRINTING | 15,312 | 3,040 | 3,040 | — |
| 5950008 | IAT-POSTAGE | 386 | 1,897 | 1,897 | — |
| 5950014 | IAT-TELEPHONE | 73,625 | 39,142 | 39,142 | — |
| 5950017 | IAT-INSURANCE | 33,204 | 34,864 | 34,864 | — |
| 5950026 | IAT-RENTALS | 82,456 | 75,122 | 75,122 | — |
| 5950034 | IAT-OFFICE SUPPLIES | — | 3,570 | 3,570 | — |
| 5950038 | IAT-OTHER OPER SERV | 307 | — | — | — |

## Interagency Transfers *(continued)*

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5950058 | IAT-TECH SVCS | 397,246 | 378,263 | 378,263 | — |
| 5950059 | IAT-ST PROCUREMENT | 3,075 | — | — | — |
| **Total Interagency Transfers:** | | **$651,689** | **$650,110** | **$650,110** | **—** |

## Acquisitions

| Commitment Item | Name | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|
| 5710224 | ACQ-OFFICE FURN&EQP | 1,440 | — | — | — |
| **Total Acquisitions:** | | **$1,440** | **—** | **—** | **—** |
| **Total Expenditures for Program 1061** | | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** |
| **Total Agency Expenditures:** | | **$5,339,203** | **$5,530,888** | **$5,393,034** | **$(137,854)** |

# SOURCE OF FUNDING SUMMARY

## Agency Overview

### Fees & Self-generated

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Total Request | Over/Under EOB | Form ID |
|---|---|---|---|---|---|
| RV4-TAX COMM EXP | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) | 55511 |
| **Total Fees & Self-generated** | **$3,219,991** | **$3,387,438** | **$3,249,215** | **$(138,223)** | |
| **Total Sources of Funding:** | **$3,219,991** | **$3,387,438** | **$3,249,215** | **$(138,223)** | |

# SOURCE OF FUNDING DETAIL

## Fees & Self-generated

### Form 55511 — 106-RV4

| Expenditures | Existing Operating Budget as of 10/01/2026 | | | FY2027-2028 Total Request | | | FY2028-2029 Projected | | |
|---|---|---|---|---|---|---|---|---|---|
| | Means of Financing | In-Kind Match | Cash Match | Means of Financing | In-Kind Match | Cash Match | Means of Financing | In-Kind Match | Cash Match |
| Salaries | 1,720,548 | — | 1,720,548 | 1,802,330 | — | — | 1,603,762 | — | — |
| Other Compensation | 50,000 | — | 50,000 | 50,000 | — | — | 50,000 | — | — |
| Related Benefits | 818,242 | — | 818,242 | 584,626 | — | — | 747,208 | — | — |
| **TOTAL PERSONAL SERVICES** | **$2,588,790** | **—** | **$2,588,790** | **$2,436,956** | **—** | **—** | **$2,400,970** | **—** | **—** |
| Travel | 144,500 | — | 144,500 | 147,938 | — | — | 147,927 | — | — |
| Operating Services | 92,431 | — | 92,431 | 94,631 | — | — | 94,621 | — | — |
| Supplies | 20,000 | — | 20,000 | 20,476 | — | — | 20,474 | — | — |
| **TOTAL OPERATING EXPENSES** | **$256,931** | **—** | **$256,931** | **$263,045** | **—** | **—** | **$263,022** | **—** | **—** |
| **PROFESSIONAL SERVICES** | **$315,000** | **—** | **$315,000** | **$322,497** | **—** | **—** | **$322,466** | **—** | **—** |
| Other Charges | 50,000 | — | 50,000 | 50,000 | — | — | 50,000 | — | — |
| Debt Service | — | — | — | — | — | — | — | — | — |
| Interagency Transfers | 176,717 | — | 176,717 | 176,717 | — | — | 159,995 | — | — |
| **TOTAL OTHER CHARGES** | **$226,717** | **—** | **$226,717** | **$226,717** | **—** | **—** | **$209,995** | **—** | **—** |
| Acquisitions | — | — | — | — | — | — | — | — | — |
| Major Repairs | — | — | — | — | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$3,387,438** | **—** | **$3,387,438** | **$3,249,215** | **—** | **—** | **$3,196,453** | **—** | **—** |

## Form 55511 — 106-RV4

| Question | Narrative Response |
|---|---|
| **State the purpose, source and legal citation.** | Interest :R.S. 47:1838 Assessment Fee: R.S. 47:1838 and R.S. 47:1838 ET SEQ of ACT 184 (1993) ACT 551 ( formerly HB 608) of 2016 Regular Session Public Service Audit Fee : R.S47:1838 ET SEQ of ACT 184 (1993) Personal Property and Audit Fee : R.S47:1838 ET SEQ of ACT 184 (1993) |
| **Agency discretion or Federal requirement?** | Expenses reflects agency (LOUISIANA TAX COMMISSION) discretion. |
| **Describe any budgetary peculiarities.** | No peculiarities. No budget constraints. |
| **Is the Total Request amount for multiple years?** | Total request amount is $5,346,407 for FY 2026-2027. EOB is 5,445,852 FY (25-26) |
| **Additional information or comments.** | Yes, Any unexpended funds listed in EOB column or unexpected and/ or over collected statutory dedications will remain in Louisiana Tax Commission Expense Fund (R.S. 47:1838. Preliminary projected carry forward amount from EOB 2025-2026 to Requested Year 2026-2027 is $2,324,293 |
| **Provide the amount of any indirect costs.** | NA |
| **Any indirect costs funded with other MOF?** | NA |
| **Objectives and indicators in the Operational Plan.** | NA |
| **Additional information or comments.** | NA |

# EXPENDITURES BY MEANS OF FINANCING

## Existing Operating Budget

| Expenditures | Used as a Cash Match | Total Means of Financing By Expenditure | Total State General Fund | Fees & Self-generated Form ID 55511 RV4-TAX COMM EXP |
|---|---|---|---|---|
| Salaries | 1,720,548 | 2,788,302 | 1,067,754 | 1,720,548 |
| Other Compensation | 50,000 | 50,000 | — | 50,000 |
| Related Benefits | 818,242 | 1,405,045 | 586,803 | 818,242 |
| **TOTAL PERSONAL SERVICES** | **$2,588,790** | **$4,243,347** | **$1,654,557** | **$2,588,790** |
| Travel | 144,500 | 160,000 | 15,500 | 144,500 |
| Operating Services | 92,431 | 92,431 | — | 92,431 |
| Supplies | 20,000 | 20,000 | — | 20,000 |
| **TOTAL OPERATING EXPENSES** | **$256,931** | **$272,431** | **$15,500** | **$256,931** |
| **PROFESSIONAL SERVICES** | **$315,000** | **$315,000** | **—** | **$315,000** |
| Other Charges | 50,000 | 50,000 | — | 50,000 |
| Debt Service | — | — | — | — |
| Interagency Transfers | 176,717 | 650,110 | 473,393 | 176,717 |
| **TOTAL OTHER CHARGES** | **$226,717** | **$700,110** | **$473,393** | **$226,717** |
| Acquisitions | — | — | — | — |
| Major Repairs | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$3,387,438** | **$5,530,888** | **$2,143,450** | **$3,387,438** |

## Total Request

| Expenditures | Used as a Cash Match | Total Means of Financing By Expenditure | Total State General Fund | Fees & Self-generated Form ID 55511 RV4-TAX COMM EXP |
|---|---|---|---|---|
| Salaries | — | 2,870,084 | 1,067,754 | 1,802,330 |
| Other Compensation | — | 50,000 | — | 50,000 |
| Related Benefits | — | 1,171,429 | 586,803 | 584,626 |
| **TOTAL PERSONAL SERVICES** | **—** | **$4,091,513** | **$1,654,557** | **$2,436,956** |
| Travel | — | 163,807 | 15,869 | 147,938 |
| Operating Services | — | 94,631 | — | 94,631 |
| Supplies | — | 20,476 | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **—** | **$278,914** | **$15,869** | **$263,045** |
| **PROFESSIONAL SERVICES** | **—** | **$322,497** | **—** | **$322,497** |
| Other Charges | — | 50,000 | — | 50,000 |
| Debt Service | — | — | — | — |
| Interagency Transfers | — | 650,110 | 473,393 | 176,717 |
| **TOTAL OTHER CHARGES** | **—** | **$700,110** | **$473,393** | **$226,717** |
| Acquisitions | — | — | — | — |
| Major Repairs | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **—** | **$5,393,034** | **$2,143,819** | **$3,249,215** |

# REVENUE COLLECTIONS/INCOME

## Fees & Self-generated

### RV4 - Tax Commission Expense Dedicated Fund Account

| Source | Commitment Item | Commitment Item Name | FY2025-2026 Actuals | FY-2027 Estimate | FY2027-2028 Projected | Over/Under Current Year Estimate |
|---|---|---|---|---|---|---|
| **SOURCE** | | | | | | |
| RV4-TAX COMM EXP | 4550087 | FEES-OTH-ASSESSMENT | 3,354,351 | 3,249,216 | 3,249,216 | — |
| RV4-TAX COMM EXP | 4550486 | FEES-OTH-PUBLIC SRV | 1,850 | — | — | — |
| RV4-TAX COMM EXP | 4830016 | PY CASH CARRYOVER | 2,324,293 | 2,460,503 | 2,322,281 | (138,222) |
| **Total Collections/Income** | | | **$5,680,494** | **$5,709,719** | **$5,571,497** | **$(138,222)** |
| **TYPE** | | | | | | |
| Expenditures Source of Funding Form (BR-6) | | | 3,219,991 | 3,387,438 | 3,249,215 | (138,223) |
| Carryover | | | 2,460,503 | 2,322,281 | 2,322,282 | 1 |
| **Total Expenditures, Transfers and Carry Forwards to Next FY** | | | **$5,680,494** | **$5,709,719** | **$5,571,497** | **$(138,222)** |
| **Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY** | | | **$0** | **$0** | **—** | **$0** |

# Justification of Differences

## Form 57156 — LTC FEE

| Question | Narrative Response |
|---|---|
| Explain any transfers to other appropriations. | |
| Break out INA by Source of Funding. | |
| Additional information or comments. | |

# SCHEDULE OF REQUESTED EXPENDITURES

## 1061 - Property Taxation Regulatory/Oversight

### Travel

| FY2027-2028 Request | Description |
|---|---|
| 1,565 | ADMIN, EDUCATIONAL, SEMINARS, CONFERENCES |
| 1,927 | ADMINISTRATIVE TRAVEL |
| 75,671 | FIELD TRAVEL, EDUCATIONAL, SEMINARS,CONFERENCES |
| 84,644 | OUT OF STATE TRAVEL |
| **$163,807** | **Total Travel** |

### Operating Services

| FY2027-2028 Request | Description |
|---|---|
| 3,671 | DATA PROCESSING |
| 11,163 | EQUIPMENT RENTAL |
| 3,546 | INTERNET SERVICE |
| 21,605 | MAIL AND POSTAGE |
| 36,241 | MEMBERSHIP AND SUBSCRIPTION |
| 1,139 | PRINTING |
| 17,266 | VARIOUS MISC EXP. |
| **$94,631** | **Total Operating Services** |

### Supplies

| FY2027-2028 Request | Description |
|---|---|
| 6,916 | COMPUTER SUPPLIES |
| 12,484 | OFFICE SUPPLIES |
| 1,076 | UNIFORMS |
| **$20,476** | **Total Supplies** |

## Professional Services

| FY2027-2028 Request | Means of Financing | Description |
|---|---|---|
| 322,497 | Tax Commission Expense Dedicated Fund Account | |
| **$322,497** | | **LEGAL CONTRACT-FAIRCLOTH** |
| **$322,497** | **Total Professional Services** | |

## Other Charges

| FY2027-2028 Request | Means of Financing | Description |
|---|---|---|
| 50,000 | Tax Commission Expense Dedicated Fund Account | |
| **$50,000** | | **TRENDSIC-WEBSITE,PARTS AND TAMS** |
| **$50,000** | **Total Other Charges** | |

## Interagency Transfers

| FY2027-2028 Request | Means of Financing | Receiving Agency | Description |
|---|---|---|---|
| 3,040 | State General Fund | | |
| **$3,040** | | **DIVISION OF ADMINISTRATION** | **LOUISIANA STATE REGISTER** |
| 33,361 | State General Fund | | |
| **$33,361** | | **DIVISION OF ADMINISTRATION** | **OFFICE OF HUMAN RESOURCES** |
| 176,717 | Tax Commission Expense Dedicated Fund Account | | |
| **$176,717** | | **DIVISION OF ADMINISTRATION** | **ORM-41854,OFSS 1766 RENT68304, OTS 244438** |
| 362,044 | State General Fund | | |
| **$362,044** | | **DOA-OFFICE OF ST PROCUREMENT** | **OFFICE OF STATE PURCHASING** |
| 1,179 | State General Fund | | |
| **$1,179** | | **DOA-OFFICE OF TECHNOLOGY SVCS** | **STATE PRINTING** |
| 40,200 | State General Fund | | |
| **$40,200** | | **LEGISLATIVE AUDITOR** | **LOUISIANA LEGISLATIVE AUDITORS** |

## Interagency Transfers *(continued)*

| FY2027-2028 Request | Means of Financing | Receiving Agency | Description |
|---|---|---|---|
| 16,851 | State General Fund | | |
| **$16,851** | | **PUB SAFETY OFF OF MGMT & FIN** | **CAPITAL PARK SECURITY** |
| 14,952 | State General Fund | | |
| **$14,952** | | **STATE CIVIL SERVICE** | **CIVIL SERVICE** |
| 1,766 | State General Fund | | |
| **$1,766** | | **UNIFORM PAYROLL OFFICE** | **OFFICE OF UNIFORM PAYROLL** |
| **$650,110** | **Total Interagency Transfers** | | |




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# Continuation Budget Adjustments

# AGENCY SUMMARY STATEMENT

## Total Agency

### Means of Financing

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,143,450 | — | 369 | — | — | — | 2,143,819 |
| STATE GENERAL FUND BY: | — | — | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,387,438 | — | 13,611 | (151,834) | — | — | 3,249,215 |
| STATUTORY DEDICATIONS | — | — | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,530,888** | **—** | **$13,980** | **$(151,834)** | **—** | **—** | **$5,393,034** |

## Fees and Self-Generated

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| Tax Commission Expense Dedicated Fund Account | 3,387,438 | — | 13,611 | (151,834) | — | — | 3,249,215 |
| **Total:** | **$3,387,438** | **—** | **$13,611** | **$(151,834)** | **—** | **—** | **$3,249,215** |

## Statutory Dedications

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| **Total:** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |

## Expenditures and Positions

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| Salaries | 2,788,302 | — | — | 81,782 | — | — | 2,870,084 |
| Other Compensation | 50,000 | — | — | — | — | — | 50,000 |
| Related Benefits | 1,405,045 | — | — | (233,616) | — | — | 1,171,429 |
| **TOTAL PERSONAL SERVICES** | **$4,243,347** | **—** | **—** | **$(151,834)** | **—** | **—** | **$4,091,513** |
| Travel | 160,000 | — | 3,807 | — | — | — | 163,807 |
| Operating Services | 92,431 | — | 2,200 | — | — | — | 94,631 |
| Supplies | 20,000 | — | 476 | — | — | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **$272,431** | **—** | **$6,483** | **—** | **—** | **—** | **$278,914** |
| **PROFESSIONAL SERVICES** | **$315,000** | **—** | **$7,497** | **—** | **—** | **—** | **$322,497** |
| Other Charges | 50,000 | — | — | — | — | — | 50,000 |
| Debt Service | — | — | — | — | — | — | — |
| Interagency Transfers | 650,110 | — | — | — | — | — | 650,110 |
| **TOTAL OTHER CHARGES** | **$700,110** | **—** | **—** | **—** | **—** | **—** | **$700,110** |
| Acquisitions | — | — | — | — | — | — | — |
| Major Repairs | — | — | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,530,888** | **—** | **$13,980** | **$(151,834)** | **—** | **—** | **$5,393,034** |
| Classified | 30 | — | — | — | — | — | 30 |
| Unclassified | 6 | — | — | — | — | — | 6 |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **36** | **—** | **—** | **—** | **—** | **—** | **36** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **1** | **—** | **—** | **—** | **—** | **—** | **1** |

# CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED

## Form 59307 — FY27-28 Inflation

### Means of Financing

| | Amount |
|---|---|
| STATE GENERAL FUND (Direct) | 369 |
| STATE GENERAL FUND BY: | — |
| INTERAGENCY TRANSFERS | — |
| FEES & SELF-GENERATED | 13,611 |
| STATUTORY DEDICATIONS | — |
| FEDERAL FUNDS | — |
| **TOTAL MEANS OF FINANCING** | **$13,980** |

### Positions

| | FTE |
|---|---|
| Classified | — |
| Unclassified | — |
| TOTAL AUTHORIZED T.O. POSITIONS | — |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — |
| TOTAL NON-T.O. FTE POSITIONS | — |

### Expenditures

| | Amount |
|---|---|
| Salaries | — |
| Other Compensation | — |
| Related Benefits | — |
| **TOTAL PERSONAL SERVICES** | **—** |
| Travel | 3,807 |
| Operating Services | 2,200 |
| Supplies | 476 |
| **TOTAL OPERATING EXPENSES** | **$6,483** |
| **PROFESSIONAL SERVICES** | **$7,497** |
| Other Charges | — |
| Debt Service | — |
| Interagency Transfers | — |
| **TOTAL OTHER CHARGES** | **—** |
| Acquisitions | — |
| Major Repairs | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** |
| **TOTAL EXPENDITURES** | **$13,980** |

## Form 59490 — 106-Salaries

### Means of Financing

| | Amount |
|---|---|
| STATE GENERAL FUND (Direct) | — |
| STATE GENERAL FUND BY: | — |
| INTERAGENCY TRANSFERS | — |
| FEES & SELF-GENERATED | (151,834) |
| STATUTORY DEDICATIONS | — |
| FEDERAL FUNDS | — |
| **TOTAL MEANS OF FINANCING** | **$(151,834)** |

### Positions

| | FTE |
|---|---|
| Classified | — |
| Unclassified | — |
| TOTAL AUTHORIZED T.O. POSITIONS | — |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — |
| TOTAL NON-T.O. FTE POSITIONS | — |

### Expenditures

| | Amount |
|---|---|
| Salaries | 81,782 |
| Other Compensation | — |
| Related Benefits | (233,616) |
| **TOTAL PERSONAL SERVICES** | **$(151,834)** |
| Travel | — |
| Operating Services | — |
| Supplies | — |
| **TOTAL OPERATING EXPENSES** | **—** |
| **PROFESSIONAL SERVICES** | **—** |
| Other Charges | — |
| Debt Service | — |
| Interagency Transfers | — |
| **TOTAL OTHER CHARGES** | **—** |
| Acquisitions | — |
| Major Repairs | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** |
| **TOTAL EXPENDITURES** | **$(151,834)** |

# PROGRAM SUMMARY STATEMENT

## 1061 - Property Taxation Regulatory/Oversight

### Means of Financing

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,143,450 | — | 369 | — | — | — | 2,143,819 |
| STATE GENERAL FUND BY: | — | — | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,387,438 | — | 13,611 | (151,834) | — | — | 3,249,215 |
| STATUTORY DEDICATIONS | — | — | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,530,888** | **—** | **$13,980** | **$(151,834)** | **—** | **—** | **$5,393,034** |

## Fees and Self-Generated

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| Tax Commission Expense Dedicated Fund Account | 3,387,438 | — | 13,611 | (151,834) | — | — | 3,249,215 |
| **Total:** | **$3,387,438** | **—** | **$13,611** | **$(151,834)** | **—** | **—** | **$3,249,215** |

## Expenditures and Positions

| Description | Existing Operating Budget as of 10/01/2026 | Non-Recurring | Inflation | Compulsory | Workload | Other | FY2027-2028 Requested Continuation Level |
|---|---|---|---|---|---|---|---|
| Salaries | 2,788,302 | — | — | 81,782 | — | — | 2,870,084 |
| Other Compensation | 50,000 | — | — | — | — | — | 50,000 |
| Related Benefits | 1,405,045 | — | — | (233,616) | — | — | 1,171,429 |
| **TOTAL PERSONAL SERVICES** | **$4,243,347** | **—** | **—** | **$(151,834)** | **—** | **—** | **$4,091,513** |
| Travel | 160,000 | — | 3,807 | — | — | — | 163,807 |
| Operating Services | 92,431 | — | 2,200 | — | — | — | 94,631 |
| Supplies | 20,000 | — | 476 | — | — | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **$272,431** | **—** | **$6,483** | **—** | **—** | **—** | **$278,914** |
| **PROFESSIONAL SERVICES** | **$315,000** | **—** | **$7,497** | **—** | **—** | **—** | **$322,497** |
| Other Charges | 50,000 | — | — | — | — | — | 50,000 |
| Debt Service | — | — | — | — | — | — | — |
| Interagency Transfers | 650,110 | — | — | — | — | — | 650,110 |
| **TOTAL OTHER CHARGES** | **$700,110** | **—** | **—** | **—** | **—** | **—** | **$700,110** |
| Acquisitions | — | — | — | — | — | — | — |
| Major Repairs | — | — | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,530,888** | **—** | **$13,980** | **$(151,834)** | **—** | **—** | **$5,393,034** |
| Classified | 30 | — | — | — | — | — | 30 |
| Unclassified | 6 | — | — | — | — | — | 6 |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **36** | **—** | **—** | **—** | **—** | **—** | **36** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **1** | **—** | **—** | **—** | **—** | **—** | **1** |

# CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM

## Form 59307 — FY27-28 Inflation

### 1061 - Property Taxation Regulatory/Oversight

### Means of Financing

| | Amount |
|---|---|
| STATE GENERAL FUND (Direct) | 369 |
| STATE GENERAL FUND BY: | — |
| INTERAGENCY TRANSFERS | — |
| FEES & SELF-GENERATED | 13,611 |
| STATUTORY DEDICATIONS | — |
| FEDERAL FUNDS | — |
| **TOTAL MEANS OF FINANCING** | **$13,980** |

### Expenditures

| | Amount |
|---|---|
| Salaries | — |
| Other Compensation | — |
| Related Benefits | — |
| **TOTAL PERSONAL SERVICES** | **—** |
| Travel | 3,807 |
| Operating Services | 2,200 |
| Supplies | 476 |
| **TOTAL OPERATING EXPENSES** | **$6,483** |
| **PROFESSIONAL SERVICES** | **$7,497** |
| Other Charges | — |
| Debt Service | — |
| Interagency Transfers | — |
| **TOTAL OTHER CHARGES** | **—** |
| Acquisitions | — |
| Major Repairs | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** |
| **TOTAL EXPENDITURES** | **$13,980** |

### Positions

| | FTE |
|---|---|
| Classified | — |
| Unclassified | — |
| TOTAL AUTHORIZED T.O. POSITIONS | — |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — |
| TOTAL NON-T.O. FTE POSITIONS | — |

### Fees and Self-Generated

| | Amount |
|---|---|
| Tax Commission Expense Dedicated Fund Account | 13,611 |
| **Total:** | **$13,611** |

### Statutory Dedications

| | Amount |
|---|---|
| **Total:** | **—** |

# Supporting Detail

## Means of Financing

| Description | Amount |
|---|---|
| State General Fund | 369 |
| Tax Commission Expense Dedicated Fund Account | 13,611 |
| **Total:** | **$13,980** |

## Professional Services

| Commitment item | Name | Amount |
|---|---|---|
| 5510005 | PROF SERV-LEGAL | 7,497 |
| **Total:** | | **$7,497** |

## Travel

| Commitment item | Name | Amount |
|---|---|---|
| 5210010 | IN-STATE TRAVEL-ADM | 43 |
| 5210015 | IN-STATE TRAVEL-CONF | 36 |
| 5210020 | IN-STATE TRAV-FIELD | 1,971 |
| 5210025 | IN-STATE TRV-BD MEM | 581 |
| 5210030 | IN-STATE TRV-IT/TRN | 7 |
| 5210060 | OUT-OF-STTRV-FIELD | 1,169 |
| **Total:** | | **$3,807** |

## Operating Services

| Commitment item | Name | Amount |
|---|---|---|
| 5310005 | SERV-PRINTING | 14 |
| 5310010 | SERV-DUES & OTHER | 844 |
| 5310400 | SERV-MISC | 402 |
| 5330017 | MAINT-DATA SOFTWARE | 83 |
| 5340020 | RENT-EQUIPMENT | 260 |
| 5350001 | UTIL-INTERNET PROVID | 85 |
| 5350006 | UTIL-MAIL/DEL/POST | 512 |
| **Total:** | | **$2,200** |

## Supplies

| Commitment item | Name | Amount |
|---|---|---|
| 5410001 | SUP-OFFICE SUPPLIES | 290 |
| 5410006 | SUP-COMPUTER | 161 |
| 5410007 | SUP-CLOTHING/UNIFORM | 25 |
| **Total:** | | **$476** |

# Form 59490 — 106-Salaries

## 1061 - Property Taxation Regulatory/Oversight

### MEANS OF FINANCING

| | Amount |
|---|---|
| STATE GENERAL FUND (Direct) | — |
| STATE GENERAL FUND BY: | — |
| INTERAGENCY TRANSFERS | — |
| FEES & SELF-GENERATED | (151,834) |
| STATUTORY DEDICATIONS | — |
| FEDERAL FUNDS | — |
| **TOTAL MEANS OF FINANCING** | **$(151,834)** |

### EXPENDITURES

| | Amount |
|---|---|
| Salaries | 81,782 |
| Other Compensation | — |
| Related Benefits | (233,616) |
| **TOTAL PERSONAL SERVICES** | **$(151,834)** |
| Travel | — |
| Operating Services | — |
| Supplies | — |
| **TOTAL OPERATING EXPENSES** | **—** |
| **PROFESSIONAL SERVICES** | **—** |
| Other Charges | — |
| Debt Service | — |
| Interagency Transfers | — |
| **TOTAL OTHER CHARGES** | **—** |
| Acquisitions | — |
| Major Repairs | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** |
| **TOTAL EXPENDITURES** | **$(151,834)** |

### AUTHORIZED POSITIONS

| | FTE |
|---|---|
| Classified | — |
| Unclassified | — |
| TOTAL AUTHORIZED T.O. POSITIONS | — |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — |
| TOTAL NON-T.O. FTE POSITIONS | — |

### Fees and Self-Generated

| | Amount |
|---|---|
| Tax Commission Expense Dedicated Fund Account | (151,834) |
| **Total:** | **$(151,834)** |

### Statutory Dedications

| | Amount |
|---|---|
| **Total:** | **—** |

| Question | Narrative Response |
|---|---|
| Explain the need for this request. | |
| Cite performance indicators for the adjustment. | |
| What would the impact be if this is not funded? | |
| Is revenue a fixed amount or can it be adjusted? | |
| Is the expenditure of these revenues restricted? | |
| Additional information or comments. | |




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# Technical and Other Adjustments

# AGENCY SUMMARY STATEMENT

## Total Agency

| Means of Financing | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in this Adjustment Package | FY2027-2028 Requested Realignment |
|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,143,450 | 369 | — | 2,143,819 |
| STATE GENERAL FUND BY: | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — |
| FEES & SELF-GENERATED | 3,387,438 | (138,223) | — | 3,249,215 |
| STATUTORY DEDICATIONS | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,530,888** | **$(137,854)** | **—** | **$5,393,034** |
| Salaries | 2,788,302 | 81,782 | — | 2,870,084 |
| Other Compensation | 50,000 | — | — | 50,000 |
| Related Benefits | 1,405,045 | (233,616) | — | 1,171,429 |
| **TOTAL PERSONAL SERVICES** | **$4,243,347** | **$(151,834)** | **—** | **$4,091,513** |
| Travel | 160,000 | 3,807 | — | 163,807 |
| Operating Services | 92,431 | 2,200 | — | 94,631 |
| Supplies | 20,000 | 476 | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **$272,431** | **$6,483** | **—** | **$278,914** |
| **PROFESSIONAL SERVICES** | **$315,000** | **$7,497** | **—** | **$322,497** |
| Other Charges | 50,000 | — | — | 50,000 |
| Debt Service | — | — | — | — |
| Interagency Transfers | 650,110 | — | — | 650,110 |
| **TOTAL OTHER CHARGES** | **$700,110** | **—** | **—** | **$700,110** |
| Acquisitions | — | — | — | — |
| Major Repairs | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,530,888** | **$(137,854)** | **—** | **$5,393,034** |
| **Classified** | **30** | **—** | **—** | **30** |
| **Unclassified** | **6** | **—** | **—** | **6** |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **36** | **—** | **—** | **36** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **1** | **—** | **—** | **1** |

# PROGRAM BREAKOUT

| Means of Financing | Requested in this Adjustment Package | 1061 Property Taxation Regulatory/Oversight |
|---|---|---|
| STATE GENERAL FUND (Direct) | — | — |
| STATE GENERAL FUND BY: | — | — |
| INTERAGENCY TRANSFERS | — | — |
| FEES & SELF-GENERATED | — | — |
| STATUTORY DEDICATIONS | — | — |
| FEDERAL FUNDS | — | — |
| **TOTAL MEANS OF FINANCING** | **—** | **—** |
| Salaries | — | — |
| Other Compensation | — | — |
| Related Benefits | — | — |
| **TOTAL SALARIES** | **—** | **—** |
| Travel | — | — |
| Operating Services | — | — |
| Supplies | — | — |
| **TOTAL OPERATING EXPENSES** | **—** | **—** |
| **PROFESSIONAL SERVICES** | **—** | **—** |
| Other Charges | — | — |
| Debt Service | — | — |
| Interagency Transfers | — | — |
| **TOTAL OTHER CHARGES** | **—** | **—** |
| Acquisitions | — | — |
| Major Repairs | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** |
| **TOTAL EXPENDITURES & REQUEST** | **—** | **—** |
| **Classified** | **—** | **—** |
| **Unclassified** | **—** | **—** |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **—** | **—** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **—** | **—** |

# PROGRAM SUMMARY STATEMENT

## 1061 - Property Taxation Regulatory/Oversight

| Means of Financing | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in this Adjustment Package | FY2027-2028 Requested Realignment |
|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,143,450 | 369 | — | 2,143,819 |
| STATE GENERAL FUND BY: | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — |
| FEES & SELF-GENERATED | 3,387,438 | (138,223) | — | 3,249,215 |
| STATUTORY DEDICATIONS | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,530,888** | **$(137,854)** | **—** | **$5,393,034** |
| Salaries | 2,788,302 | 81,782 | — | 2,870,084 |
| Other Compensation | 50,000 | — | — | 50,000 |
| Related Benefits | 1,405,045 | (233,616) | — | 1,171,429 |
| **TOTAL PERSONAL SERVICES** | **$4,243,347** | **$(151,834)** | **—** | **$4,091,513** |
| Travel | 160,000 | 3,807 | — | 163,807 |
| Operating Services | 92,431 | 2,200 | — | 94,631 |
| Supplies | 20,000 | 476 | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **$272,431** | **$6,483** | **—** | **$278,914** |
| **PROFESSIONAL SERVICES** | **$315,000** | **$7,497** | **—** | **$322,497** |
| Other Charges | 50,000 | — | — | 50,000 |
| Debt Service | — | — | — | — |
| Interagency Transfers | 650,110 | — | — | 650,110 |
| **TOTAL OTHER CHARGES** | **$700,110** | **—** | **—** | **$700,110** |
| Acquisitions | — | — | — | — |
| Major Repairs | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,530,888** | **$(137,854)** | **—** | **$5,393,034** |
| **Classified** | **30** | **—** | **—** | **30** |
| **Unclassified** | **6** | **—** | **—** | **6** |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **36** | **—** | **—** | **36** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **1** | **—** | **—** | **1** |

# New or Expanded Requests

# AGENCY SUMMARY STATEMENT

## Total Agency

| Means of Financing and Expenditures | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in Technical/Other Package | FY2027-2028 Requested New/Expanded | FY2027-2028 Requested Realignment |
|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,143,450 | 369 | — | — | 2,143,819 |
| STATE GENERAL FUND BY: | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,387,438 | (138,223) | — | — | 3,249,215 |
| STATUTORY DEDICATIONS | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** |
| Salaries | 2,788,302 | 81,782 | — | — | 2,870,084 |
| Other Compensation | 50,000 | — | — | — | 50,000 |
| Related Benefits | 1,405,045 | (233,616) | — | — | 1,171,429 |
| **TOTAL PERSONAL SERVICES** | **$4,243,347** | **$(151,834)** | **—** | **—** | **$4,091,513** |
| Travel | 160,000 | 3,807 | — | — | 163,807 |
| Operating Services | 92,431 | 2,200 | — | — | 94,631 |
| Supplies | 20,000 | 476 | — | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **$272,431** | **$6,483** | **—** | **—** | **$278,914** |
| **PROFESSIONAL SERVICES** | **$315,000** | **$7,497** | **—** | **—** | **$322,497** |
| Other Charges | 50,000 | — | — | — | 50,000 |
| Debt Service | — | — | — | — | — |
| Interagency Transfers | 650,110 | — | — | — | 650,110 |
| **TOTAL OTHER CHARGES** | **$700,110** | **—** | **—** | **—** | **$700,110** |
| Acquisitions | — | — | — | — | — |
| Major Repairs | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** |
| Classified | 30 | — | — | — | 30 |
| Unclassified | 6 | — | — | — | 6 |
| TOTAL AUTHORIZED T.O. POSITIONS | 36 | — | — | — | 36 |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — | — | — | — | — |
| TOTAL NON-T.O. FTE POSITIONS | 1 | — | — | — | 1 |

## Fees and Self-Generated

| Description | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in Technical/Other Package | FY2027-2028 Requested New/Expanded | FY2027-2028 Requested Realignment |
|---|---|---|---|---|---|
| Tax Commission Expense Dedicated Fund Account | 3,387,438 | (138,223) | — | — | 3,249,215 |
| **Total:** | **$3,387,438** | **$(138,223)** | **—** | **—** | **$3,249,215** |

## Statutory Dedications

| Description | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in Technical/Other Package | FY2027-2028 Requested New/Expanded | FY2027-2028 Requested Realignment |
|---|---|---|---|---|---|
| **Total:** | **—** | **—** | **—** | **—** | **—** |

# PROGRAM SUMMARY STATEMENT

## 1061 - Property Taxation Regulatory/Oversight

| Means of Financing and Expenditures | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in Technical/Other Package | FY2027-2028 Requested New/Expanded | FY2027-2028 Requested Realignment |
|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,143,450 | 369 | — | — | 2,143,819 |
| STATE GENERAL FUND BY: | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,387,438 | (138,223) | — | — | 3,249,215 |
| STATUTORY DEDICATIONS | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** |
| Salaries | 2,788,302 | 81,782 | — | — | 2,870,084 |
| Other Compensation | 50,000 | — | — | — | 50,000 |
| Related Benefits | 1,405,045 | (233,616) | — | — | 1,171,429 |
| **TOTAL PERSONAL SERVICES** | **$4,243,347** | **$(151,834)** | **—** | **—** | **$4,091,513** |
| Travel | 160,000 | 3,807 | — | — | 163,807 |
| Operating Services | 92,431 | 2,200 | — | — | 94,631 |
| Supplies | 20,000 | 476 | — | — | 20,476 |
| **TOTAL OPERATING EXPENSES** | **$272,431** | **$6,483** | **—** | **—** | **$278,914** |
| **PROFESSIONAL SERVICES** | **$315,000** | **$7,497** | **—** | **—** | **$322,497** |
| Other Charges | 50,000 | — | — | — | 50,000 |
| Debt Service | — | — | — | — | — |
| Interagency Transfers | 650,110 | — | — | — | 650,110 |
| **TOTAL OTHER CHARGES** | **$700,110** | **—** | **—** | **—** | **$700,110** |
| Acquisitions | — | — | — | — | — |
| Major Repairs | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** |
| Classified | 30 | — | — | — | 30 |
| Unclassified | 6 | — | — | — | 6 |
| TOTAL AUTHORIZED T.O. POSITIONS | 36 | — | — | — | 36 |
| TOTAL AUTHORIZED OTHER CHARGES POSITIONS | — | — | — | — | — |
| TOTAL NON-T.O. FTE POSITIONS | 1 | — | — | — | 1 |

## Fees and Self-Generated

| Description | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in Technical/Other Package | FY2027-2028 Requested New/Expanded | FY2027-2028 Requested Realignment |
|---|---|---|---|---|---|
| Tax Commission Expense Dedicated Fund Account | 3,387,438 | (138,223) | — | — | 3,249,215 |
| **Total:** | **$3,387,438** | **$(138,223)** | **—** | **—** | **$3,249,215** |

## Statutory Dedications

| Description | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustment | FY2027-2028 Requested in Technical/Other Package | FY2027-2028 Requested New/Expanded | FY2027-2028 Requested Realignment |
|---|---|---|---|---|---|
| **Total:** | **—** | **—** | **—** | **—** | **—** |




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# Total Request Summary

# AGENCY SUMMARY STATEMENT

## Total Agency

### Means of Financing

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustments | FY2027-2028 Requested in Technical/Other Adjustments | FY2027-2028 Requested New or Expanded Adjustments | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,119,212 | 2,143,450 | 369 | — | — | 2,143,819 | 369 |
| STATE GENERAL FUND BY: | — | — | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,219,991 | 3,387,438 | (138,223) | — | — | 3,249,215 | (138,223) |
| STATUTORY DEDICATIONS | — | — | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,339,203** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** | **$(137,854)** |

## Statutory Dedications

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustments | FY2027-2028 Requested in Technical/Other Adjustments | FY2027-2028 Requested New or Expanded Adjustments | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|---|---|
| Total: | — | — | — | — | — | — | — |

## Expenditures and Positions

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustments | FY2027-2028 Requested in Technical/Other Adjustments | FY2027-2028 Requested New or Expanded Adjustments | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|---|---|
| Salaries | 2,686,351 | 2,788,302 | 81,782 | — | — | 2,870,084 | 81,782 |
| Other Compensation | — | 50,000 | — | — | — | 50,000 | — |
| Related Benefits | 1,457,124 | 1,405,045 | (233,616) | — | — | 1,171,429 | (233,616) |
| **TOTAL PERSONAL SERVICES** | **$4,143,475** | **$4,243,347** | **$(151,834)** | **—** | **—** | **$4,091,513** | **$(151,834)** |
| Travel | 141,841 | 160,000 | 3,807 | — | — | 163,807 | 3,807 |
| Operating Services | 87,404 | 92,431 | 2,200 | — | — | 94,631 | 2,200 |
| Supplies | 12,104 | 20,000 | 476 | — | — | 20,476 | 476 |
| **TOTAL OPERATING EXPENSES** | **$241,349** | **$272,431** | **$6,483** | **—** | **—** | **$278,914** | **$6,483** |
| **PROFESSIONAL SERVICES** | **$301,250** | **$315,000** | **$7,497** | **—** | **—** | **$322,497** | **$7,497** |
| Other Charges | — | 50,000 | — | — | — | 50,000 | — |
| Debt Service | — | — | — | — | — | — | — |
| Interagency Transfers | 651,689 | 650,110 | — | — | — | 650,110 | — |
| **TOTAL OTHER CHARGES** | **$651,689** | **$700,110** | **—** | **—** | **—** | **$700,110** | **—** |
| Acquisitions | 1,440 | — | — | — | — | — | — |
| Major Repairs | — | — | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **$1,440** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,339,203** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** | **$(137,854)** |
| Classified | 30 | 30 | — | — | — | 30 | — |
| Unclassified | 6 | 6 | — | — | — | 6 | — |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **36** | **36** | **—** | **—** | **—** | **36** | **—** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **1** | **1** | **—** | **—** | **—** | **1** | **—** |

# PROGRAM SUMMARY STATEMENT

## 1061 - Property Taxation Regulatory/Oversight

### Means of Financing

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustments | FY2027-2028 Requested in Technical/Other Adjustments | FY2027-2028 Requested New or Expanded Adjustments | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|---|---|
| STATE GENERAL FUND (Direct) | 2,119,212 | 2,143,450 | 369 | — | — | 2,143,819 | 369 |
| STATE GENERAL FUND BY: | — | — | — | — | — | — | — |
| INTERAGENCY TRANSFERS | — | — | — | — | — | — | — |
| FEES & SELF-GENERATED | 3,219,991 | 3,387,438 | (138,223) | — | — | 3,249,215 | (138,223) |
| STATUTORY DEDICATIONS | — | — | — | — | — | — | — |
| FEDERAL FUNDS | — | — | — | — | — | — | — |
| **TOTAL MEANS OF FINANCING** | **$5,339,203** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** | **$(137,854)** |

## Expenditures and Positions

| Description | FY2025-2026 Actuals | Existing Operating Budget as of 10/01/2026 | FY2027-2028 Requested Continuation Adjustments | FY2027-2028 Requested in Technical/Other Adjustments | FY2027-2028 Requested New or Expanded Adjustments | FY2027-2028 Total Request | Over/Under EOB |
|---|---|---|---|---|---|---|---|
| Salaries | 2,686,351 | 2,788,302 | 81,782 | — | — | 2,870,084 | 81,782 |
| Other Compensation | — | 50,000 | — | — | — | 50,000 | — |
| Related Benefits | 1,457,124 | 1,405,045 | (233,616) | — | — | 1,171,429 | (233,616) |
| **TOTAL PERSONAL SERVICES** | **$4,143,475** | **$4,243,347** | **$(151,834)** | **—** | **—** | **$4,091,513** | **$(151,834)** |
| Travel | 141,841 | 160,000 | 3,807 | — | — | 163,807 | 3,807 |
| Operating Services | 87,404 | 92,431 | 2,200 | — | — | 94,631 | 2,200 |
| Supplies | 12,104 | 20,000 | 476 | — | — | 20,476 | 476 |
| **TOTAL OPERATING EXPENSES** | **$241,349** | **$272,431** | **$6,483** | **—** | **—** | **$278,914** | **$6,483** |
| **PROFESSIONAL SERVICES** | **$301,250** | **$315,000** | **$7,497** | **—** | **—** | **$322,497** | **$7,497** |
| Other Charges | — | 50,000 | — | — | — | 50,000 | — |
| Debt Service | — | — | — | — | — | — | — |
| Interagency Transfers | 651,689 | 650,110 | — | — | — | 650,110 | — |
| **TOTAL OTHER CHARGES** | **$651,689** | **$700,110** | **—** | **—** | **—** | **$700,110** | **—** |
| Acquisitions | 1,440 | — | — | — | — | — | — |
| Major Repairs | — | — | — | — | — | — | — |
| **TOTAL ACQ. & MAJOR REPAIRS** | **$1,440** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL EXPENDITURES** | **$5,339,203** | **$5,530,888** | **$(137,854)** | **—** | **—** | **$5,393,034** | **$(137,854)** |
| Classified | 30 | 30 | — | — | — | 30 | — |
| Unclassified | 6 | 6 | — | — | — | 6 | — |
| **TOTAL AUTHORIZED T.O. POSITIONS** | **36** | **36** | **—** | **—** | **—** | **36** | **—** |
| **TOTAL AUTHORIZED OTHER CHARGES POSITIONS** | **—** | **—** | **—** | **—** | **—** | **—** | **—** |
| **TOTAL NON-T.O. FTE POSITIONS** | **1** | **1** | **—** | **—** | **—** | **1** | **—** |

# Addenda

# INTERAGENCY TRANSFERS

FY26 DPS Interagency Agreement

Interagency Agreement between the Office of State Police (08B-419) (Recipient Agency) and the Louisiana Tax Commission (Sending Agency)

For Fiscal Year 2025-2026 (FY26), the Recipient Agency is budgeted and authorized to receive revenue in the amount(s) specified below from the Sending Agency by Interagency Transfer (IAT) of funding which has been appropriated to the Sending Agency for such purpose. Additional security adjustments will be agreed upon by the recipient and the sending agencies.

| Agency | Agency | Facility | Patrol Cost (SqFt. Based Costs) | Security | DPS Security | CAPITOL SECURITY Total |
|---|---|---|---|---|---|---|
| 01-106 | Louisiana Tax Commission | Capitol Annex | $10,189.00 | $10,303.00 | | $20,492.00 |

Both agencies must submit copies of this agreement with their Budget Request (and any subsequent BA-7s as documentation for IAT revenue and IAT expense). Please provide coding below.

LTC — Recipient Agency Fiscal Officer

9-16-25 — Date

Sending Agency Fiscal Officer

Date

| Agy. Bus. Area | GL | Cost Center | Fund | Grant/WBS | Internal Order | Amount |
|---|---|---|---|---|---|---|
| 106 | 5950001 | 10610701D | 1060000000 | | 0 | 20,492.00 |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | 0 | 40,492.00 |

# INVOICE

Invoice - 15502
Account - 3475
Date - 8/25/25

**STATE OF LOUISIANA**
**LOUISIANA LEGISLATIVE AUDITOR**

1600 North Third Street/P.O. Box 94397
Baton Rouge, LA 70804-9397
Tel (225) 339-3800 Fax (225) 339-3988
Web www.lla.la.gov

PLEASE MAIL REMITTANCE TO:
Legislative Auditor
Attn: Accounting Dept.
P.O. Box 94397
Baton Rouge, LA 70804-9397

Mr. Michael Matherne, Administrator
Louisiana Tax Commission
P.O. Box 66788
Baton Rouge LA 70896

| Document | | | | | |
|---|---|---|---|---|---|
| Date | Ty | Reference | Due Date | Remark | Amount |
| 08/28/25 | AI | 000 | 09/27/25 | 2025-2026 Allocation | 40,396.00 |
| | | | | Balance Due | 40,396.00 |

Z8 Document Number: 8800051112

# INVOICE

Invoice - 15502
Account - 3475
Date - 8/25/25

**STATE OF LOUISIANA**
**LOUISIANA LEGISLATIVE AUDITOR**

1600 North Third Street/P.O. Box 94397
Baton Rouge, LA 70804-9397
Tel (225) 339-3800 Fax (225) 339-3988
Web www.lla.la.gov

PLEASE MAIL REMITTANCE TO:
Legislative Auditor
Attn: Accounting Dept.
P.O. Box 94397
Baton Rouge, LA 70804-9397

Mr. Michael Matherne, Administrator
Louisiana Tax Commission
P.O. Box 66788
Baton Rouge LA 70896

| Document Date | Ty | Reference | Due Date | Remark | Amount |
|---|---|---|---|---|---|
| 08/28/25 | AI | 000 | 09/27/25 | 2025-2026 Allocation | 40,396.00 |
| | | | | Balance Due | 40,396.00 |

Z8 Document Number: 8800051112

10600
5950001 — RV400

10610 7810

8/22/25

**State of Louisiana Division of Administration**

# INVOICE

**Office of Human Resources**
PO Box 94095
Baton Rouge, LA 70804-9095
(225) 342-0700

**DATE:** August 26, 2025
**INVOICE #** 26-1014-12
**FOR:** *FY 26 IAT OHR*

**Bill To:**

LA Tax Commission

| DESCRIPTION | AMOUNT |
|---|---|
| Payment Request for Human Resources Services on behalf of the Office of Human Resources for the period of July 1, 2025 through June 30, 2026 | $ 33,105.00 |
| Z8 # 8800051260 | |
| TOTAL | $ 33,105.00 |

[illegible] — 10100KV400 — 10L1217e18

If you have any questions concerning this invoice, please contact Marcia Darville at (225) 342-5993 or DOAFiscal@la.gov.

8/28/25

**State of Louisiana Division of Administration**

# INVOICE

**Office of State Uniform Payroll**
PO Box 94095
Baton Rouge, LA 70804-9095
(225) 342-0700

**DATE:** August 27, 2025
**INVOICE #** 26-1009-04
**FOR:** *FY 26 IAT OSUP*

**Bill To:**

LA Tax Commission

| DESCRIPTION | AMOUNT |
|---|---|
| Payment Request for Payroll Services on behalf of the Office of State Uniform Payroll for the period of July 1, 2025 through June 30, 2026 | $ 2,017.00 |
| Z8 # 8800051297 | |
| **TOTAL** | $ 2,017.00 |

595 0001 – 10600 RU 400 – 1061070110

8/28/25

If you have any questions concerning this invoice, please contact Marcia Darville at (225) 342-5993 or DOAFiscal@la.gov.

State of Louisiana Division of Administration
Office of State Procurement
PO Box 94095
Baton Rouge, LA 70804-9095
(225) 342-8010

# INVOICE

DATE: August 20, 2025
INVOICE # 26-106
FOR: *FY26 IAT Procurement Services*

**Bill To:**
Louisiana Tax Commission

For Fiscal Year 2025-2026 (FY26), the Office of State Procurement (OSP) is budgeted and authorized to receive payment in the amount(s) specified below from the Sending Agency for its estimated proportional utilization of OSP Ancillary Services (purchasing, contractual review, and RFPs).

| Agency | FY26 Appropriated | Prior Year Credit | Net FY26 Amount Due |
|---|---|---|---|
| 01-106 Louisiana Tax Commission | $3,815.00 | -$740.00 | $3,075.00 |
| | | TOTAL AMOUNT DUE | $ 3,075.00 |

**If your agency is a LaGov agency, please provide coding below.**

| Business Area* | Fund* | Cost Center* | GL* | WBS Element | Grant | Order | Amount* |
|---|---|---|---|---|---|---|---|
| 106 | 10600RY400 | 1061017010 | 5950059 | | | | $3075.00 |
| | | | 5950059 | | | | |
| | | | 5950059 | | | | |
| | | | 5950059 | | | | |
| | | | 5950059 | | | | |

*Required Coding

Total: 3075.00

**Authorized By:**

Sending Agency Management/Finance Officer

8/21/25
Date

Rajesh.Jain@LA.gov
Sending Agency Email Address

Phone Number

**Please confirm your receipt of this billing notice by completing the information requested and returning it to this office at OSP-Reports@la.gov no later than Friday, September 19, 2025.**

**If you have any questions concerning this invoice, please contact OSP at OSP-Reports@la.gov**

STATE OF LOUISIANA
OFFICE OF THE GOVERNOR
DIVISION OF ADMINISTRATION
OFFICE OF RISK MANAGEMENT

AGENCY NO: 0425
Louisiana Tax Commission
Rajesh Jain
1051 North Third St.
Baton rouge , LA 70802

INVOICE NO: 17033
INVOICE DATE: 07/01/2025
DESCRIPTION: Annual Premium Invoice
POLICY YEAR: 07/01/2025 - 07/01/2026
ORM ISIS No: 721403316/00
LaGov Vendor No: 310006998

| Policy Number | Policy Description | Premium Charge | Safety Penalty/Credit | Premium Balance |
|---|---|---|---|---|
| ALPD20252026 | SELF-INSURED AUTO LIAB & PHYS DAMAGE<br>Auto (1st Party) | $71 | $-4 | $67 |
| ALPD20252026 | SELF-INSURED AUTO LIAB & PHYS DAMAGE<br>Auto Liability (3rd Party) | $570 | $-29 | $541 |
| B1262FI1012725 | Cyber Liability<br>Cyber Liability | $1,084 | $0 | $1,084 |
| BP20252026 | STATEWIDE SELF-INSURED PROPERTY<br>Property (1st Party) | $290 | $-15 | $275 |
| CGL20252026 | SELF-INSURED COMMERCIAL GENERAL LIABILITY<br>CGL – General Liability | $5,052 | $-253 | $4,799 |
| CRIM20252026 | SELF INSURED BOND/CRIME<br>Bonds | $30 | $0 | $30 |
| STATEWIDEXSPROP20252026 | STATEWIDE EXCESS PROPERTY POLICY<br>Property (1st Party) | $620 | $0 | $620 |
| WC20252026 | SELF-INSURED WORKERS COMP<br>Workers Compensation | $27,147 | $-1,357 | $25,790 |
| | **Totals** | **$34,864** | **$-1,658** | **$33,206**<br>Amount Due |

Make Check Payable To:
Office of Risk Management
P.O. Box 91106, Capitol Station
Baton Rouge, LA 70821-9106



Direct Inquiries To:
Ruby Dearing
ORM Accounting
(225) 219-0412

# Facility Planning and Control
## State of Louisiana
Division of Administration

JEFF LANDRY
GOVERNOR

TAYLOR F. BARRAS
COMMISSIONER OF ADMINISTRATION

June 5, 2025

Mr. Michael Matherne, Administrator
Louisiana Tax Commission
1051 North Third Street, 2nd Floor
Baton Rouge, LA 70802

RE: Lease - Lease between the Division of Administration and the Louisiana Tax Commission
State Capitol Annex Building
1051 North Third Street, 2nd Floor
Baton Rouge, Louisiana
Lease number 01-10225

Dear Mr. Matherne:

In accordance with Paragraph 3 of the referenced lease, please accept this letter as notice that the above referenced lease has automatically renewed for another twelve-month period, beginning July 1, 2025 and ending June 30, 2026. The rental rate for the twelve-month period will be $7.793600 per square foot for 10,580 square feet, or $6,871.36 per month.

Please direct inquiries regarding the rental rate to Ms. Kerri Traxler at (225) 342-5943. Please direct any inquiries regarding square footage to Mr. Mitch Melancon at (225) 219-4794. All other inquiries should be directed to the Office of Facility Planning and Control, Real Estate Leasing Section at (225) 342-0820.

Please note that the referenced space cannot be vacated without prior approval from the Division of Administration (DOA). If space is vacated without written DOA approval, rentals will continue to be collected for the current year, and each subsequent year, until such approval is obtained.

Sincerely,

Roger E. Husser, Jr., Director
Facility Planning and Control

c: Real Estate Leasing File
Ms. Kerri Traxler
Mr. Mitch Melancon

Submitted 7/28/25 need to run the amt every year

P.O. Box 94095 ⚜ Baton Rouge, Louisiana 70804-9095 ⚜ (225) 342-0820 ⚜ 1-800-354-9548 ⚜ Fax (225) 342-7624
An Equal Opportunity Employer

STATECIVILSERVICE
# Agency Billing Portal

**Billing Personnel Area:** DOA-Louisiana Tax Commission (0106)

## Billing Invoice Information

| | |
|---|---|
| Billing Personnel Area : | DOA-Louisiana Tax Commission |
| Billing Date : | 7/21/2025 |
| Invoice Number : | 260003 |
| Invoice Total | $15,813.00 |
| Fee Due : | SCS Annual operational costs for 31 classified |
| Invoiced Items : | employee(s). |
| Payment Due Date : | 8/20/2025 |

106 BDRY 400
10610 17010
5950021
Paid on 7/28/25

## Payment Status

| | |
|---|---|
| Current Payment Status : | UNPAID |
| Current Balance Due | $15,813.00 |

Agency: 106 LOUISIANA TAX COMMISSION

# STATE OF LOUISIANA
## Childrens Budget
## Department Summary

CHILD - DS
Fiscal Year 2027 - 2028
Report Date: 10/30/26

| Service Number | Service Name | Agency Number | Agency Name | General Fund | IAT | Self Generated | Stat Deds | Federal Funds | Total Funds | Positions |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | Total: | $0 | $0 | $0 | $0 | $0 | $0 | 0 |

Agency: 106 LOUISIANA TAX COMMISSION

# STATE OF LOUISIANA
## Childrens Budget
## by Department

CHILD - DC
Fiscal Year 2027 - 2028
Report Date: 10/30/26

Agency: 106 LOUISIANA TAX COMMISSION

# STATE OF LOUISIANA
## Childrens Budget
## Agency Summary

CHILD - AS
Fiscal Year 2027 - 2028
Report Date: 10/30/26

| Service Number | Service Name | Program Number | Program Name | General Fund | IAT | Self Generated | Stat Deds | Federal Funds | Total Funds | Positions |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | Total: | $0 | $0 | $0 | $0 | $0 | $0 | 0 |

Agency: 106 LOUISIANA TAX COMMISSION

# STATE OF LOUISIANA
## Childrens Budget
## by Agency

CHILD - AC
Fiscal Year 2027 - 2028
Report Date: 10/30/26

Agency: 106 LOUISIANA TAX COMMISSION

**STATE OF LOUISIANA**
**Childrens Budget**
**by Agency/Program and Service**

CHILD1
Fiscal Year 2027 - 2028
Report Date: 10/30/26

Agency: 106 LOUISIANA TAX COMMISSION

# STATE OF LOUISIANA
## Childrens Budget
## Narrative

CHILD2
Fiscal Year 2027 - 2028
Report Date: 10/30/26

| | |
|---|---|
| Form ID: | |
| Form Description: | |
| Service: | |

| Question and Narrative Response |
|---|
| |

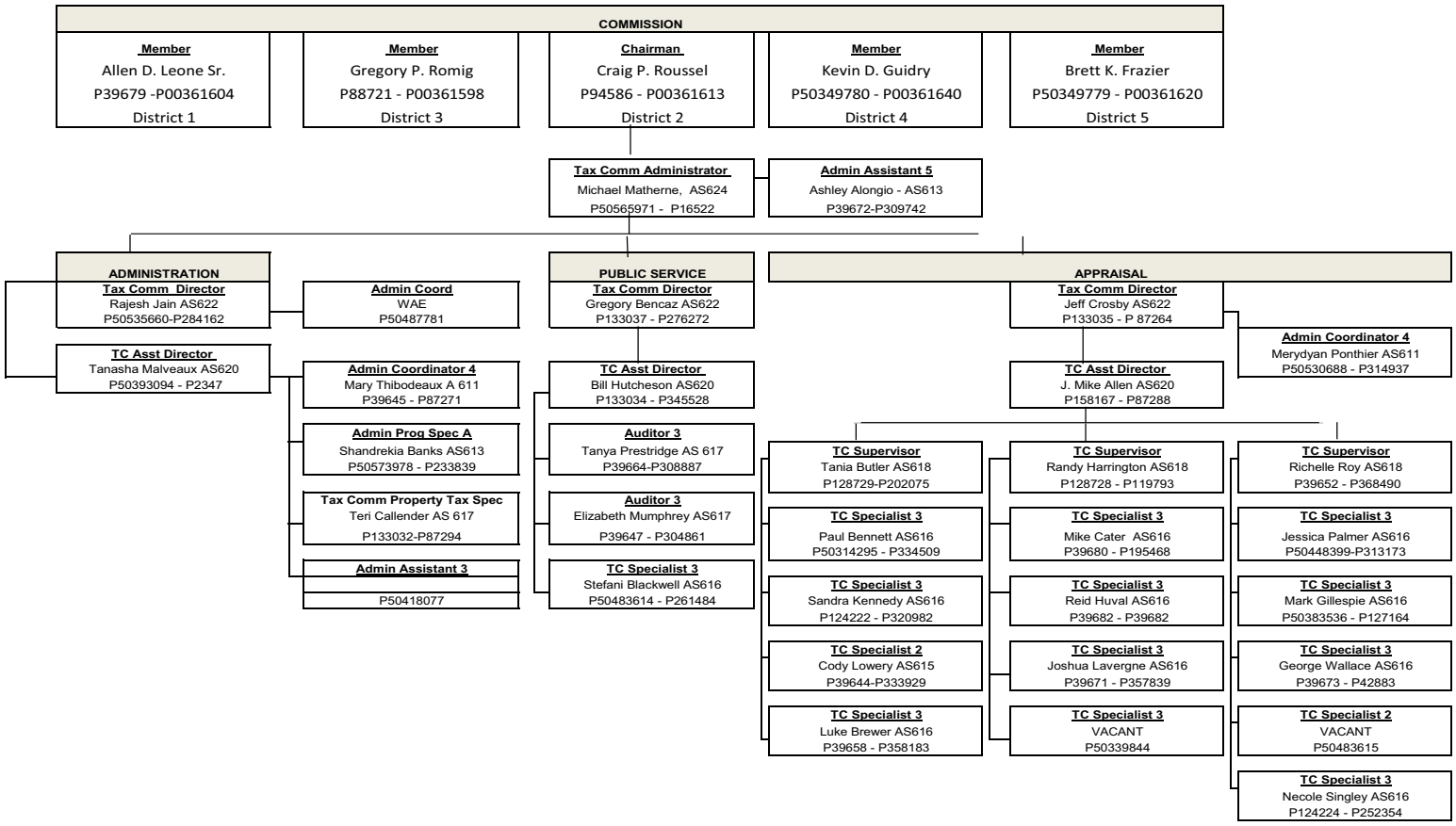
Agency: 106 LOUISIANA TAX COMMISSION

# STATE OF LOUISIANA
## Sunset Review

SUNSET1
Fiscal Year 2027 - 2028
Report Date: 10/30/26

# GENERAL ADDENDA

## Organizational Chart






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